

UConn

UNIVERSITY OF CONNECTICUT

Board of



TRUSTEES

VOL. 232 SEPTEMBER 28, 2022

**MEETING OF THE BOARD OF TRUSTEES
UNIVERSITY OF CONNECTICUT**

AGENDA

University of Connecticut
Wilbur Cross Building
North Reading Room
233 Glenbrook Road
Storrs, Connecticut

September 28, 2022

Public Access Link:
<http://ait.uconn.edu/bot>

*(A recording of the meeting will be posted on the Board website
<https://boardoftrustees.uconn.edu/> within seven days of the meeting.)*

Call to order at **9:00 a.m.**

1. Public Participation*

*** Update for In Person Meetings:** As the Board returns to meeting on campus, the primary modality to address the Board will be in person. If members of the public wish to address the Board of Trustees during the Public Participation portion of the September 28 meeting, you must submit a request in writing **24 hours in advance of the start of the meeting (by Tuesday, September 27 @ 9:00 a.m.)** to the following email address: boardoftrustees@uconn.edu. Please indicate your name, affiliation, and topic to be discussed. Per the University By-Laws, the Board may limit the entirety of public comment to a maximum of 30 minutes. As an alternative, you may also submit your comments via email which will be shared with the Board.

2. Chairman's Report

(a) Matters outstanding

(b) Minutes of the meeting of August 3, 2022

(c) Consent Agenda Items:

- | | |
|--|----------------|
| (1) Contracts and Agreements | (Attachment 1) |
| (2) Annual Report of the Endowed Chair Program Entitled "Aetna English Chair of Writing" | (Attachment 2) |
| (3) FY22 Capital Expenditures | (Attachment 3) |
| (4) Project Budget (Design) for Jones Annex Renovation | (Attachment 4) |
| (5) Project Budget (Revised Design) for South Campus Infrastructure | (Attachment 5) |
| (6) Project Budget (Final) for the UConn Health 16 Munson Road Parking Lot Paving | (Attachment 6) |

- (7) Project Budget (Final) for the UConn Health Psychiatry Seclusion Suite and Nurse Station Security Renovation (Attachment 7)
 - (8) Project Budget (Revised Final) for the UConn Health Replace Buildings F and H Hot Water Tanks (Attachment 8)
 - (9) Tenure at Hire (Attachment 9)
 - (10) Designation of Emeritus Status (Attachment 10)
 - (11) Sabbatical Leave Recommendations (Attachment 11)
 - (12) Naming Recommendation for the Toscano Family Ice Forum (Attachment 12)
 - (13) Naming Recommendation for the Thaddeus R. Sobieski Linebacker Room (Attachment 13)
 - (14) Naming of Ray Reid Field (Attachment 14)
 - (15) Naming Recommendation for the Timothy J. Curt and Dona M. Bissonnette Classroom (School of Business) (Attachment 15)
 - (16) Naming Recommendation for the Suresh and Vidya Nair Classroom (School of Business) (Attachment 16)
 - (17) Naming Recommendation for the Thomas O'Brien Classroom (School of Business) (Attachment 17)
 - (18) Annual Reports of Endowed Chairs (UConn Health) (Attachment 18)
- (d) Election of Board Secretary and Committee Vice-Chairs
3. President's Report
 4. Academic Affairs Committee Report
 - (a) Report on Committee activities
 - (b) Community Engagement Presentation
Presenter: Board of Trustees Distinguished Professor Sandra M. Chafouleas
Department of Educational Psychology
 5. Financial Affairs Committee Report
 - (a) Report on Committee activities
 6. UConn Health Report
 - (a) Report on UConn Health activities
 7. Joint Audit and Compliance Committee Report
 - (a) Report on Committee activities
 8. Buildings, Grounds and Environment Committee Report
 - (a) Report on Committee activities
 9. Construction Management Oversight Committee Report
 - (a) Report on Committee activities

10. Student Life Committee Report
 - (a) Report on Committee activities
11. Institutional Advancement Committee Report
 - (a) Report on Committee activities
12. Committee for Diversity, Equity and Inclusion Report
 - (a) Report on Committee activities
13. Committee on Compensation Report
 - (a) Report on Committee activities
14. Committee for Research, Entrepreneurship and Innovation Report
 - (a) Report on Committee activities
15. Other business
16. Executive Session anticipated
17. Adjournment

PLEASE NOTE: *If you are an individual with a disability and require accommodations, please e-mail the Board of Trustees Office at boardoftrustees@uconn.edu prior to the meeting.*

ATTACHMENT 1

**CONTRACT AGREEMENTS
FOR APPROVAL
September 28, 2022**

PROCUREMENT - NEW*

**The Administration is seeking approval to enter into contracts based on the material terms and conditions identified below, subject to final legal review.*

FINANCIAL SERVICE SYSTEM & SERVICES

No.	Contractor	Contract No.	Approval Amount	Term	Fund Source	Program Director	Purpose
1	Kuali Inc.	TBD	\$4,300,000	11/01/22-10/31/27 (anticipated)	Multiple Sources	Michael Mundrane Vice President and Chief Information Officer	Financial system and services for all University campuses , excluding UCH. Vendor to provide professional services in support of a system upgrade and migration from on-premises financial ERP system to a software as a service (SaaS model). Per agreement, fees will remain firm for a term of five years. Sourced through a Sole Source agreement as services are provided by manufacturer of current financial system. This contract will supersede both the existing membership and support agreements and will contain substantial discounts and credits, this includes a 10% discount for license fees in year 1, with a total of approximately \$1.0 million in discounts and credits over the term of the agreement.

HARDWARE AND SOFTWARE SUPPLIES, ACCESSORIES & SERVICES

No.	Contractor	Contract No.	Approval Amount	Term	Fund Source	Program Director	Purpose
2	CBTS (CBTS Technology Solutions LLC)	MC13-F05	\$2,000,000	10/01/21-09/30/24	Multiple Sources	Michael Mundrane, Vice President and Chief Information Officer	Various technology products, including IT hardware, software and related services for all University campuses. Expenditures will include both operational and capital expenditures. Purchases under this contract are sourced through a Massachusetts Higher Education Consortia (MHEC) agreement. Contract replaces expired contract (MC12-F05) previously used by UConn. Future extensions may be exercised at the discretion of MHEC.
3	ePlus Technology, Inc.	SO-19111	\$1,250,000	03/29/22-07/31/24	Multiple Sources	Michael Mundrane Vice President and Chief Information Officer	Information technology hardware, software, supplies and related services for all university campuses. This is the result of a public solicitation on which the UConn partnered with the Connecticut State Colleges and Universities System (CSCU). Future extension, totaling up to five years, may be exercised at the discretion of CSCU. Five extensions of one year each remain. Agreement provides enhanced discounts and catalog offerings from ePlus. This contract allows us to buy from any manufacturer in their catalog, rather than the University contract which is more limited in scope. Discounts range from 1-50%.

NON-PROCUREMENT - AGREEMENT - NEW

ATHLETICS - FACILITIES USE AGREEMENT

No.	Contractor	Approval Amount	Term	Fund Source	Program Director	Purpose
4	Global Spectrum LLC, dba OVG360	\$1,800,000	10/01/22-04/15/23	Multiple Sources	David Benedict, Director of Athletics	License for University use of the XL Center in Hartford, Connecticut for men's basketball games, women's basketball games and men's ice hockey games for the 2022-23 season. Contract value includes the per game license fee and the facility fee (ticket surcharge) for each ticket sold up to 12,450 for men's and women's basketball games and up to 4,600 for men's ice hockey games.

**CONTRACT AGREEMENTS
FOR APPROVAL
September 28, 2022**

PROCUREMENT - AMENDMENTS*

**The Administration is seeking approval to enter into contracts based on the material terms and conditions identified below, subject to final legal review.*

CONSULTING & TEMPORARY STAFFING SERVICES

No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
5	Huron Consulting Services, Inc.	UC-20-KA0808198C	\$1,000,000 (Previous Contract Value \$550,000; Total New Contract Value \$1,550,000)	04/14/21-12/31/23	Operating Funds	Julie Schwager Associate Vice President Office of the Vice President for Research	\$354,058	\$354,058	\$0	Consulting services and temporary staffing assistance for the OVPR's Sponsored Programs Services and Research Compliance units. Amend to increase contract value by \$1,000,000, for total new contract value of \$1,550,000. Contract term remains the same. One extension of three years remains. Contract value increase is requested to cover additional staffing expenditures through the remainder of the current contract term. The OVPR continues to rely on Huron for consulting services and temporary staff assistance in the OVPR's Sponsored Programs Services and Research Compliance units. This need includes assistance at the staff and management level due to on-going challenges in hiring and retaining staff. The OVPR continues to seek qualified candidates to fill vacant positions, but until these functions are at full and consistent staffing, this resource is needed to ensure we are meeting our institutional obligations to manage research activities. The exact dollar amount needed is dependent on success in staffing and retention in these units. Due to the critical nature of these functions to our research compliance programs and our expectation that the staffing market is going to continue to be tight, we are looking to increase this contract to meet our potential need for staffing at both staff and managerial levels for the next 24 months.
6	HRP Consulting Group, a Division of BRANY (Biomedical Research Alliance of New York	MF100220	\$750,000 (Previous Contract Value \$943,000; Total New Contract Value \$1,693,000)	03/19/21-03/18/23	Operating Funds	Julie Schwager Associate Vice President Office of the Vice President for Research	\$904,919	\$488,600	\$16,319	Consulting services and temporary staffing assistance for the OVPR's Sponsored Programs Services and Research Compliance units. Amend to increase contract value by \$750,000, for total new contract value of \$1,693,000. Contract term remains the same. One extension of two years remains. Contract value increase is requested to cover additional staffing expenditures through the remainder of the current contract term. The OVPR continues to need to rely on HRP for consulting services and temporary staff assistance in the management of human subjects protection in research. This need includes assistant at the staff and management level due to continued challenges in hiring and retaining staff and leadership in this unit. The OVPR continues to seek qualified candidates to fill vacant positions, but until the unit is at full and consistent staffing, this resource is needed to ensure we are meeting our institutional obligation to manage human subjects research in a timely and compliant manner.

**CONTRACT AGREEMENTS
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DOOR LOCKING HARDWARE										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
7	Dugmore & Duncan	DS022718-1	\$385,000 (Previous Contract Value \$975,000; Total New Contract Value \$1,360,000)	07/01/18-06/30/24	Multiple Sources	Joseph Thompson AVP for University Business Services and CPO	\$839,675	\$278,607	\$262,633	Door locking hardware and related supplies provided for all UConn campuses. This contract is part of a multi-award used to accommodate various manufacturers as requested by end users. Amend to increase contract value by \$385,000, for total new contract value of \$1,360,000. Contract term remains the same. Zero extensions remain. Contract value increase is requested to fund anticipated expenditures through the remainder of the current contract term.
ELECTRICAL SUPPLIES										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
8	US Electrical Services, Inc. (Hampden Zimmerman)	MC14-G19HZ	\$500,000 (Previous Contract Value \$2,866,542; Total New Contract Value \$3,366,542)	10/01/18-09/30/23	Multiple Sources	Joseph Thompson AVP for University Business Services and CPO	\$2,311,730	\$550,982	\$607,577	Electrical supplies provided for all UConn campuses. Amend to increase contract value by \$500,000, for total new contract value of \$3,366,542. Contract term remains the same. Agreement is sourced through the Massachusetts Higher Ed consortia (MHEC). Future extensions may be exercised at the discretion of MHEC.
FUEL HEATING OIL										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
9	Dime Oil	15PSX0035	\$2,000,000 (Previous Contract Value \$2,154,382; Total New Contract Value \$4,154,382)	07/01/15-06/30/25	Operating Funds	Michael Jednak, AVP Facilities Operations & Building Services	\$2,005,893	\$448,898	\$208,558	No. 2 diesel fuel for all University campuses. Amend to increase contract value by \$2,000,000, for total new contract value of \$4,154,382. Contract term remains the same. This is a State of Connecticut contract. Future extensions may be exercised at the discretion of the State. Contract value increase is requested to fund anticipated expenditures through the remainder of the current contract term. This request also contains a 46% contingency in order to cover unanticipated increased based on current market volatility. CT-based business.

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MECHANICAL SERVICES										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
10	Tucker Mechanical	DS02011-11	\$2,000,000 (Previous Contract Value \$1,300,000; Total New Contract Value \$3,200,000)	07/01/19-06/30/27	Operating Funds	Michael Jednak, AVP Facilities Operations & Building Services	\$945,323	\$196,435	\$447,792	Service, maintenance and repairs to mechanical systems at all UConn campuses, excluding UCH. Amend to increase contract value by \$2,000,000, for total new contract value of \$3,200,000. Amend to extend contract term four years, through 06/30/27. Zero extensions remain. Contract term extension is requested to exercise option under current agreement. Contract value increase is requested to fund anticipated expenditures through the remainder of the extended contract term. CT-based business.
OPERATING & NETWORK SYSTEMS AND SERVICES										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
11	Mainline Information, Systems, Inc.	UC-16-SF071116-1	\$0 (Previous Contract Value \$13,000,000; Contract Value Remains the Same)	06/01/17-05/31/26	Multiple Sources	Michael Mundrane, Vice President and Chief Information Officer	\$10,057,837	\$2,602,142	\$1,091,368	Operating system, network, security hardware and services for all University campuses. Amend to extend contract term three years, through 05/31/26. Zero extensions remain.
RECLAIMED WATER FACILITY & WATER POLLUTION CONTROL FACILITY OPERATION/MAINTENANCE										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
12	Woodard & Curran	LM100117	\$1,000,000 (Previous Contract Value \$4,000,000; Total New Contract Value \$5,000,000)	06/01/18-05/31/23	Operating Funds	Michael Jednak, AVP Facilities Operations & Building Services	\$3,443,849	\$1,253,439	\$645,268	Operation and maintenance services for the reclaimed water facility (RCWF) and the water pollution control facility (WPCF). Amend to increase contract value by \$1,000,000, for total new contract value of \$5,000,000. Contract term remains the same. One extension of five years remain. Contract value increase is requested to fund anticipated expenditures through the remainder of the current contract term. Additional support staff for the water pollution control facility have been provided to the University through this contract, which is reflected in the increased expenditure from FY21 to FY22. A 50% contingency has also been added to the request value increase amount to cover these services and any additional support staffing needs that may arise during the remainder of the current contract term.

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UTILITY PLANT SERVICES										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
13	IPC Lydon	DS021119	\$1,000,000 (Previous Contract Value \$900,000; Total New Contract Value \$1,900,000)	07/01/19-06/30/23	Operating Funds	Michael Jednak, AVP Facilities Operations & Building Services	\$711,040	\$378,234	\$109,773	Service, maintenance, and repair services for the University Co-Generation (COGEN) and Central Utility Plant (CUP) facilities. Amend to increase contract value by \$1,000,000, for total new contract value of \$1,900,000. Contract term remains the same. Two extensions of one year each remain. Contract value increase is requested to cover maintenacne, repairs and upgrades required for the utility plant systems to function efficiently and properly due to campus expansion and the commission of the supplemental utility plant.
TRAFFIC CONTROL PRODUCTS										
No.	Contractor	Contract No.	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures as of 08/01/22	Expenditures FY22	Expenditures FY21	Purpose
14	Traffic and Parking Control Company, Inc.	2020-200	\$1,000,000 (Previous Contract Value \$950,000; Total New Contract Value \$1,950,000)	03/01/20-02/28/25	Multiple Sources	Joseph Thompson AVP for University Business Services and CPO	\$941,353	\$462,985	\$359,600	Purchase of various traffic control products and related product solutions. Amend to increase contract value by \$1,000,000, for total new contract value of \$1,950,000. Contract term remains the same. Sourced through the Omnia Partners consortia. Furture extensions may be exercised at the discretion of Omnia Partners. Contract value increase is requested to purchase urban speed driver display units in partnership with the Connecticut Department of Transportation for the CT-T2 Center Traffic Signal Recruiter Rider Program activities.
NON PROCUREMENT - AMENDMENTS*										
CHARTERED BUS PARTNERSHIP AGREEMENT										
No.	Contractor	Contract No.	Approval Amount	Term	Fund Source	Program Director	Purpose			
15	DATTCO, Inc.	UC-SP-21-001	\$0 (Previous Contract Value \$10,000,000; Contract Value Remains the Same)	07/01/21-06/30/28	Operating Funds	Lloyd Blanchard, Interim Vice President for Finance and Chief Financial Officer	First amendment to the exclusive chartered bus transportation purchasing and sponsorship agreement. DATTCO will continue to be the exclusive chartered bus transportation provider for UConn. The purpose of this amendment is to add additional preferred pricing for vehicles not listed in the original contract, modify the fuel surcharge calculation to the benefit of the University, and include preferred pricing for Athletics' routes in and out of downtown Hartford. No additional funds are being requested beyond the original BOT approval amount.			
REVENUE AGREEMENT										
No.	Contractor	Contract No.	Approval Amount	Term	Fund Source	Program Director	Purpose			
16	Hartford Healthcare Integrated Care Partners	UC-SP-21-001	\$418,234 (Previous Contract Value \$979,565; Total New Contract Value \$1,397,799)	01/01/15-12/31/25	School of Pharmacy	Anne D'Alleva, Provost & Executive Vice President for Academic Affairs	The University shall amend an existing agreement pursuant to which the University provides clinical services to Hartford Healthcare Integrated Care Partners. The services are performed by a faculty member in the School of Pharmacy. Amend to increase contract value by \$418,234, for a new contract value of \$1,397,799. Amend to extend agreement term three years, through 12/31/2025. CT-based business.			

**CONTRACT AGREEMENTS
FOR APPROVAL
September 28, 2022**

LEASES & LICENSES FOR APPROVAL *

*Not all provisions of all Leases appearing below have been 100% completed, but the Administration is seeking approval to proceed to execution based on the material terms described below.

UNIVERSITY AS LICENSOR - NEW

No.	Licensee	Annual Amount Receivable	Term	Fund Source	Program Director	Purpose
1	Dish Wireless, L.L.C.	\$36,000 (subject to 2% annual escalation)	Initial Term of Five Years (with up to three five-year renewal terms)	Operating Fund - General	Michael Jednak, Associate Vice President for Facilities Operations	License for new installation of telecommunication equipment on the "Sprint Tower" on the Storrs campus. Due to the merger of T-Mobile and Sprint, the latter is removing its equipment from the tower. This condition opens space on the tower for a replacement carrier. Dish will provide 5G technology and ensure a revenue stream in the absence of Sprint.

UNIVERSITY AS TENANT

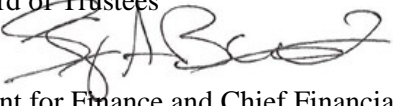
No.	Landlord	Annual Amount Payable	Term	Fund Source	Program Director	Purpose
1	1137-1145 West Street LLC	\$494,180.88	01/01/23-12/31/27	Operating Funds	Anne Horbatuck, VP/COO Ambulatory Svcs, UMG-Administration	5 year lease extension for 17,574 sf of space on main and upper floors of the building located at 1115 West Street, Southington.
2	1 Munson Road, LLC	\$1,037,076	30 years and 1 month, consisting of a 20-year and one month initial term, with up two 5-year renewal terms	Operating Funds	Anne Horbatuck, VP/COO Ambulatory Svcs, UMG-Administration	Lease of 24,168 sf of medical office space on first and second floors (8,808 first floor, 15,360 second floor) and 6,396 sf basement space in new construction located at 5 Munson Road in Farmington. Space will be used for UMG medical practices. Previously approved at 12/8/21 BOT. New approval captures landlord name correction and update to square footage.
3	Blackthorn Holdings, LLC	\$522,464	09/01/23-08/31/28	Operating Funds	Anne Horbatuck, VP/COO Ambulatory Svcs, UMG-Administration	5 year lease extension for UMG of 36,032 square feet located at 65 Kane Street, West Hartford.
4	S. S. & H. Associates, LLC	\$225,025	02/01/23-01/31/28	Operating Funds	Christopher Hyers, Vice President, Strategy and Business Development	5 year lease extension for 9001 sf of space located at 10 Talcott Notch Rd, Farmington.

ATTACHMENT 2



Lloyd A. Blanchard, PhD
Interim Vice President for Finance and Chief Financial
Officer and Associate Professor in Residence,
Department of Public Policy

September 28, 2022

TO: Members of the Board of Trustees
FROM: Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer
RE: Annual Report of the Endowed Chair Program Entitled "Aetna Chair of Writing"

RECOMMENDATION:

In accordance with statute, the Board of Trustees directs the submittal of the annual report prepared by the University Administration to the Office of Higher Education concerning the endowed chair expenditures for the Endowed Chair Program entitled "Aetna Chair of Writing".

RESOLUTION:

"Be it resolved that the Board of Trustees acknowledges receipt of the annual report concerning the endowed chair expenditures for the Endowed Chair Program entitled "Aetna Chair of Writing"; and directs the submittal of these annual reports to the Office of Higher Education."

BACKGROUND:

The Aetna Chair of Writing is under the direction of Professor Brenda Jo Brueggemann and is funded jointly by the UConn Foundation and the Office of Higher Education Investment Fund. It was established during the 1988-89 fiscal year as authorized by C.G.S. Section 10a-20a. Subsection (f) of the statute states that "the Board of Trustees shall submit annual reports to the Office of Higher Education concerning the endowed chair expenditures."


The 2022 annual report consists of a financial report and a narrative report by Professor Brueggemann.

Attachments



DATE: August 31, 2022

TO: Lloyd Blanchard
Interim Vice President for Finance and Chief Financial Officer

FROM: Trish Casey 
Associate Vice President, Financial Operations and Controller

RE: Aetna Chair of Writing

Enclosed is a financial report for the Aetna Chair of Writing program, under the direction of Professor Brueggemann, for fiscal year ended June 30, 2022. The report provides the separate financial operations of the program managed by the University and the UConn Foundation, along with the combined total. The expenditures for fiscal year 2022 totaled \$20,180.46.

Professor Brueggemann has provided a narrative of the writing program's operation for fiscal year 2022, which is also enclosed. Section 10a-20a (f) of the Connecticut General Statutes requires an annual report approved by the University's Board of Trustees to be submitted to the Office of Higher Education (OHE) for the Endowed Chair of Writing.

Additional notes are provided on the financial report disclosing the year-end balances of the Foundation and OHE endowment funds.

Thank you for your assistance in this matter. If you should have any questions or need any additional information, please do not hesitate to contact me.

University of Connecticut and
University of Connecticut Foundation
Aetna Chair of Writing
Fiscal Year Ended June 30, 2022

	University	Foundation	Combined Total
Beginning Balance as of July 1, 2021	\$ 22,526.43	\$ 48,298.42	\$ 70,824.85
<u>Revenue</u>			
Pooled Endowment Income Allocation	-	38,684.00	38,684.00
Transferred From UConn Foundation	37,948.00	(37,948.00)	-
TOTAL REVENUE	37,948.00	736.00	38,684.00
<u>Expenditures</u>			
Salary and Fringe Benefits	6,088.30	-	6,088.30
Printing and Binding	2,957.04	-	2,957.04
Travel	250.00	-	250.00
Conferences and Meetings	7,664.99	-	7,664.99
TOTAL Contractual Services	10,872.03	-	10,872.03
Office Supplies	70.13	-	70.13
TOTAL Commodities	70.13	-	70.13
Research Incentives	400.00	-	400.00
Student Aid Fees	2,750.00	-	2,750.00
TOTAL Sundry Charges	3,150.00	-	3,150.00
TOTAL EXPENDITURES	20,180.46	-	20,180.46
Ending Balance as of June 30, 2022	\$ 40,293.97	\$ 49,034.42	\$ 89,328.39

This endowed chair is not supported by any University funds, but the University maintains accounts which receive revenue from the Foundation and the Office of Higher Education (OHE). These University accounts disburse the funds in support of the program including all funds transferred from the Foundation and the OHE. There were no transfers from the OHE in fiscal year 2022. The first column above summarizes the University's revenue and expenditure activity for this chair. The Foundation also disburses certain expenses directly to third parties on behalf of the University as included above in the second column in fiscal year 2022, although there were no expenses in fiscal year 2022.

The Aetna Chair of Writing has funds held at the Foundation and the OHE. The Foundation endowed fund was established with a gift of \$506,989 (amount permanently restricted) in 1986 and was valued at \$959,274.89 at June 30, 2022, which included accumulated gains/losses on the original gift. The spendable portion of the Foundation endowed fund was \$49,034.42 as of June 30, 2022. The OHE endowed fund was established with \$500,000 of state funds and is invested in the Endowed Chair Investment Fund (managed by the State Treasurer). The interest earned on this fund supports the Aetna Chair of Writing. The value of this fund was \$500,948.93 at June 30, 2022, including principal of \$500,000 and interest of \$948.93.

**The Aetna Endowed Chair of Writing
at the University of Connecticut
Report of expenditures, support, and initiatives
August 24, 2022**

Aetna Chair Discretionary Funds 2021-2022

Prepared by: Brenda Brueggemann, Aetna Chair of Writing

Discretionary funds of \$4,000 total for the 2021-2022 fiscal year were used to support two major initiatives, both related to the global pandemic and writing/research:

1. The global [Pandemic Journaling Project](#). \$1,000 support
2. The UConn Graduate Pandemic Narrative (GPN) project. \$3,000 support. A full UConn IRB/Human subjects approval was obtained for gathering what amounted to 32 narratives, plus additional artifacts (images, direct journal entries, etc) from UConn graduate students about their experiences during the two significant years of the global COVID-19 pandemic

Two (2) core graduate researchers were funded to:

- i. gather/recruit the narratives (via survey form, video/audio/text upload, or artifacts/images)
- ii. Continue analyzing, organizing, coding the data from these narratives
- iii. Begin to develop a dedicated website to the material
- iv. Plan for a few conference presentations and publications of the material

Connecticut Writing Project 2021-2022, Aetna Chair Support

Prepared by: Jason Courtmanche, CT Writing Project Director

From last year's report:

This coming summer [2021], we accepted 16 participants, but conflicts that ranged from child care to summer teaching to COVID have forced 4 to defer their acceptance. As a result, we will only be awarding 12 Fellowships. Included among these are two graduate students in Neag, one of our own English PhD candidates (Julia Brush) and two higher ed faculty members (a UConn adjunct and a community college professor). Because most (8) of the remaining 12 participants have elected to attend non-credit (two who had to withdraw had initially elected for-credit fellowships), we will only be using \$19,000 of the \$24,000 awarded last year. Therefore, I am requesting \$29,000 for next year—the customary \$24,000 we have received since the 1980s and the rolled over unused funds from this year.

We did follow through on the award of 12 Fellowships, and the rolled over funds were approved by the Aetna Advisory Board last year.

September 2021: The CT Writing Project learned we had been awarded \$39,875 by the CT State Dept of Education. Upon learning of this award, Aetna Chair Brenda Brueggemann requested that the Writing Project return some of the rolled over funds, specifically to help fund a Pandemic Journaling project run by the graduate students at UConn. It was agreed that the CWP would return \$3,000 in rolled over funds to the Aetna Chair for the sake of funding the Pandemic Journaling Project with the Connecticut Writing Project listed as a co-sponsor.

This leaves the CWP with \$26,000 of last year's approved \$29,000 to complement the \$39,875 state funds added this year. These combined funds amount to roughly \$65,000 for summer (2022) and, quite notably, it will be the first since 2011 that we will be able to award full-tuition Fellowships to teachers. The Aetna funds will be used in their entirety for Fellowships. The balance of the cost for tuition and stipends will be provided by the state funds, and we will still have state funds remaining for other purposes.

We accepted 14 applicants into the 2022 Connecticut Writing Project Summer Institute. One had to withdraw almost immediately, but 13 have accepted their offers of an Aetna Fellowship. Seven (7) have elected to receive credit for the coursework and five have elected to attend as professional development and receive a cash Fellowship rather than a credit-bearing one. Seven (7) full-tuition Fellowships will cost \$41,665, so even before we discuss the cash stipends for the five other participants (\$3,750), we will have already spent all the Aetna funds and then some on the credit-bearing Fellowships.

The 13 teachers make up an interesting group of new and veteran educators, and also show the scope of the CWP's reach and influence.

- 1 participant is from our English PhD program, post-coursework.
- 2 participants are using the credit for the MA portion of Neag's Integrated Bachelor's/Master's (IB/M) program.
- 1 participant from Neag's one-year MA program, the Teacher Certification Program for College Graduates (TCPCG), is attending at the recommendation of the TCPCG because ROTC commitments made her defer the program for a year.
- 2 participants are attending as part of the CWP's collaboration with the Writing Center, to study writing center pedagogy and establish centers at their schools.
- 2 participants were referred to the CWP from the State's Alternate Route to Certification (ARC) program, which certifies people from industry and business to teach. The Summer Institute was recommended as a way to enhance their pedagogical training.
- 3 participants are attending in order to meet coursework requirements to be certified as Early College Experience (ECE) English instructors.
- 1 participant from UMass-Amherst's PhD program is participating as part of a larger study of professional development practices.

UConn Creative Writing Program, 2021-2022, Aetna Chair Support

Prepared by: Sean Forbes, Creative Writing Program Director

Poetic Journeys: \$1,000

Printing and reception for UConn Poetry Transportation project.

Under the direction of Julia Brush, who served this academic year as the Graduate Assistant Director of the Creative Writing Program, and in collaboration with undergraduate students from the UConn Design Center Studio, eight (8) posters were designed featuring short excerpts of poems by: five undergraduate students; one graduate student; and two English adjunct faculty members. Respectively, those contributing authors were: Madison Bigelow, Krista Mitchell, Cory Nocton, Summer Quinn, Rylee Thomas, Kathryn Warrender-Hill, Amy Nocton and Julie Choffel.

The Poetic Journeys Release Party was held on Wednesday, April 20, 2022, at 6:00 pm in the Stern Lounge of the Austin building.

Aetna Celebration of Creative Nonfiction: \$2,000

(Author honorarium \$2,000)

The Spring 2022 Aetna Celebration of Creative Nonfiction was held via a Zoom webinar on Monday, March 7, 2022 with our featured writer: Katie Booth. The celebration honored and recognized two undergraduate student writers, and winners of the 2022 Aetna Creative Nonfiction Award, Nicole Catarino and Kazi Begum, who both read excerpts from their winning nonfiction essays.

On Tuesday, March 6, 2022, Booth met with Carly Bria, an English graduate student, for a one-on-one Zoom tutorial of Carly's nonfiction essay.

Katie Booth is a writer, ghostwriter, and editor whose work has appeared in *The Believer*, *Catapult*, *Harper's Magazine*, *Kaleidoscope*, *McSweeney's Quarterly Concern*, *WHYY's The Pulse*, *Vela*, and in the forthcoming anthology *Pittsburgh Live/Ability*. Her essays have been recognized by *Longform*, *Longreads*, and *Best American Essays*. She has received support from the Edward Albee Foundation, the Blue Mountain Center and the Massachusetts Historical Society, and was a 2017-18 John W. Kluge Fellow at the Library of Congress. She grew up in a mixed hearing/deaf family. Her first book, *The Invention of Miracles: Language, Power, and Alexander Graham Bell's Quest to End Deafness* was published by Simon & Schuster in 2021 and was a *New York Times* editors' choice.

Long River Review Production: \$2,000

Partial support —other funding to come from Creative Writing Program, the Collins Prize, and journal sales.

This year marked the 25th edition of the *Long River Review*, UConn's award-winning art and literary journal. Under the direction of faculty advisor Ellen Litman, 15 undergraduate students worked to produce the literary journal in collaboration with the UConn Design Center Studio. The Release Party took place on Thursday, April 28, 2022, at 6:00 pm in the South Plaza Patio outside the Homer Babbidge Library.

Aetna Graduate Creative Nonfiction Prize: \$250

No prize was awarded.

Aetna Undergraduate Creative Nonfiction Prize: \$250

Awarded to Nicole Catarino.

Honorable Mention (no cash prize): Kazi Begum

Aetna Translation Prize: \$250

Awarded to Aarushi Nohria.

Aetna Children's Literature Prize: \$250

Awarded to Rylee Thomas.

Long River Review Graduate Writing Award: \$250

Awarded to Liam Kelsey.

Originally, \$3,000 was requested for the Aetna Writer-in-Residence Program, but since the Creative Writing Program had the Mark Twain Distinguished Writer-in-Residence Program in the fall of 2021, these funds weren't used. Also, \$250 for the Aetna Graduate Creative Nonfiction Prize was not used since the committee decided not to award the prize this year. The \$3,250 was used elsewhere.

First-Year Writing Program, UConn: Aetna Chair Support

Prepared by: Lisa Blansett, FYW Director

Last year, we were awarded \$7,500 by the Aetna Advisory Board. The following sections outline how that funding was used.

Scholarship of Teaching and Learning (SoTL) Research Project (\$4,000): The IRB proposal for our CLAS grant-supported Scholarship of Teaching and Learning project was approved in January, 2022.

We implemented the research protocols immediately upon IRB approval, but had limited participation, which we attribute in part to the abbreviated recruitment period. The CLAS Deans and Business Office have granted the project an extension to complete data collection, analysis, and write up. We have spent down the \$4,000 directed to SoTL research.

- a. \$1,200 for incentives for students.
- b. \$3,800 for graduate administrative labor in summer 2021.

Storrs Writing Program Research Fund (\$2,500): FYW Storrs faculty and graduate students contributed a panel for the Conference on College Composition and Communications. Although we were unable to attend in person this year (the Conference itself was moved online), our panel was accepted (twice!). "[Curriculum Redesign for Co-Conspirators: Detonating Racial Injustice](#)" included individual presentations by Oliver Hiob, Alex Gatten, Christopher Bolster, and Lisa Blansett. Part of the money we were awarded for the "Writing Program Research Fund" was used to pay the graduate students' CCCC-2022 registration fees. In addition, the Research Fund covered the deposit for Kathryn Warrender's participation in the 2022 Summer Seminar for Writing Research. Attending and participating in conferences using the Writing Program Research Fund helps FYW Graduate Assistant Directors keep abreast of work in the field, and makes our program visible to many other programs; we are able to engage with the communities and the conversations current in the fields of writing studies, rhetoric, and composition.

- c. CCCC 2022 Registration Fees: \$355.00
- d. Deposit paid (March 15, 2021) for Summer Seminar for Writing Research: \$500.00
- e. Books: \$235.00
- f. Summer graduate research: \$1,000
- g. Remaining: \$410.00 (redirected to 2021 Conference of Teaching and Writing)

Conference on the Teaching of Writing 2021 (\$1,000): Our funding years collided when we had to move the 2021 conference online and then move the date to after the end of the UConn semester. In the same funding year that we were cleaning up from 2021, we were also trying to plan for the 2022 Conference. For 2021, we were able to host a fully virtual single-event workshop with Dr. Jenae Cohn (author of *Skim, Dive, Surface: Teaching Digital Reading*) in place of a full conference. The change to a digital format meant we canceled the reserved space at the Hartford campus (where we have held panel and roundtable sessions), at the Hartford Public Library (a large public room we use for keynotes, and a space for poster sessions), and the food orders. The 2021 workshop ran in late May (after the usual Aetna funding period). Although Dr. Cohn had originally been retained as a keynote speaker only for the 2020 conference, she agreed to change her format to an interactive workshop; we increased her honorarium from \$1,000 to \$1,500 to account for the increase in labor. We encountered other financial complexities visited upon us by the Covid-19 Pandemic: Given timing and inability to create a system to collect registration fees online through UConn on short notice, the 2021 workshop was provided free of charge; we also had to refund registration fees paid for the canceled 2020 conference. Although we had unanticipated costs to manage, the re-imagined, online, single-event, interactive format drew more than 300 participants who engaged in a lively workshop hosted over Zoom! To support the online format (tech support, chat moderation), we paid a graduate student (Ruth Book) to provide the support the new mode required.

- h. Honorarium paid to Dr. Jenae Cohn: \$1,500
- i. Tech support, moderation, and facilitation: \$1,000
- j. Revenue loss: \$600 was refunded in April and May to those who had signed up for the 2021 conference; we are usually able to defray about \$1000 of conference expenses through a modest registration fee from non-UConn attendees. We were unable to collect registrations in both 2020 (refunds) and 2021.
- k. Deficit for 2021: (\$1,090)

For 2022, we are delighted to host another nationally recognized scholar at the Fifteenth Annual Conference on the Teaching of Writing ("Linguistic Justice in Pandemic Writing Classrooms"). Dr. April Baker-Bell, author of *Linguistic Justice: Black Language, Literacy, Identity, and Pedagogy*, will provide a keynote for a fully virtual conference on May 20, 2022, and will run a teaching workshop aimed at

helping instructors implement her principles and practices. At a time when women of color in academe are routinely asked to provide un- and underpaid labor, we are fully supporting her work using her customary fee schedule: she will be paid \$5,000. We have devoted all existing resources (including funds raised) to conference expenses incurred so far, which has left us unable to cover some costs related to completing plans for and running the Conference.

Some of the additional costs began to accrue when we determined this year's Conference would need to be virtual again this year. Some of the technical logistics of hosting a large conference, virtually, necessitate paying for some Zoom upgrades and all-day support to run the panelists' rooms, the breakout sessions, the poster-presentation space, as well moderate the protected keynote and interactive workshop while also ensuring full access to all participants. Despite the change in modes, we have assembled a full schedule with three panel blocks from a large selection of submitted panel and individual presentation proposals. We have also planned a fully populated online *poster session* in addition to the keynote and the workshop.

Given the funding shortage for the conference, we are grateful to the **UConn Creative Writing Program** for their generous donation of more than \$3,000 from that program's Aetna 2021-2022 funding. The transfer of such a sum allows us to cover the shortfall by virtue of their generosity, and we are adding the CWP as a co-sponsor of the Conference.

Writing Center Aetna Funding Report for 2021-22

Prepared by: Tom Deans & Kathleen Tonry, UConn Writing Center Directors

This year's Writing Center allocation was \$1,000, and the original plan was to meet the three priorities bulleted below.

- Requested \$400 to fund an honorarium for an outside workshop or webinar leader
 - We did not organize such a workshop for our staff, in large part because our staff energies went into dealing with multiple policy changes in response to covid. However, we are contemplating bringing in a consultant to work with just our leadership team in late May to help us with planning for next year. If we can get that done, we will spend \$300 on a stipend; if not, that funding will revert to the Aetna Chair.
- Requested \$300 to fund student research projects and conference travel
 - We committed \$400 for graduate student and incoming Assistant Director Sarah Bertekap to attend the 2022 International Writing Center Association Summer Institute. When Sarah completes the institute in July, we can ask her to report back about her experience. Margie paid the registration fee with our procard in mid-April and arranged with Melanie to transfer \$400 from the Aetna account.
- Requested \$300 to contribute to the re-launch of our secondary school writing center outreach, which was paused in 2020-21
 - We successfully relaunched the conference in March 2022 with a "Bounce Back!" theme. Fortunately we were able to get Early College Experience to cover the conference costs (except for wages of tutors who organized and led the event, which the Writing Center covered). Because we did not use this \$300, it will return to the Aetna Chair.

UConn-Hartford Campus, Aetna Chair Support

Prepared by Scott Campbell, Writing Coordinator

With the funding we received from the Aetna Chair in 2021-2022, we ran a half-day workshop at the Hartford Campus for seven of the Hartford Campus First-Year Writing instructors. This workshop on April 29 included three parts. The first part was a discussion and working through of issues and questions about student performance in this most trying year. How can our courses speak to and perhaps mitigate the crisis happening now with students and their academic engagement? What can we do collectively that might accomplish more than our individual efforts with individual students? A second part of the workshop was focused on materials that define the common characteristics and

practices of UConn FYW courses. As this was the first semester of ENGL 1007 at Hartford, we discussed the successes and difficulties with this first iteration. How might we tweak and revise our courses to make the most of what 1007 offers for students? Finally, we looked at individual pieces from these spring courses—syllabi, assignment summaries, full assignment prompts, etc.—and continued our discussion of FYW through the specific examples of these Hartford materials. How did students work within this new course? How can our assignments—our calls to composition—help students situate themselves as active, contributing members of an inquiry-driven seminar? How did studio sessions go?

Because of the turbulence and uncertainty of the year, which included the sudden move online for the first two weeks of the spring semester, we prioritized community building and student experience. Fortunately, we were able to have this workshop in person. I set up an online folder to house the materials for future use and for access by instructors who were unable to attend.

UConn-Waterbury Campus, Aetna Chair Support


Prepared by Ellen Carillo, Writing Coordinator

The Waterbury campus appreciates the funding provided by the Aetna Chair of Writing. For Academic Year 21-22, I requested funding for several events, but because the campus was not doing in-person events, I ultimately asked that the funding be reallocated to support faculty members in the FYW Program who attended a series of virtual workshops on the transition to the WAT curriculum and to teaching ENGL1007, specifically. Each FYW faculty member was able to receive \$75 (or a credit of \$75 to put toward books in the case of the APIR who teaches FYW) for their participation in these professional development workshops. Only 3 of the 7 instructors completed the paperwork to receive the \$75. In October, I requested an additional \$75 to cover an honorarium for graduate student Amy Fehr who led November's professional development workshop.

Total Requested: \$675

Total Spent: \$375 (*as noted above, only 3 of the 7 instructors completed the required paperwork to receive the stipend)

Respectfully submitted,



Brenda Jo Brueggemann
Professor, English & American Studies & WGSS
Aetna Endowed Chair of Writing
The University of Connecticut

August 24, 2022

ATTACHMENT 3

September 28, 2022

TO: Members of the Board of Trustees

FROM: Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

RE: FY22 Capital Expenditures

RECOMMENDATION:

That the Board of Trustees acknowledge the capital expenditures of \$248,061,870 (Storrs and Regional Campuses: \$246,554,930 and UConn Health: \$1,506,940) for Fiscal Year 2022.

BACKGROUND:

In keeping with the process outlined in the General Guidelines for Implementing the Corrective Action Plan for UConn's Construction Program approved on August 2, 2005, the University has been reporting actual expenditures for the Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities (Deferred Maintenance) project line. After fiscal year close, the final list of expenditures was submitted to the Board for information.

Since FY17, the University has submitted an all-funds capital budget to the Board. Therefore, in an effort to continue this transparency, the report of capital expenditures is no longer limited to Deferred Maintenance bond fund spending. The report includes all capital project expenditures for FY22 detailed by UCONN 2000 project lines and fund sources.

It is important to recognize that depending on the start and duration of a project, capital expenditures may occur over multiple years, and therefore the expenditures in the following report do not necessarily equal the capital budget for a specific year.

Capital Program

BUDGET

\$215M GO Bonds
0M Revenue Bonds
56M University Funds

\$271M Total FY22 Budget



PROJECTS FUNDED

\$236M GO Bonds
0M Revenue Bonds
48M University Funds

\$284M FY22 Total Funded

PROJECTS INITIATED

79 New Projects Initiated
88 New Accounts
117 Project MOUs Processed
(scope/schedule/budget)



EXPENSES

\$197M GO Bonds
0M Revenue Bonds
51M University Funds/Other

\$248M Total FY22 Expenses

ACTIVE PROJECTS

Most capital projects span multiple fiscal years. As of 6/30/22, there were 170 active projects with budgets totaling \$1.1B and expenditures of \$0.8B.



CLOSED PROJECTS

117 projects with budgets totaling \$714M were financially closed in FY22. At closeout, \$23.1M (3%) was reallocated to other operating & capital initiatives.

UCONN 2000 Capital Program 4 Year Summary

in millions	FY19	FY20	FY21	FY22	Total	4 Yr Avg
GO Bonds	200	197	260	215	872	218
Revenue Bonds	125	4	0	0	129	32
University Funds	35	49	55	56	195	49
Total Capital Budget	\$360	\$250	\$315	\$271	\$1,196	\$299
GO Bonds	194	212	243	236	885	221
Revenue Bonds	93	2	0	0	95	24
University Funds	35	17	62	48	162	41
Total Projects Funded	\$322	\$231	\$305	\$284	\$1,142	\$286
GO Bonds	184	137	153	197	671	168
Revenue Bonds	67	56	5	0	128	32
University Funds	26	22	33	51	132	33
Total Expenses	\$277	\$215	\$191	\$248	\$931	\$233
New Projects Initiated	77	109	81	79	346	87
New Accounts	136	138	92	88	454	114
Project MOUs Processed	133	112	107	117	469	117
Projects Closed	88	77	75	117	357	89.25
Closeout Funds Reallocated	\$9	\$12	\$11	\$23	\$55	\$14
% of Funds Reallocated	2%	2%	6%	3%		3%
# of Active Projects	171	220	214	170		194
Budgets of Active Projects	\$1.3B	\$1.3B	\$1.6B	\$1.1B		\$1.3B
Expenses of Active Projects	\$1.0B	\$1.0B	\$1.2B	\$0.8B		\$1.0B

University of Connecticut
Capital Project Expenditure Report - All Funding Sources
Fiscal Year 2022 as of 6/30/2022

Project Name	Current Funded Budget*	Total Project Expenditures	Project Status	Total Fiscal Year Expenditures	Fiscal Year to Date Expenditures By Funding Source		
					UCONN 2000 Bonds	University Operating	Other Funding**
Storrs and Regional Campuses							
Academic and Research Facilities							
Academic & Research Facilities - Gant Building Renovations - STEM	169,827,606	147,049,064	Construction	11,126,805	11,124,872	1,933	
Academic & Research Facilities - Homer Babbidge Library Renovation	5,224,615	5,224,615	Completed	375,331	375,331		
Academic & Research Facilities - STEM Research Center Science 1	220,000,000	124,290,937	Construction	81,550,480	81,550,480		
Academic and Research Facilities Total				93,052,616	93,050,683	1,933	-
Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities							
ABL Phoenix Upgrade Phase 1	522,660	522,660	Completed	224,824		224,824	
Ace Water Heater Replacement	275,000	216,473	Substantially Complete	193,297		193,297	
Active Transportation Plan Study	100,000	64,131	Planning/Design	64,131	64,131		
Ag Bio-Technology Bldg Cagewasher Replacement	185,000	173,991	Substantially Complete	173,991		173,991	
Alumni Center Wood Shake Roof Replacement	100,000	5,229	Construction	5,229		5,229	
Alumni Residence Halls Roof Replacement	285,000	227,831	Planning/Design	227,831		227,831	
Andover Infrastructure & Software Upgrade	3,346,000	2,042,735	Construction	1,222,210		1,222,210	
Arjona 203 Computer Research Lab	23,284	23,284	Completed	(2,318)		(2,318)	
Athletics Master Plan	425,000	-	Planning/Design	-		-	
Atwater A050 Trimming Lab	25,000	7,350	Construction	7,350		7,350	
Atwater Electrical Generator Replacement	603,000	394,478	Construction	318,426		318,426	
Atwater Facade Repairs - Phase 2	42,000	-	Planning/Design	-		-	
Avery Point Academic Building Chemistry Lab Renovation	300,000	263,927	Substantially Complete	29,037		29,037	
Avery Point Academic Building Roof Replacement	1,270,000	730,750	Substantially Complete	(10,093)		(10,093)	
Avery Point Lowell P Weicker Bldg 207 Upgrades	53,000	51,275	Substantially Complete	51,275		51,275	
Avery Point Sea Lab Floor Repair	230,000	18,400	Construction	3,200		3,200	
B4 Steam Vault Replacement	5,500,000	113,005	Planning/Design	113,005		113,005	
Babbidge Library VAV Replacement	204,000	192,053	Substantially Complete	192,053		192,053	
Beach Hall 107A, 109A, 231 Renovation	181,004	181,004	Completed	181,004	85,000	96,004	
Beach Hall 130 Suite Renovation	40,000	-	Planning/Design	-		-	
Beach Hall 1st Floor Classrooms & Study Space Upgrade	190,000	-	Planning/Design	-		-	
Beach Hall 302,317,443 Classroom Upgrades	135,000	99,176	Substantially Complete	99,176		99,176	
Beach Hall Lab Renovations	4,107,190	4,107,190	Completed	(2,519)	(2,519)		
Benton Art Museum Patio and Fountain Restoration	250,000	23,000	Planning/Design	6,000		6,000	
Bio 4 Chiller Replacement	250,000	122,151	Substantially Complete	122,151		122,151	
Bio Annex 4 Switchgear and Transformer Replacement	250,000	53,359	Construction	27,753		27,753	
Bio/Physics Cold Room - Phase 1	225,000	-	Construction	-		-	
Bishop Center 105-108 Offices	53,547	53,547	Completed	486		486	
Bishop Center Roof - Electrical & HVAC Upgrade	400,000	161,047	Substantially Complete	417		417	
Boiler Plant Equipment Replacement and Utility Tunnel Connection	40,000,000	23,910,085	Construction	14,666,004	14,666,004		
Bousfield Plaza Landscaping	180,000	9,600	Planning/Design	9,600		9,600	
Bousfield Psychology 201-204 Upgrades	64,295	5,117	Planning/Design	5,117		5,117	
Bousfield Psychology 262 Upgrades	49,995	-	Planning/Design	-		-	
Branford House Exterior Repairs	400,000	129,503	Construction	129,503		129,503	
Bronwell Switchgear Service Replacement	350,000	274,604	Planning/Design	233,487		233,487	
Burton Hydrotherapy Mechanical Room Restoration	182,304	182,304	Completed	-		-	
Campus Wayfinding 2022	300,000	-	Planning/Design	-		-	
Capstone Land Purchase	6,638,379	6,638,379	Completed	2,039,888		2,039,888	
Castleman - 122, 123, 123A Renovations For NASA Research	209,943	142,351	Construction	126,121		125,942	179
Castleman 136 Renovations	58,107	8,881	Construction	8,881		8,881	
Castleman 205 SoE Renovations (TL2328)	125,478	125,478	Completed	3,977	3,977		
Central Campus Infrastructure	3,368,695	3,368,695	Completed	392	392		
Central Utility Plant Office Renovation	175,000	18,652	Planning/Design	18,652		18,652	
Chemistry A102 Research Lab Renovation	118,900	91,595	Construction	91,595		91,595	
Chemistry A302 Computer Lab Renovation	90,000	-	Planning/Design	-		-	
Chemistry R316 Renovations	261,131	261,131	Completed	101,110		101,110	
Chemistry Roof Snow Guard Repair	916,000	668,636	Substantially Complete	659,044		659,044	
CLAS Bio Physics Building Greenhouse	300,000	299,245	Substantially Complete	299,145		299,145	
Clay Tile Sewer Pipe Relining Program	360,999	360,999	Completed	360,999		360,999	
Coventry Boathouse Upgrades	100,000	-	Construction	-		-	
CUP Equipment Replacement and Pumping Improvements	23,000,000	14,707,056	Substantially Complete	229,892	229,892		
Cyber Security Upgrades	275,000	203,233	Substantially Complete	203,233		203,233	
Depot Campus - Sewer Line Inspection	400,000	-	Planning/Design	-		-	
Depot Campus School of Engineering Club Relocation	93,014	40,869	Construction	40,869	40,869		
Dining Hall Facilities Ventilation Upgrades	892,700	127,003	Substantially Complete	-		-	

University of Connecticut
Capital Project Expenditure Report - All Funding Sources
Fiscal Year 2022 as of 6/30/2022

Project Name	Current Funded Budget*	Total Project Expenditures	Project Status	Fiscal Year to Date Expenditures By Funding Source			
				Total Fiscal Year Expenditures	UCONN 2000 Bonds	University Operating	Other Funding**
Downtown Hartford Front Entrance Paver Replacement	123,000	23,000	Construction	23,000		23,000	
Drama Music 219 A&B Classroom Renovation	125,000	26,669	Construction	26,669		26,669	
EH&S Building Interior Upgrades (TL2389)	149,783	75,542	Construction	75,542	75,542		
Engineering II 104 Computational Lab (TL2361)	139,416	139,416	Completed	139,416	139,416		
Engineering II 205 Renovation (TL2377)	268,656	106,256	Construction	106,256	35,138	71,118	
Engineering II 217 ME-EDOC Relocation	69,713	69,713	Completed	69,713	69,713		
Engineering Science Building - M. Hann Clean Room	208,572	208,572	Completed	11,207	(19,274)	30,481	
Eversource Second Electrical Feed - Planning	3,000,000	197,730	Planning/Design	167,714	167,714		
Exigent Repair - Replacement of Steam & Cond Piping	1,936,952	1,936,952	Completed	12,752	12,752		
Facilities Code Remediation	203,263	102,224	Construction	45,333		45,333	
Facilities Expensed Deferred Maintenance Projects	10,770,329	8,215,512	Construction	2,350,195		2,350,195	
Family Studies R22 Split System	100,000	-	Construction	-			
Fenton River Well Field & Road Repair	450,000	173,953	Planning/Design	18,435	18,435		
Field House - Old Recreation Center Renovation	495,000	488,938	Planning/Design	488,938	488,938		
Field House Weight Room Office Demolition	4,859	4,859	Completed	4,859		4,859	
Fine Arts - Acoustician Study	64,000	56,300	Planning/Design	56,300		56,300	
Fine Arts - Krenicki Institute Renovation	457,000	438,398	Substantially Complete	416,928	292,417	68,530	55,981
Fine Arts Panel and Device Replacement	127,711	127,711	Completed	89,964		89,964	
Gampel 127 & 129 Office Suites Upgrades	69,077	69,077	Completed	69,077		69,077	
Gampel Electrical Generator Replacement	250,000	46,541	Planning/Design	23,271		23,271	
Gampel Room 106 KSI Renovation	105,500	105,413	Substantially Complete	17,579		17,579	
Garrigus Staircase Replacement	154,400	12,144	Planning/Design	12,144		12,144	
Garrigus Suites Control Valves Installation	200,000	-	Planning/Design	-		-	
Gentry 131 Classroom Upgrades	127,940	127,940	Completed	127,940		127,940	
George J. Sherman Family Sports Complex Track Resurfacing	783,000	-	Construction	-		-	
Gilbert Road Site Preparation	1,250,000	550,936	Planning/Design	550,936	550,936		
Hall Dorm Nursing 4th Floor	51,700	-	Planning/Design	-		-	
Hartford - Student Academic Achievement Center Renovation	373,452	373,452	Completed	55,282		55,282	
Hartford 38 Prospect Street Air Handling Unit Replacement	89,000	14,563	Construction	14,563		14,563	
Hartford Graphic Art & Interior Signage	350,000	132,730	Construction	33,067		33,067	
Heating Plant Upgrade - Emergency Power System Upgrade	435,961	435,961	Completed	45	45		
HEEP Pavilion and Pollinator Garden	50,000	11,912	Planning/Design	-		-	
Hilltop Apartments Crawford Interior Improvements	150,000	-	Construction	-		-	
Homer Babbidge Library SoE Computational Labs (TL2329)	239,098	239,098	Completed	22,255	17,576	4,679	
Horsebarn Hill Sewage Pump Station Upgrade	1,404,745	1,404,745	Completed	71,594		71,594	
Hosmer Hall Fire Alarm Upgrade	112,624	112,624	Completed	112,624		112,624	
Human Performance Lab Prep Room	118,396	118,396	Completed	9,148		9,148	
I-Lot Improvements	7,000,000	2,532,277	Construction	2,243,966	2,243,966		
Innovation Partnership Building - Backup Power	125,000	7,365	Planning/Design	-		-	
Institute of Environment New Living Building Design	23,175	23,175	Completed	23,175		3,000	20,175
IPB 3rd Floor NIUVT Office Fit Out	80,000	3,386	Planning/Design	3,386		3,386	
ITEB 201, 217, 230 C, D, E Upgrades	26,480	26,480	Completed	26,480		26,480	
ITEB C25 ECE Senior Design SOE (TL2344)	120,505	120,505	Completed	72,412	72,412		
ITEB SoE CSE Glassboards	26,520	26,520	Completed	21,745		21,745	
Jones Annex Renovation	490,000	80,396	Planning/Design	80,396	80,396		
Jorgensen Freight Elevator Modernization	350,000	93,261	Construction	93,261		93,261	
Jorgensen Lobby Renovations	125,000	-	Planning/Design	-		-	
Kinesiology Building HALL Renovation (TL2355)	753,500	455,438	Substantially Complete	271,981	271,981		
Klinck Building CAHNR 1st floor Upgrades	231,932	231,932	Completed	219,322	146,448	22,874	50,000
Koons Hall AHS Advising Center Office	16,467	16,467	Completed	16,467		16,467	
Lafayette C110 Classroom Renovation	70,000	9,763	Planning/Design	9,763		9,763	
Lakeside 100 & 201 Office Renovation	48,550	3,071	Planning/Design	3,071		3,071	
Law School - Knight and Hosmer Window Replacement	80,000	-	Planning/Design	-		-	
Law School Boiler Optimization	233,000	-	Construction	-		-	
Main Campus Parking Replacements	9,904,824	9,904,824	Completed	433	495,561	(495,128)	
Main Campus Substation Switchgear Relay Replacement	640,000	345,170	Construction	114,770		114,770	
Mansfield Road Paving Phase I	150,000	128,953	Substantially Complete	19,130		19,130	
McConaughy Elevator Modernization	230,000	30,369	Construction	30,369		30,369	
McMahon / 2019 Hillside Rd - Events & ISSS Renovation (TL2402)	454,775	142,209	Construction	142,209	126,961	15,248	
Mirror Lake Improvements	2,600,000	1,224,237	Planning/Design	939,504	939,504		
Mobile Office Building Purchase	1,300,000	1,300,000	Completed	1,300,000	1,300,000		
Mold / Lead / Asbestos Remediation	3,638,216	3,530,813	Substantially Complete	973,444		973,444	
Music Building Hypalon Roof Replacement	250,000	13,518	Planning/Design	13,518		13,518	

University of Connecticut
Capital Project Expenditure Report - All Funding Sources
Fiscal Year 2022 as of 6/30/2022

Project Name	Current Funded Budget*	Total Project Expenditures	Project Status	Total Fiscal Year Expenditures	Fiscal Year to Date Expenditures By Funding Source		
					UCONN 2000 Bonds	University Operating	Other Funding**
N. Eagleville Rd Area Infrastr Repair / Replace & Upgrade Phase III	56,300,124	56,300,124	Completed	317,368	317,368		
N. Eagleville Road and Discovery Drive Intersection Improvements	3,000,000	44,407	Bidding	10,171	10,171		
North and South Parking Garage Restoration	2,000,000	672,207	Construction	470,659		470,659	
North Campus Stairwell Infill Renovation	86,000	45,063	Planning/Design	45,063		45,063	
North Campus Student Room Renovations Phase 3	2,415,000	565,240	Construction	565,240		565,240	
North Eagleville Road East Steam Repair	650,000	436,900	Substantially Complete	334,851	334,851		
North East Residence Halls - Security Camera System	1,750,000	1,361,105	Substantially Complete	1,021,617	1,021,617		
North Residence Dining - Dish Room Renovation	850,000	696,274	Substantially Complete	505,873		505,873	
Northwest Quad - Science 1 - Site Improvements & Tunnel Phase II	56,000,000	34,823,202	Construction	16,052,166	16,052,166		
Northwest Quad Fire Panels	200,000	179,078	Construction	179,078		179,078	
Northwest Science Quad Infrastructure - Phase 1	20,750,000	20,290,615	Substantially Complete	320,086	320,086		
Northwest Science Quad Supplemental Utility Plant	67,000,000	51,023,734	Construction	31,633,811	31,633,811		
Oak Hall Building Lighting System Replacement	152,100	25,935	Planning/Design	25,935		25,935	
Olympic Monument	155,496	155,496	Completed	152,777		33,496	119,281
Pharmacy Biology Building 522 Lab Upgrades	5,162	5,162	Completed	5,162		5,162	
Pharmacy/Biology Autoclave Replacement	175,000	-	Construction	-			
Phillips 211 Kitchenette & Finish Upgrade	20,000	-	Planning/Design	-			
Phillips Comm. Science 143E Renovation	115,000	75,128	Construction	75,128		75,128	
Plant Science Furnace Replacement	20,360	20,360	Completed	20,360		20,360	
Public Safety Building Improvements	7,750,000	5,068,850	Construction	4,086,881	4,086,881		
Public Safety Risk Assessment and Design Guideline	200,000	1,647	Planning/Design	1,647	1,647		
Putnam Refectory 2 Boiler Replacement	392,000	-	Construction	-			
Residence Hall Water Bottle Filling Stations	100,000	-	Planning/Design	-			
Rowe Center 122 Classroom Upgrade	77,000	48,490	Construction	48,490		48,490	
Sale of the Nathan Hale Inn	100,000	86,773	Substantially Complete	-			
SFA Benton American Alliance of Museums Modification	150,000	12,772	Construction	12,772		12,772	
Shakers Testing Facility - Castleman	350,000	38,781	Bidding	3,423	3,423		
South Campus Commons Landscape & Pedestrian Improvement Plan	4,316,258	4,316,258	Completed	368	368		
South Campus Fire Pump Replacement	213,035	213,035	Completed	213,035		213,035	
South Campus Infrastructure	1,750,000	369,689	Planning/Design	369,689	369,689		
South East Campus Infrastructure	4,887,079	4,887,079	Completed	-			
Spring Manor Farm Demolition Mitigation	75,000	39,950	Substantially Complete	39,950	39,950		
Stamford Abutting Property Restoration	2,500,000	1,741,930	Substantially Complete	42,282	42,282		
Stamford Campus Garage - Demolition	10,000,000	8,914,247	Substantially Complete	99,518	99,518		
Stamford Campus Pump Replacement	145,000	128,775	Substantially Complete	128,775		128,775	
Stamford Campus Surface Parking Lot	4,500,000	3,917,512	Substantially Complete	224,205	224,205		
Stamford Start-Up Studio Office Renovations	150,000	142,060	Substantially Complete	136,654		136,654	
Storrs Hall 215 School of Nursing Renovation (TL2318)	121,606	121,606	Completed	265	265		
Storrs LED (SLED) Lighting Upgrade	7,850,000	5,898,118	Construction	1,329,363		1,329,363	
Student Health Services Bldg - Pre-design & Planning	447,700	-	Planning/Design	-			
Student Union - Security Card Access & Cameras	110,000	63,087	Planning/Design	63,087		63,087	
Student Union Cultural Center Renovation	180,000	51,567	Construction	51,567	51,567		
Student Union East Elevation Curtain Wall & Masonry Repairs	1,458,945	1,458,945	Completed	34,074		34,074	
Student Union Office Upgrades	417,948	417,948	Completed	3,146		3,146	
Tasker Admissions Roof Restoration	662,040	371,099	Construction	347,419		347,419	
Tasker Wall Repair	435,061	-	Planning/Design	-			
Torrey Greenhouses Wiring Upgrade	200,000	9,606	Planning/Design	9,606		9,606	
Torrey Life Sciences 168 Office Upgrades	53,625	34,059	Construction	34,059		34,059	
Torrey Life Sciences 267/277 MCB New Faculty Lab Renovation	400,000	35,681	Planning/Design	35,681		35,681	
Torrey Life Sciences 2nd Floor Biology Renovation	900,000	770,952	Substantially Complete	207,468	207,468		
Torrey Life Sciences 415 & 417 Lab Renovations (TL2325)	150,000	-	Planning/Design	-			
Torrey Life Sciences Building Evaluation Study	150,000	102,794	Planning/Design	102,794	102,794		
Torrey Life Sciences Office Upgrades	38,280	12,764	Planning/Design	12,764		12,764	
Torrey Lower Roof Replacement	203,700	99,201	Construction	99,201		99,201	
Towers Ceiling Replacement	200,000	-	Planning/Design	-			
Towers Fire Panels	102,740	102,740	Completed	102,740		102,740	
Towers Mechanical Room Upgrade	300,000	121,566	Construction	121,566		121,566	
UCFM Code Remediation - Campus Wide Laundry Alterations	2,346,647	2,346,647	Completed	(279)	(279)		
UCFM Code Remediation - McMahon Hall Laundry Operations	40,000	8,237	Planning/Design	8,237		8,237	
UCFM Code Remediation - Williams Health Services Building	245,000	196,748	Substantially Complete	93,379	93,379		
UConn 2000 Code Remed - Stamford Downtown Relocation	22,000,000	10,379,342	Construction	7,731,964	7,731,964		
UConn Parking Services Relocation Project	682,000	632,792	Substantially Complete	632,792		632,792	
UConn Stamford Mill River Remediation	450,000	87,493	Planning/Design	20,774	20,774		

University of Connecticut
Capital Project Expenditure Report - All Funding Sources
Fiscal Year 2022 as of 6/30/2022

Project Name	Current Funded Budget*	Total Project Expenditures	Project Status	Total Fiscal Year Expenditures	Fiscal Year to Date Expenditures By Funding Source		
					UCONN 2000 Bonds	University Operating	Other Funding**
University Athletic District Development (a.k.a. Stadia)	21,800,000	21,765,630	Substantially Complete	12,647	12,647		
University Dams Evaluation and Restoration	278,678	278,678	Completed	80,759	80,759		
University Golf Practice Location	50,000	49,837	Planning/Design	49,837			49,837
UPDC Relocation	960,000	711,968	Substantially Complete	711,968	711,968		
UTEB 150 Lecture Hall Upgrades	128,975	32,616	Construction	32,616		32,616	
UTEB SoE Computational Labs	251,575	251,575	Completed	251,575	251,575		
UTEB SoE Faculty Offices Renovation (TL2378)	95,000	82,812	Substantially Complete	82,812	82,812		
Utility Infrastructure GIS Mapping	759,444	759,444	Completed	3,060	3,060		
Von Der Mehden Hall Roof Restoration	200,000	23,634	Planning/Design	13,886			13,886
Waterbury Lab Renovations	73,000	69,215	Planning/Design	69,215			69,215
Werth Champions Center Dining Renovation	1,268,000	97,753	Construction	88,994			88,994
West ALSOP Mechanical Room Upgrade	150,000	33,182	Construction	33,182			33,182
White Building Roof & Drainage System Replacement	145,800	84,293	Construction	84,293			84,293
Whitney Hall Dining Renovations	3,711,608	3,711,608	Completed	4,151			4,151
William H Hall Building SoE 4th Floor Renovation (TL2417)	200,000	35,188	Construction	35,188	35,188		
WPCF Chlorine Contact Chamber Rehabilitation	300,000	182,166	Substantially Complete	55,781			55,781
WPCF Clarifier Tank Improvement & Repair	251,766	20,555	Construction	20,555			20,555
Y & Z Parking Lots and Electrical Restoration	2,377,000	1,933,218	Substantially Complete	1,680,055			1,680,055
Young 219 Office Renovation	59,556	59,556	Completed	8			8
Young Building 302A Window Installation	29,992	29,992	Completed	29,992	29,992		
Zero Carbon Scenario Planning	250,000	211,827	Planning/Design	-			
DM/Code/ADA/Infrastructure/Renovation/Utility/Administrative/Support Facilities Total				105,842,248	86,588,289	18,958,506	295,453
Engineering Building							
Engineering Building - Engineering & Science Building	92,529,568	92,529,568	Completed	101,750	101,750		
Engineering Building Total				101,750	101,750	-	-
Equipment, Library Collections & Telecommunications - Phase III							
Academic Capital Equipment	23,700,404	22,594,925	Underway	3,595,942	3,595,942		
Gampel Audio System Replacement	584,979	584,979	Completed	(13,163)	(13,163)		
ITS Capital Equipment	27,000,991	25,574,063	Underway	2,038,692	2,038,692		
Public Safety Capital Equipment	19,891,818	17,324,413	Underway	1,581,238	1,581,238		
Wired Access Layer (ITS) - Phase 1	3,632,326	3,526,388	Substantially Complete	186,395	186,395		
Wired Access Layer (ITS) - Phase 2	4,200,000	3,645,054	Substantially Complete	1,511,199	1,511,199		
Wired Access Layer (ITS) - Phase 3	4,000,000	148,881	Construction	148,881			
Equipment, Library Collections & Telecommunications - Phase III Total				9,049,184	9,049,184	-	-
Fine Arts Phase II							
Fine Arts Phase II - Renovation & Improvements	35,487,159	35,487,159	Completed	457,888	457,888		
Fine Arts Phase II Total				457,888	457,888	-	-
Intramural, Recreational & Intercollegiate Facilities							
Central Campus Infrastructure	25,000,000	25,000,000	Completed	-			
Student Recreation Center	97,140,077	97,140,077	Completed	150,593		150,593	
UConn Hockey Arena	43,197,084	28,095,339	Construction	24,242,897		24,242,897	
University Athletic District Development (a.k.a. Stadia)	67,125,696	65,063,379	Substantially Complete	2,285,298		1,091,552	1,193,746
Intramural, Recreational & Intercollegiate Facilities Total				26,678,788	-	25,485,042	1,193,746
Mansfield Training School Improvements							
Longley Bathroom Renovations	490,000	456,165	Substantially Complete	317,770	317,770		
Mansfield Training School Improvements Total				317,770	317,770	-	-
North Hillside Road Completion							
North Hillside Road Completion	18,647,322	18,647,322	Completed	18,896	236,365		(217,469)
North Hillside Road Completion Total				18,896	236,365	-	(217,469)
Residential Life Facilities							
Res Life Facilities - Buckley Hall Facade Renovation	425,000	63,369	Planning/Design	-			
Res Life Facilities - Hicks and Grange Student Room Renovation	1,805,068	1,805,068	Completed	633,724	633,724		
Res Life Facilities - Hilltop Apartments Upgrades	249,299	249,299	Completed	213,033	213,033		
Res Life Facilities - Mansfield Apartments Redevelopment	12,000,000	1,056,165	Planning/Design	1,056,165	1,056,165		
Res Life Facilities - McMahon Hall Envelope Repairs	499,000	202,867	Planning/Design	-			
Res Life Facilities - North Campus Residence Hall Reno - Phase II	2,170,000	1,817,004	Substantially Complete	1,542,948	1,542,948		
Res Life Facilities - Residence Halls Door Access Reader Upgrade	383,256	383,256	Completed	91,419	91,419		
Res Life Facilities - Site Evaluations	450,000	-	Planning/Design	-			
Res Life Facilities - South Campus Residence Halls Improvements	6,500,000	2,785,139	Planning/Design	2,785,139	2,785,139		
Residential Life Facilities Total				6,322,428	6,322,428	-	-
Technology Quadrant-Phase III							
Capstone Land Purchase	6,638,379	6,638,379	Completed	4,598,491			4,598,491
Tech Quad Phase III - Innovation Partnership Building	157,952,110	157,952,110	Completed	114,871			114,871

**University of Connecticut
Capital Project Expenditure Report - All Funding Sources
Fiscal Year 2022 as of 6/30/2022**

Project Name	Current Funded Budget*	Total Project Expenditures	Project Status	Total Fiscal Year Expenditures	Fiscal Year to Date Expenditures By Funding Source		
					UConn 2000 Bonds	University Operating	Other Funding**
Technology Quadrant-Phase III Total				4,713,362	-	-	4,713,362
Sub Total - Storrs & Regional Campuses:				246,554,930	196,124,357	44,445,481	5,985,092
UConn Health Center (UConn 2000 Funding Only)							
Def Mtn/Code & ADA Cmp/Inf Imp & Reno Lump Sum/UA&S Fac-UCHC							
UCHC Deferred Maintenance	76,959,697	50,417,413	Construction	81,326	81,326		
Def Mtn/Code & ADA Cmp/Inf Imp & Reno Lump Sum/UA&S Fac-UCHC Total				81,326	81,326	-	-
Equipment, Library Collections & Telecommunications-UCHC							
UCHC Capital Equipment	74,399,314	73,683,769	Underway	727,409	727,409		
Equipment, Library Collections & Telecommunications-UCHC Total				727,409	727,409	-	-
UCHC New Construction & Renovation							
UCHC New Construction & Renovation - Clinic Building	88,417,867	88,417,867	Completed	698,205	698,205		
UCHC New Construction & Renovation Total				698,205	698,205	-	-
Sub Total - UConn Health Center (UConn 2000 Funding Only):				1,506,940	1,506,940	-	-
Total - Storrs, Regional Campuses and UConn Health Center - Current Year Expenditures:				\$ 248,061,870	\$ 197,631,297	\$ 44,445,481	\$ 5,985,092
Adjustment for Transfers Between Fund Sources***:				\$ -	\$ (712,597)	\$ 495,128	\$ 217,469
Adjusted Total - Storrs, Regional Campuses and UConn Health Center - Current Year Expenditures:				\$ 248,061,870	\$ 196,918,700	\$ 44,940,609	\$ 6,202,561

* - Current Funded Budget may be less than the approved budget, and represents the current funding available for the project

** - Other funding sources include State Bond Funds, Gifts, Grants and Federal Funds

*** - Per Capital Projects Policies and Procedures, transfers between funding sources may occur periodically, as determined necessary by the Office of Budget and Planning and approved by the Board of Trustees, if necessary. If a current period transfer captures expenses paid in a previous fiscal year, a negative balance occurs in the report. This adjustment corrects for prior year expenditures in the current year transfers.

University of Connecticut
Capital Project Financial and Funding Summary by Status
Fiscal Year 2022 as of 6/30/2022

Financial Summary of FY22 Projects by Project Status				
Project Status	Funded Budget - FY22 Projects	Cumulative Project Expenditures - FY22 Projects	Total Project Count By Status	Total Fiscal Year Expenditures
Planning / Design / Bidding:	47,001,081	8,923,364	63	7,728,312
Construction:	751,411,063	498,413,489	60	202,230,922
Underway (Equipment Only):	144,992,527	139,177,170	4	7,943,281
Substantially Complete:	180,006,938	161,215,448	43	16,116,003
Completed:	638,339,043	638,339,043	64	14,043,352
Totals:	1,761,750,652	1,446,068,513	234	248,061,870

FY22 Expenditures by Status and Funding Source				
Project Status	UCONN 2000 Bonds	University Operating	Revenue Bonds	Other Funding*
Planning / Design / Bidding:	6,659,856	1,018,619	-	49,837
Construction:	169,685,616	32,545,127	-	179
Underway (Equipment Only):	7,943,281	-	-	-
Substantially Complete:	7,543,385	7,322,891	-	1,249,727
Completed:	5,799,159	3,558,844	-	4,685,349
Totals:	197,631,297	44,445,481	-	5,985,092

* - Other funding sources include State Bond Funds, Gifts, Grants and Federal Funds

University of Connecticut
Capital Project Analytics: By Status and Department
Fiscal Year 2022 as of 6/30/2022

Fiscal Year Expenditures by Status and Department						
Project Status	Departments					Totals
	UPDC	Facilities Ops	Health Center	Academic Reno	All Others**	
Planning / Design / Bidding:	7,543,190	100,074	-	85,048	-	7,728,312
Construction:	194,086,614	7,063,128	81,326	850,973	148,881	202,230,922
Underway (Equipment Only):	-	-	727,409	-	7,215,872	7,943,281
Substantially Complete:	7,197,294	4,526,108	-	2,695,007	1,697,594	16,116,003
Completed:	10,816,948	1,196,140	698,205	1,345,222	(13,163)	14,043,352
Totals:	219,644,046	12,885,450	1,506,940	4,976,250	9,049,184	248,061,870

Cumulative Project Expenditures by Status and Department						
Project Status	Departments					Totals
	UPDC	Facilities Ops	Health Center	Academic Reno	All Others**	
Planning / Design / Bidding:	8,697,973	140,343	-	85,048	-	8,923,364
Construction:	428,032,892	18,947,102	50,417,413	867,202	148,881	498,413,489
Underway (Equipment Only):	-	-	73,683,769	-	65,493,401	139,177,170
Substantially Complete:	142,438,373	7,732,718	-	3,786,143	7,258,215	161,215,448
Completed:	543,166,653	3,047,178	88,417,867	3,122,365	584,979	638,339,043
Totals:	1,122,335,890	29,867,341	212,519,049	7,860,758	73,485,476	1,446,068,513

Funded Budget by Status and Department						
Project Status	Departments					Totals
	UPDC	Facilities Ops	Health Center	Academic Reno	All Others**	
Planning / Design / Bidding:	42,674,700	2,813,561	-	1,512,820	-	47,001,081
Construction:	637,237,689	30,960,898	76,959,697	2,252,778	4,000,000	751,411,063
Underway (Equipment Only):	-	-	74,399,314	-	70,593,213	144,992,527
Substantially Complete:	157,725,696	9,722,916	-	4,626,000	7,932,326	180,006,938
Completed:	543,166,653	3,047,178	88,417,867	3,122,365	584,979	638,339,043
Totals:	1,380,804,738	46,544,554	239,776,878	11,513,963	83,110,518	1,761,750,652

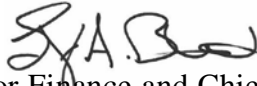
Project Count by Status and Department						
Project Status	Departments					Totals
	UPDC	Facilities Ops	Health Center	Academic Reno	All Others**	
Planning / Design / Bidding:	36	13	0	14	0	63
Construction:	15	28	1	15	1	60
Underway (Equipment Only):	0	0	1	0	3	4
Substantially Complete:	17	12	0	11	3	43
Completed:	31	9	1	22	1	64
Totals:	99	62	3	62	8	234


** This category includes project managed by ITS, as well as projects managed centrally.

ATTACHMENT 4

September 28, 2022

TO: Members of the Board of Trustees

FROM: Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

Laura Cruickshank 
Associate Vice President, Master Planner and Chief Architect

RE: Project Budget for Jones Annex Renovation (Design: \$940,000)

RECOMMENDATION:

That the Board of Trustees approve the Design Budget of \$940,000, as detailed in the attached project budget, for the Jones Annex Renovation project, for Design. The increase of \$450,000 to the previously approved \$490,000 will enable design of the project. The Administration recommends that the Board of Trustees adopt the Resolution below.

RESOLUTION:

“Be it resolved that the Board of Trustees approve the use of \$940,000 in UConn 2000 bond funds for the Jones Annex Renovation project.”

BACKGROUND:

The renovation of Jones Annex building will consolidate several outreach education fee-based services at one location on the Storrs Campus: UConn Soil Nutrient Analysis Lab (SNAL), Home & Garden Education Center (H&GEC), and the Plant Diagnostic Center.

Currently, the H&GEC and the diagnostic services are located on the Storrs campus in the Ratcliffe-Hicks building while the SNAL is located on the Depot campus (Union Cottage). The consolidation will help facilitate efficient management of personnel, collaboration between groups, increase opportunity for professional staff to contribute to undergraduate life transformative educational activities, and other departmental service and professional improvement activities.

The 8,000 GSF renovation also creates two faculty research laboratories and laboratory spaces for extracting and preparing samples for analysis, drying and sieving soils, instrumentation room,

chemical storage, grinding, storage for soil/compost educational items, computer area, offices, and office support.

The Design Phase Budget is attached for your information and reflects an increase of \$450,000 to the previously approved revised planning budget of \$490,000.

Attachment

CAPITAL PROJECT BUDGET REPORTING FORM

TYPE BUDGET: **DESIGN**

PROJECT NAME: **JONES ANNEX RENOVATION**


	APPROVED PLANNING 5/21/2021	APPROVED REVISED PLANNING 3/25/2022	PROPOSED DESIGN 9/28/2022
	PRC	PRC	
<u>BUDGETED EXPENDITURES</u>			
CONSTRUCTION	\$ -	\$ -	\$ -
DESIGN SERVICES	72,000	420,000	800,000
TELECOMMUNICATIONS	-	-	-
FURNITURE, FIXTURES AND EQUIPMENT	-	-	-
CONSTRUCTION ADMINISTRATION	-	-	-
OTHER AE SERVICES (including Project Management)	3,000	15,000	35,000
ART	-	-	-
RELOCATION	-	-	-
ENVIRONMENTAL	-	-	-
INSURANCE AND LEGAL	5,000	5,000	5,000
MISCELLANEOUS	-	-	-
OTHER SOFT COSTS	-	-	-
SUBTOTAL	\$ 80,000	\$ 440,000	\$ 840,000
PROJECT CONTINGENCY	10,000	50,000	100,000
TOTAL BUDGETED EXPENDITURES	\$ 90,000	\$ 490,000	\$ 940,000
<u>SOURCE(S) OF FUNDING*</u>			
UCONN 2000 BOND FUNDS	\$ 90,000	\$ 490,000	\$ 940,000
TOTAL BUDGETED FUNDING	\$ 90,000	\$ 490,000	\$ 940,000


* This budget reflects the University's current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.

ATTACHMENT 5

September 28, 2022

TO: Members of the Board of Trustees

FROM: Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

Laura Cruickshank 
Associate Vice President, Master Planner and Chief Architect

RE: Project Budget for South Campus Infrastructure (Revised Design: \$4,500,000)

RECOMMENDATION:

That the Board of Trustees approve the Revised Design Phase Budget of \$4,500,000, as detailed in the attached project budget, to complete the Design of the South Campus Infrastructure project. The project will include investigation of new sustainable heating and cooling and repairs to existing infrastructure. The Administration recommends that the Board of Trustees adopt the Resolution below.

RESOLUTION:

“Be it resolved that the Board of Trustees approve the use of \$4,500,000 in UCONN 2000 bond funds for the Revised Design Phase of the South Campus Infrastructure project.”

BACKGROUND:

Connecticut Public Act No 13-233, known as Next Generation Connecticut, authorized the University to undertake a special capital improvement program for the express purposes of constructing infrastructure, renovating existing facilities and developing new buildings. In 2015 the University completed the Next Gen CT Campus Masterplan and in 2016 the University performed a Framework Utility Analysis to create a systematic approach for infrastructure projects that support development of the Next Gen CT program. The intent of this project is to repair, relocate, and replace south campus utilities to ensure uninterrupted operation of university facilities and to enable planned development in the South Campus District.

This project will be coordinated with the South Campus Residence Hall project and will include improvements to steam lines, condensate lines, chilled water lines, south campus chiller plant, electrical utilities, sanitary and water service improvements.

Since the majority of the scope of work is utilities and infrastructure, and the project includes only a minor addition to the south chiller plant building, the project will not be registered with LEED. To meet sustainability objectives for the University, the project includes the installation of geothermal wells and a fuel cell that will initially serve the new South Campus Residence Hall, but also provide renewable infrastructure for the south campus region as a whole.

The Revised Design Budget is attached for your information. Costs for the construction phase of the project will be submitted at a later date.

Attachment

CAPITAL PROJECT BUDGET REPORTING FORM

TYPE BUDGET: **REVISED DESIGN**

PROJECT NAME: **SOUTH CAMPUS INFRASTRUCTURE**

<u>BUDGETED EXPENDITURES</u>	APPROVED PLANNING 1/20/2022	APPROVED REVISED PLANNING 3/30/2022	APPROVED DESIGN 6/29/2022	PROPOSED REVISED DESIGN 9/28/2022
	PRC			
CONSTRUCTION	\$ -	\$ -	\$ 200,000	\$ 400,000
DESIGN SERVICES	315,000	915,000	1,055,000	3,000,000
TELECOMMUNICATIONS	-	-	-	100,000
FURNITURE, FIXTURES AND EQUIPMENT	-	-	-	-
CONSTRUCTION ADMINISTRATION	-	-	-	-
OTHER AE SERVICES (including Project Management)	30,000	50,000	100,000	385,000
ART	-	-	-	-
RELOCATION	-	-	-	-
ENVIRONMENTAL	50,000	75,000	75,000	100,000
INSURANCE AND LEGAL	5,000	5,000	10,000	10,000
MISCELLANEOUS	-	5,000	10,000	10,000
OTHER SOFT COSTS	-	-	-	-
SUBTOTAL	\$ 400,000	\$ 1,050,000	\$ 1,450,000	\$ 4,005,000
PROJECT CONTINGENCY	50,000	200,000	300,000	495,000
TOTAL BUDGETED EXPENDITURES	\$ 450,000	\$ 1,250,000	\$ 1,750,000	\$ 4,500,000
<u>SOURCE(S) OF FUNDING*</u>				
UCONN 2000 BOND FUNDS	\$ 450,000	\$ 1,250,000	\$ 1,750,000	\$ 4,500,000
TOTAL BUDGETED FUNDING	\$ 450,000	\$ 1,250,000	\$ 1,750,000	\$ 4,500,000

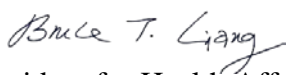
* This budget reflects the University's current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.

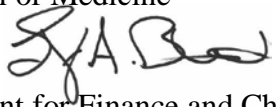
ATTACHMENT 6

UConn HEALTH

September 28, 2022

TO: Members of the Board of Trustees

FROM: Bruce T. Liang, MD, 
Interim Executive Vice President for Health Affairs
Dean, UConn School of Medicine

Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

RE: Project Budget for the UConn Health 16 Munson Road Parking Lot Paving
(Final: \$1,930,000)

RECOMMENDATION:

That the Board of Trustees approve the Final Budget in the amount of \$1,930,000, as detailed in the attached project budget for the UConn Health 16 Munson Road Parking Lot Paving Project.

RESOLUTION:

“Be it resolved that the Board of Trustees approve of the use of \$1,930,000 of UCONN 2000 Phase III Deferred Maintenance Funds for the UConn Health 16 Munson Road Parking Lot Paving Project.”

BACKGROUND:

The existing parking lots serving 16 Munson Road are in poor condition, consisting of a patchwork of repaired areas and deteriorated pavement. Based on information gathered from previous repairs, the cause of pavement failure is due to poor drainage and inadequate subbase conditions. This project will address the subsurface conditions leading to the pavement failure and re-pave the parking lots during the Fall of 2022.

The Final Budget is attached for your consideration. The Final budget is based upon actual bids received. This Final Budget is anticipated to be approved by the UConn Health Board of Directors at their meeting on September 12, 2022.

Attachments

CAPITAL PROJECT BUDGET REPORTING FORM

TYPE BUDGET: FINAL

PROJECT NAME: UCONN HEALTH - 16 MUNSON ROAD PARKING LOT PAVING

<u>BUDGETED EXPENDITURES</u>	<u>APPROVED PLANNING 12/8/2021</u>	<u>APPROVED DESIGN 6/29/2022</u>	<u>PROPOSED FINAL 9/28/2022</u>
CONSTRUCTION	\$ 940,000	\$ 1,232,000	\$ 1,600,000
DESIGN SERVICES	113,000	77,000	77,000
TELECOMMUNICATIONS	-	-	-
FURNITURE, FIXTURES AND EQUIPMENT	-	-	-
CONSTRUCTION ADMINISTRATION	-	-	-
OTHER AE SERVICES (including Project Management)	-	-	-
ART	-	-	-
RELOCATION	-	-	-
ENVIRONMENTAL	-	-	-
INSURANCE AND LEGAL	-	-	-
MISCELLANEOUS	1,000	5,000	-
SUBTOTAL	\$ 1,054,000	\$ 1,314,000	\$ 1,677,000
PROJECT CONTINGENCY	106,000	131,000	253,000
TOTAL BUDGETED EXPENDITURES	\$ 1,160,000	\$ 1,445,000	\$ 1,930,000
<u>SOURCE(S) OF FUNDING*</u>			
UCONN 2000 BOND FUNDS	\$ 1,160,000	\$ 1,445,000	\$ 1,930,000
TOTAL BUDGETED FUNDING	\$ 1,160,000	\$ 1,445,000	\$ 1,930,000

* This budget reflects the University's current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.

UCONN HEALTH/IMPROVEMENTS
UConn Health 16 Munson Road Parking Lot Paving
Project Budget (Final) \$1,930,000
September 28, 2022




16 MUNSON ROAD PARKING LOTS

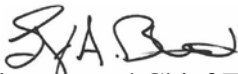
ATTACHMENT 7

UConn HEALTH

September 28, 2022

TO: Members of the Board of Trustees

FROM: Bruce T. Liang, MD, FACC 
Interim Executive Vice President for Health Affairs
Dean, UConn School of Medicine

Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

RE: Project Budget for the UConn Health Psychiatry Seclusion Suite & Nurse Station
Security Renovation (Final: \$1,042,000)

RECOMMENDATION:

That the Board of Trustees approve the Final Budget in the amount of \$1,042,000 as detailed in the attached project budget for the UConn Health Psychiatry Seclusion Suite & Nurse Station Security Renovation.

RESOLUTION:

“Be it resolved that the Board of Trustees approve of the use of \$1,042,000 from UConn Health Capital for the UConn Health Psychiatry Seclusion Suite & Nurse Station Security Renovation to allow construction to proceed after bids have been received and evaluated for conformance with the project scope and budget.”

BACKGROUND:

The Inpatient Psychiatry unit located on the 1st floor of the Connecticut Tower sometimes has to deal with violent and disruptive psychiatric patients. This project will renovate portions of the unit to create a Seclusion suite to allow for the secure separation of potentially violent individuals from the patient population and install security barriers at the existing Nurses Station to protect staff.

The Final Budget is attached for your consideration. The Final budget reflects current design estimates and my change based upon actual bids received. This Final Budget is anticipated to be approved by the UConn Health Board of Directors at their meeting on September 12, 2022.

Attachments

CAPITAL PROJECT BUDGET REPORTING FORM

TYPE BUDGET: FINAL

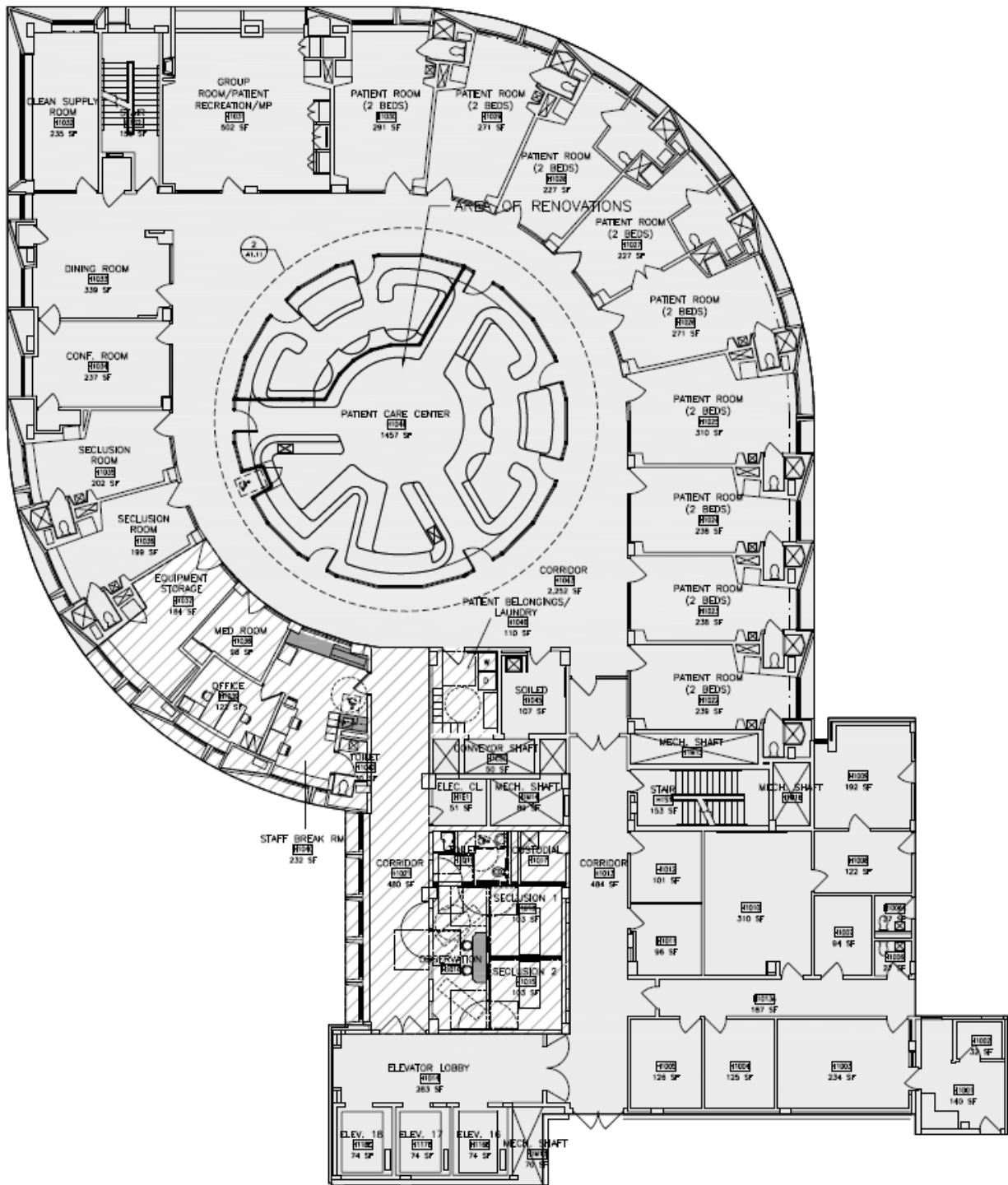
PROJECT NAME: UCONN HEALTH - PSYCHIATRY SECLUSION SUITE & NURSE STATION SECURITY RENOVATION

<u>BUDGETED EXPENDITURES</u>	<u>APPROVED DESIGN 6/29/2022</u>	<u>PROPOSED FINAL 9/28/2022</u>
CONSTRUCTION	\$ 506,000	\$ 697,000
DESIGN SERVICES	66,000	50,000
TELECOMMUNICATIONS	25,000	49,000
FURNITURE, FIXTURES AND EQUIPMENT	21,000	22,000
CONSTRUCTION ADMINISTRATION	-	-
OTHER AE SERVICES (including Project Management)	-	-
ART	3,000	-
RELOCATION	18,000	3,000
ENVIRONMENTAL	-	28,000
INSURANCE AND LEGAL	19,000	
MISCELLANEOUS		19,000
SUBTOTAL	\$ 658,000	\$ 868,000
PROJECT CONTINGENCY	132,000	174,000
TOTAL BUDGETED EXPENDITURES	<u>\$ 790,000</u>	<u>\$1,042,000</u>
 <u>SOURCE(S) OF FUNDING*</u>		
UCONN HEALTH CAPITAL FUNDS	\$ 790,000	\$1,042,000
TOTAL BUDGETED FUNDING	<u>\$ 790,000</u>	<u>\$1,042,000</u>

* This budget reflects the University's current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.

UCONN HEALTH/IMPROVEMENTS

UConn Health Psychiatry Seclusion Suite & Nurse Station Security Renovation Budget (Final) \$1,042,000 September 28, 2022




Conceptual Floor Plan

ATTACHMENT 8

UConn HEALTH

September 28, 2022

TO: Members of the Board of Trustees

FROM: Bruce T. Liang, MD, FACC 
Interim Executive Vice President for Health Affairs
Dean, UConn School of Medicine

Lloyd A. Blanchard 
Interim Vice President for Finance and Chief Financial Officer

RE: Project Budget for the UConn Health Replace Buildings F and H Hot Water Tanks
(Revised Final: \$845,000)

RECOMMENDATION:

That the Board of Trustees approve the Revised Final Budget in the amount of \$845,000, as detailed in the attached project budget for the UConn Health Replace Buildings F and H Hot Water Tanks Project.

RESOLUTION:

“Be it resolved that the Board of Trustees approve the use of \$845,000 from UCONN 2000 Phase III DM funds for the UConn Health Buildings F and H Hot Water Tanks Project to allow construction to proceed after bids have been received and evaluated for conformance with the project scope and budget.”

BACKGROUND:

The original, 45 year old, domestic hot water system that serves the UConn Health Cafeteria/Kitchen, Labor & Delivery and NICU areas is in poor shape and needs to be replaced. In addition the existing hot water storage tanks are considered a legionella risk. This project will replace the existing outdated system with an instantaneous/tankless steam to hot water heater and an instantaneous electric water heater system for redundancy.

The Board approved a waiver for both the Planning and Design Budget phases and approved a Final Budget on December 8, 2021.

The Revised Final Budget is attached for your consideration. The Revised Final Budget is based upon vendor cost estimates and may change based upon the actual bids received. The Revised Final Budget is anticipated to be approved by the UConn Health Board of Directors at their meeting on September 12, 2022.

Attachments

CAPITAL PROJECT BUDGET REPORTING FORM

TYPE BUDGET: REVISED FINAL

PROJECT NAME: UCONN HEALTH - REPLACE BUILDING F & H HOT WATER TANKS

<u>BUDGETED EXPENDITURES</u>	<u>APPROVED FINAL 12/8/2021</u>	<u>PROPOSED REVISED FINAL 9/28/2022</u>
CONSTRUCTION	\$ 454,000	\$ 690,000
DESIGN SERVICES	43,000	45,000
TELECOMMUNICATIONS	-	-
FURNITURE, FIXTURES AND EQUIPMENT	-	-
CONSTRUCTION ADMINISTRATION	-	-
OTHER AE SERVICES (including Project Management)	-	-
ART	-	-
RELOCATION	-	-
ENVIRONMENTAL	-	-
INSURANCE AND LEGAL	-	-
MISCELLANEOUS	-	-
SUBTOTAL	\$ 497,000	\$ 735,000
PROJECT CONTINGENCY	50,000	110,000
TOTAL BUDGETED EXPENDITURES	\$ 547,000	\$ 845,000
<u>SOURCE(S) OF FUNDING*</u>		
UCONN 2000 BOND FUNDS	\$ 547,000	\$ 845,000
TOTAL BUDGETED FUNDING	\$ 547,000	\$ 845,000

* This budget reflects the University's current intended source(s) of funding for the specified project. The University may adjust this funding plan in order to ensure compliance with applicable federal and state law(s) or to strategically utilize all fund sources, within the approved budget amount, as appropriate.

BOT 9.28.22

19-603.11

UCONN HEALTH/IMPROVEMENTS
UConn Health Replace Buildings F and H
Hot Water Tanks
Project Budget (Revised Final) \$845,000
September 28, 2022



EXISTING STEAM-TO-HOT WATER HEAT EXCHANGER AND STORAGE TANKS

ATTACHMENT 9

UNIVERSITY OF CONNECTICUT
TENURE AT HIRE RECOMMENDATIONS
PRESENTED TO THE BOARD OF TRUSTEES - September 28, 2022

NAME

DEPARTMENT

SCHOOL/COLLEGE

Effective August 23, 2022

TENURE AS ASSOCIATE PROFESSOR

Ren, Wei

Natural Resources and the Environment

Agriculture, Health and Natural Resources

ATTACHMENT 10

University of Connecticut Department of Human Resources
Emeritus Retirees
September 28, 2022 Board of Trustees Meeting

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE*</u>	<u>RETIRED</u>	<u>HIRED</u>
<i>Faculty meeting "automatic" criteria for emeritus status</i>					
Ahking, Francis W.	Associate Professor	Economics	CLAS	7/1/2022	9/1/1980
Barnes-Farrell, Janet L.	Professor	Psychological Sciences	CLAS	7/1/2022	9/1/1985
Barrett, Edith	Professor	Public Policy	CLAS	8/1/2022	8/23/2011
Barrett, Juliana M.	Extension Educator	Department of Extension	CAHNR	7/1/2022	11/10/2006
Buck Jr., Ross	Professor	Communications	CLAS	9/1/2022	9/1/1974
Cornman, Deborah H.	Associate Research Professor	InCHIP	N/A	7/1/2022	12/30/1999
Denegar, Craig R.	Professor	Kinesiology	CAHNR	7/1/2022	8/23/2007
Dulack, Thomas	Professor	English	CLAS	7/1/2022	9/16/1957
Femc-Bagwell, Michele	Associate Professor in Residence	Educational Leadership	School of Education	7/1/2022	8/23/2005
Glascock, John L.	Professor	Finance	School of Business	7/1/2022	8/23/2011
Glasser, Ruth	Associate Professor in Residence	Urban Studies Program	CLAS	7/1/2022	8/23/2002
Green, James A.	Professor	Psychological Sciences	CLAS	7/1/2022	1/1/1990

***Key**

CAHNR – College of Agriculture, Health & Natural Resources

CLAS – College of Liberal Arts & Sciences

InCHIP – Institute for Collaboration on Health, Intervention, and Policy (Reporting line to Office of Vice President for Research)

University of Connecticut Department of Human Resources
Emeritus Retirees
September 28, 2022 Board of Trustees Meeting

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE*</u>	<u>RETIRED</u>	<u>HIRED</u>
Grillo, Margaret H.	Associate Cooperative Extension Educator	Department of Extension	CAHNR	7/1/2022	3/6/1989
Gubbins, Elizabeth J.	Professor in Residence	Educational Psychology	CLAS	7/1/2022	7/1/1990
Guillard, Karl	Professor	Plant Science and Landscape Architecture	CAHNR	7/1/2022	6/1/1987
Hurley, Richard E.	Professor in Residence	Accounting	School of Business	7/1/2022	8/23/1999
Javanainen, Juha M.	Professor	Physics	CLAS	7/1/2022	9/1/1987
Junda, Mary Ellen	Professor	Music	School of Fine Arts	7/1/2022	9/1/1990
Kattamis, Theodoulos	Professor	Materials Science and Engineering	School of Engineering	9/1/2022	2/1/1969
Knopf, John D.	Associate Professor	Finance	School of Business	7/1/2022	8/23/2004
Kraemer, William	Professor	Kinesiology	CAHNR	9/13/2014	9/1/1987
Maily, Jennifer B.	Clinical Professor	Law	School of Law	7/1/2022	7/1/2000
Martinez, Samuel M.	Professor	Anthropology	CLAS	7/1/2022	8/23/1997
Miller, Stuart S.	Professor	Literature, Cultures and Languages	CLAS	7/1/2022	9/1/1982
Mills, David L.	Professor	Music	School of Fine Arts	7/1/2022	9/1/1990

***Key**

CAHNR – College of Agriculture, Health & Natural Resources

CLAS – College of Liberal Arts & Sciences

InCHIP – Institute for Collaboration on Health, Intervention, and Policy (Reporting line to Office of Vice President for Research)

University of Connecticut Department of Human Resources
Emeritus Retirees
September 28, 2022 Board of Trustees Meeting

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE*</u>	<u>RETIRED</u>	<u>HIRED</u>
Pattipati, Krishna R.	Distinguished Professor	Electrical and Computer Engineering	School of Engineering	7/1/2022	9/1/1986
Polifroni, Elizabeth C.	Professor	Nursing	School of Nursing	7/1/2022	9/1/1981
Punj, Girish	Professor	Marketing	School of Business	7/1/2022	9/1/1981
Ricard, Robert M.	Senior Cooperative Extension Educator	Dept of Extension Hartford	CAHNR	7/1/2022	3/1/1991
Schafer, Sylvia	Associate Professor	History	CLAS	7/1/2022	8/23/2002
Schlichting, Carl D.	Professor	Ecology and Evolutionary Biology	CLAS	7/1/2022	9/1/1988
Schwab, Richard L.	Professor	Educational Leadership	School of Education	7/1/2022	7/31/1997
Sloan, Laurie E.	Associate Professor	Art and Art History	School of Fine Arts	7/1/2022	9/1/1990
Swadlow, Harvey A.	Professor	Psychological Sciences	CLAS	7/1/2022	9/1/1977
Swallow, Stephen K.	Professor	Agricultural and Resource Econ	CAHNR	7/1/2022	1/1/2011
Turchin, Peter	Professor	Ecology and Evolutionary Biology	CLAS	7/1/2022	9/1/1994
Woodward, Walter W.	Associate Professor	History	CLAS	7/1/2022	8/23/2004

*Key

CAHNR – College of Agriculture, Health & Natural Resources

CLAS – College of Liberal Arts & Sciences

InCHIP – Institute for Collaboration on Health, Intervention, and Policy (Reporting line to Office of Vice President for Research)

ATTACHMENT 11

University of Connecticut Office of the Provost
Sabbatical Leave Recommendations Requiring Board of Trustees Approval
September 28, 2022 Board of Trustees Meeting

SABBATICAL MODIFICATIONS/POSTPONEMENTS

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE</u>	<u>PAY</u>	<u>PERIOD</u>
Jain, Menka	Associate Professor	Physics	Liberal Arts and Sciences Change to	Half Full	AY 2022-2023 Spring 2023
Orwicz, Michael R	Associate Professor	Art and Art History	Fine Arts Change to	Full Full	Fall 2022 Spring 2023


SABBATICAL LEAVE REQUESTS

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE</u>	<u>PAY</u>	<u>PERIOD</u>
Adamsons, Kari L	Associate Professor	Human Development and Family Sciences	Liberal Arts and Sciences	Full	Fall 2023
Alkadry, Mohamad	Department Head & Professor	Public Policy	Liberal Arts and Sciences	Full	Fall 2023
Bagchi, Robert	Associate Professor	Ecology and Evolutionary Biology	Liberal Arts and Sciences	Full	Fall 2023
Battersby, Cara	Assistant Professor	Physics	Liberal Arts and Sciences	Full	Fall 2023
Coppola, Marie	Associate Professor	Psychological Sciences	Liberal Arts and Sciences	Half	AY 2023-2024
Dani, Ashwin	Associate Professor	Electrical and Computer Engineering	Engineering	Full	Spring 2023
Elsaesser, Caitlin	Associate Professor	Social Work	Social Work	Full	Spring 2023
Frank, Till	Associate Professor	Psychological Sciences	Liberal Arts and Sciences	Full	Fall 2023
Gibson, George N	Professor	Physics	Liberal Arts and Sciences	Half	AY 2023-2024
Gillingham, Julie CF	Assistant Professor	Earth Sciences	Liberal Arts and Sciences	Half	AY 2023-2024
Gordina, Maria	Professor	Mathematics	Liberal Arts and Sciences	Half	AY 2023-2024
Kaufman, James	Professor	Educational Psychology	Education	Full	Fall 2023
Kim, Min Seong	Associate Professor	Economics	Liberal Arts and Sciences	Full	Fall 2023
Langlois, Richard N	Professor	Economics	Liberal Arts and Sciences	Full	Fall 2023
Lu, Tianfeng	Professor	Mechanical Engineering	Engineering	Full	Fall 2023
Marsh, Kerry L	Professor	Psychological Sciences	Liberal Arts and Sciences	Half	AY 2023-2024

<u>NAME</u>	<u>TITLE</u>	<u>DEPARTMENT</u>	<u>SCHOOL/COLLEGE</u>	<u>PAY</u>	<u>PERIOD</u>
McCoach, Dorothy E	Professor	Educational Psychology	Education	Full	Fall 2023
Myers, Emily	Professor	Speech, Language, and Hearing Sciences	Liberal Arts and Sciences	Full	Fall 2023
Simon, David	Associate Professor	Economics	Liberal Arts and Sciences	Full	Fall 2023
Teplyaev, Alexander	Professor	Mathematics	Liberal Arts and Sciences	Half	AY 2023-2024
Tobias, Craig R.	Professor	Marine Sciences	Liberal Arts and Sciences	Full	Fall 2023
Trallero, Carlos	Associate Professor	Physics	Liberal Arts and Sciences	Half	AY 2023-2024
Watson, Ryan J	Associate Professor	Human Development and Family Sciences	Liberal Arts and Sciences	Full	Fall 2023
Weaver, Shannon	Associate Professor	Human Development and Family Sciences	Liberal Arts and Sciences	Full	Fall 2023

ATTACHMENT 12

September 28, 2022

TO: Members of the Board of Trustees
FROM: Dr. Radenka Maric 
Interim President
RE: Naming Recommendation for the Toscano Family Ice Forum

RECOMMENDATION:

That the Board of Trustees approve the naming of the new ice hockey arena the “Toscano Family Ice Forum.”

BACKGROUND:

The new hockey arena addresses the needs of the UConn men’s and women’s ice hockey student-athletes, and the arena’s facilities and ice meet all present NCAA Division I Ice Hockey requirements, Hockey East Conference standards, and University guidelines and requirements. The approximately 100,000 square foot facility on Jim Calhoun Way in Storrs includes 2,500 fixed and bench seating, club level seating, ice rink, concession areas, team rooms, lockers, and strength and conditioning areas.

Daniel Toscano is a 1987 graduate of UConn’s School of Business. Mr. Toscano was named Chair of the UConn Board of Trustees in August 2019. As an Emeritus Foundation Director, Mr. Toscano served on the Foundation Board from 2008 through 2019, serving as Chair from 2015 to 2018. He also serves on the Dean’s Advisory Cabinet for the School of Business.

Mr. Toscano and his family have been consistent supporters of the University’s academic and athletic missions and programs for more than twenty-five years. To honor that commitment and support, and in recognition of a recent transformative pledge commensurate with the *Named Gift Guidelines*, the University recommends naming the new ice hockey arena the “Toscano Family Ice Forum.”

The Institutional Advancement Committee approved this recommendation on September 20, 2022.

ATTACHMENT 13

September 28, 2022

TO: Members of the Board of Trustees

FROM: Dr. Radenka Maric
Interim President



RE: Naming Recommendation for the Thaddeus R. Sobieski Linebacker Room

RECOMMENDATION:

That the Board of Trustees authorize the naming of Room 103, the Linebacker Room, located in the Burton Family Football Complex as the “Thaddeus R. Sobieski Linebacker Room.”

BACKGROUND:

The Burton Family Football Complex serves as the on-campus home of UConn football. The Complex opened in summer of 2006 and includes an academic resource center, team meeting rooms, a team locker room, a state-of-the-art sports medicine area, video facilities, a team dining hall, a student-athlete lounge, an equipment room, and offices for coaches.

In 1945, the late Thaddeus Sobieski enlisted in the Army Air Corps and then entered the University of Connecticut under the GI Bill. An accomplished sportsman, he served as co-captain of the UConn football team and a member of the ROTC program. After graduating from UConn in 1951 with a Liberal Arts degree in History, he entered the United States Army as a lieutenant. Mr. Sobieski attended Emory University Law School and received his degree in 1958. He began a 30-year career with the National Labor Relations Board (NLRB) Regional Office in Atlanta, Georgia. There he served as an investigative agent, trial attorney, and then as a supervisory attorney.

Mr. Sobieski’s charitable bequest to support the University is an amount consistent with the amount recommended under the University’s *Named Gift Guidelines* to name the Linebacker Room in his honor as the “Thaddeus R. Sobieski Linebacker Room.”

The Institutional Advancement Committee approved the recommendation on September 20, 2022.

ATTACHMENT 14

September 28, 2022

TO: Members of the Board of Trustees

FROM: Dr. Radenka Maric
Interim President



RE: Naming of Ray Reid Field

RECOMMENDATION:

That the Board of Trustees approve the naming of the “Ray Reid Field” at Joseph J. Morrone Stadium.

BACKGROUND:

For twenty-five years in Storrs, Ray Reid served with distinction as head coach of the Men’s Soccer Program, compiling one National Championship, 18 NCAA Tournaments, eight Final Four appearance, and four National Coach of the Year awards. Coach Reid’s 457 wins is the second highest total in NCAA history among Division I coaches at a four-year institution. In addition to his NCAA awards, he dominated the BIG EAST with 9 regular and 4 conference tournament titles. In 2003, he was inducted into the Connecticut Soccer Hall of Fame.

In addition to his on-field accomplishments, Coach Reid mentored and led multitudes of talented student-athletes, many of whom were drafted by Major League Soccer.

To honor Coach Reid’s contributions to the University, which include several philanthropic gifts, the Division of Athletics recommends naming the field at Joseph J. Morrone Stadium the “Ray Reid Field.”

The Facilities Naming Committee approved the recommendation on September 12, 2022, which I endorsed and referred to the Institutional Advancement Committee, which approved the recommendation on September 20, 2022.

ATTACHMENT 15

September 28, 2022

TO: Members of the Board of Trustees

FROM: Dr. Radenka Maric
Interim President



RE: Naming Recommendation for the Timothy J. Curt and Dona M. Bissonnette Classroom

RECOMMENDATION:

Board of Trustees authorize the naming of Classroom 112 in the School of Business as the Timothy J. Curt and Dona M. Bissonnette Classroom.”

BACKGROUND:

Located in the School of Business on the Storrs campus, Classroom 112 is a 1,014 square foot, hi-tech classroom with fixed tier leveled tables and self-service live-streaming capabilities

Mr. Curt began his UConn career on the Stamford campus before transferring to Storrs and graduating from the School of Business in 1984. He has been an active member of the Dean’s Advisory Cabinet in the School of Business since 2016.

Mr. Curt retired from Warburg Pincus, LLC, where he served as the managing director, and he has been a donor to the University, most notably to the School of Business, for 30 years.

To honor the significant contributions to and steadfast support of UConn and the School of Business by Mr. Curt and his family, the School of Business recommends naming Classroom 112 the “Timothy J. Curt and Dona M. Bissonnette Classroom.”

The Facilities Naming Committee approved the recommendation on September 12, 2022, which I endorsed and referred to the Institutional Advancement Committee, which approved the recommendation on September 20, 2022.

ATTACHMENT 16

September 28, 2022

TO: Members of the Board of Trustees

FROM: Dr. Radenka Maric
Interim President



RE: Naming Recommendation for the Suresh and Vidya Nair Classroom

RECOMMENDATION:

That the Board of Trustees authorize the naming of Classroom 218 in the School of Business as the “Suresh and Vidya Nair Classroom.”

BACKGROUND:

Located in the School of Business on the Storrs campus, Classroom 218 is a 1,128 square foot, hi-tech classroom with fixed tier leveled tables, instructor- and student-facing cameras, and self-service live streaming capabilities.

Dr. Nair is a retired professor at the School of Business at the University of Connecticut. He came to UConn in 1988 and has been a strong advocate for the School of Business and UConn students. He served as an Associate Vice Provost, Associate Dean, and Department Head, and he retired following the 2019-2020 academic year. Dr. Nair is a member of the UConn Foundation’s Founders Society and has been a donor for 24 years.

Dr. Nair and his wife, Vidya, established several funds at UConn, including a fund exclusively designed to provide financial awards for staff within the School of Business.

To honor the significant contributions to and steadfast support of UConn and the School of Business by Dr. Nair and Vidya Nair, the School of Business recommends naming Classroom 218 the “Suresh and Vidya Nair Classroom.”

The Facilities Naming Committee approved the recommendation on September 12, 2022, which I endorsed and referred to the Institutional Advancement Committee, which approved the recommendation on September 20, 2022.

ATTACHMENT 17

September 28, 2022

TO: Members of the Board of Trustees

FROM: Dr. Radenka Maric
Interim President



RE: Naming Recommendation for the Thomas O'Brien Classroom

RECOMMENDATION:

That the Board of Trustees authorize the naming of Classroom 226 in the School of Business as the "Thomas O'Brien Classroom."

BACKGROUND:

Located in the School of Business on the Storrs campus, Classroom 226 is a 1,113 square foot, hi-tech classroom with fixed tier leveled tables and self-service live-streaming capabilities.

Mr. O'Brien is a retired Professor of Finance. He began his UConn career in January 1986, serving as the Department Head of Finance from 1999 – 2007. He is a member of the UConn Foundation's Founders Society and has been giving for 20 years.

To honor the significant contributions to and steadfast support of UConn and the School of Business by Prof. O'Brien, the School of Business recommends naming Classroom 226 the "Thomas O'Brien Classroom."

The Facilities Naming Committee approved the recommendation on September 12, 2022, which I endorsed and referred to the Institutional Advancement Committee, which approved the recommendation on September 20, 2022.

ATTACHMENT 18



Bruce T. Liang, MD
Interim Executive Vice President for Health Affairs
Dean, UConn School of Medicine

September 28, 2022

TO: Members of the Board of Trustees

FROM: Bruce T. Liang, MD
Bruce T. Liang
Interim Executive Vice President for Health Affairs
Dean, School of Medicine

RE: Annual Reports of Endowed Chairs

RECOMMENDATION:

That the University of Connecticut Board of Trustees approve the annual reports for the following Endowed Chairs for the period of July 1, 2021 to June 30, 2022

1. Infectious Diseases
2. Human Genetics
3. Transfusion Medicine

BACKGROUND:

The three endowed chairs referenced above were established during the Fiscal Year 1988 to 1989 as authorized by CGS 10a – 20a. Subsection (f) of the statute states the “Board of Trustees shall submit annual reports to the Board of Governors concerning their expenditures.” The reports presented today are for the period of July 1, 2021 to June 30, 2022.

**State of Connecticut Board of
Governors for Higher Education
Chair in Infectious Diseases**

Kevin Dieckhaus, MD

dieckhaus@uchc.edu



THANK YOU MESSAGE

I would like to express my gratitude to the donors that support the endowed chair. The funding provides material support for ongoing educational activities of infectious disease fellows, students and residents pursuing research and interests in the field of Infectious Diseases.

RESEARCH AND TEACHING

This chair supports the development of trainees interested in infectious diseases at all levels of medical training. Specifically, it facilitates the on-site tropical medicine training provided to University Connecticut trainees in Southwestern Uganda. This experience promotes acquisition of direct medical skills as well as valuable cross cultural and integrative skills important for any physician practicing in a multiethnic world. As with the past few years, international travel has been on hold due to the COVID-19 pandemic, but is expected to begin again in the next academic year.

Medical student, resident physician, and fellow physician-related research activity has focused on COVID-related evaluations of hospital outcomes and predictors of mortality with COVID, as well as a study of the potential effects of nasal microbiome on COVID transmission in household settings. Collaboration with Storrs investigators has focused on CRISPR-based technology for respiratory disease diagnostics. Global Health Training was pivoted to online settings.

PUBLICATIONS, CONFERENCES, AND AWARDS

The chair supported the UConn Global Health symposium series held in April 2022, where the topic of 'global health partnerships' was highlighted.

Several projects focused on COVID have completed data acquisition and are in analysis at this time. Two papers focusing on CRISPR-based respiratory diagnosis have been submitted and are in review.

SERVICE AND PUBLIC ENGAGEMENT

These works in progress are contributing to the knowledge of clinical management, diagnosis and prevention of COVID-19.

Related to Infectious Diseases in the global setting, programs have fostered appropriate relationships between collaborators in the global north and south. One specific focus has been to foster linkages between researchers at international sites within low and middle income countries with potential collaborators within the UConn system through numerous web-based formats.

2022 Endowment Report

UConn | FOUNDATION

ACADEMIC PROGRAMS AND FACULTY DEVELOPMENT

The work enhanced the academic program at UConn by supporting research programs that not only provide valuable outcomes themselves, but in addition serve as a format for our trainees to develop valuable skills in research methods. Data from the COVID microbiome project is expected to be included in future grant applications. Developing collaborations with international partners will provide opportunities for UConn faculty to explore globally-focused research with appropriate partnerships.

LOOKING AHEAD

We plan to continue many of the same processes that were initiated this year. This includes additional studies of CRISPR-based infectious diseases diagnostics, analyzing our current data on COVID microbiome, and pursuing ongoing international collaborations in research, education, and clinical care. In addition, with abatement of COVID-19, it is hoped that in-person global health experiences will resume.

UConn Health
 Endowed Chair in Infectious Diseases/AIDS Research
 631129-10141-10

	FY16	FY17	FY18	FY19	FY20	FY21	FY22
Beginning Cash Balance	\$36,703.75	\$29,724.75	\$31,410.28	\$40,387.28	\$55,364.16	\$67,944.17	\$71,169.17
Receipts :							
Interest Transferred from DHE:		3,327.03	13,237.81	17,433.88	26,250.38	5,887.00	2,161.82
Total Receipts	-	3,327.03	13,237.81	17,433.88	26,250.38	5,887.00	2,161.82
Expenditures :							
Salaries and Wages							
Fringe Benefits							
Purchased Services	6,979.00			285.00	3,919.98	2,047.00	1,547.55
Supplies				1,527.00	4,242.47	615.00	
Equipment		1,641.50	4,260.81	645.00	5,507.92		
Change in accruals							614.35
Total Expenditures	6,979.00	1,641.50	4,260.81	2,457.00	13,670.37	2,662.00	2,161.90
Ending Cash Spendable Balance	\$29,724.75	\$31,410.28	\$40,387.28	\$55,364.16	\$67,944.17	\$71,169.17	\$71,169.09

Health Net, Inc. Chair in Human Genetics

David W. Rowe, MD

drowe@uchc.edu



THANK YOU MESSAGE

The Health Net, Inc. Chair in Human Genetics continues to play a pivotal role in providing funds that can be leveraged with other sources to acquire advanced instrumentation. This year it was used to purchase a highly automated and flexible microscope for imaging live and fixed cells grown in a petri dish. It captures the motion of cells over a prolonged time interval and images cells within a 3-D material. The instrument played a central role in recruiting a new junior faculty member to our center and will contribute to our expertise in computer-based imaging and image analysis.

RESEARCH AND TEACHING

Increasingly, the NIH is stressing the need for high-throughput, information-rich, and observer-independent assessment of tissues and cells. With the support from the Chair, we have expanded our expertise and technology to meet these expectations of our primary funding sources. Our center now hosts three distinctly different but complementary imaging systems that we obtained by leveraging Chair resources. We are applying this technology to our ongoing NIH grants and assisting other research faculty to take advantage of this cutting-edge strategy for imaging cells and tissues.

PUBLICATIONS, CONFERENCES, AND AWARDS

This year we applied our tissue imaging systems to develop a digital and automated method for measuring the cellular dynamics responsible for limb growth in experimental mice. Since our technology can apply many different modalities reflecting cell proliferation, new mineral deposition, and active tissue formation and remodeling, it will be very useful in identifying genes in a high throughput process that impacts bone and joint formation and contributes to the onset of degenerative joint disease using genetically manipulated mice.

Symposium on Reproductive Health Policy, Online from Boston, January 28, 2022.

SERVICE AND PUBLIC ENGAGEMENT

We were invited to participate in a hands-on workshop in Tel-Aviv as part of an EU initiative to enhance their tissue and cell-imaging capabilities. Unfortunately we had to cancel the trip on relatively short notice due to the third COVID-19 outbreak and instead tried to convey the hands-on component via Zoom with only partial success. We are trying again with plans to be there in-person this coming year. These opportunities to demonstrate in-person a new technology are important to us because they further validate that our efforts are valued by the scientific community and will expand their utilization in other laboratories.

2022 Endowment Report

UConn | FOUNDATION

ACADEMIC PROGRAMS AND FACULTY DEVELOPMENT

As mentioned in previous reports, the fluorescence imaging core which I oversee within the Center for Regenerative Medicine provides heavily used instrumentation, highly specialized animal models, and surgical expertise to faculty members from UCH and Storrs. Some of the Chair's funds are used to subsidize the costs incurred for instrument upkeep and mouse colony maintenance. Research activity has returned to previous levels and now is expanding because of the advanced capabilities of the new instrumentation described above that our staff is able to provide to the UCHC/UConn research faculty as well as outside investigators in academics and industry.

LOOKING AHEAD

The year is crunch time for both our major research grants. We have to show productivity and technological prowess. Now that I have stepped down from the Directorship of the Center, I will focus my entire effort in meeting this challenge.

UConn Health
 Endowed Chair in Human Genetics
 300041-10600-10

	FY16	FY17	FY18	FY19	FY20	FY21	FY22*
Beginning Cash Balance	\$277,187.31	\$186,903.31	\$172,657.41	\$174,872.63	\$231,368.95	\$252,898.25	\$168,110.45
Receipts :							
Interest Transferred from DHE:		5,992.10	5,581.85	8,968.00	18,720.97		1,577.13
Interest Transferred from UCONN Foundation:	78,968.00	74,710.00	79,254.86	79,455.00	74,454.25	79,521.78	84,668.98
Total Receipts	78,968.00	80,702.10	84,836.71	88,423.00	93,175.22	79,521.78	86,246.11
Expenditures :							
Salaries and Wages	88,817.00	49,024.00	18,122.14	5,140.00	438.88	17,941.00	87,612.66
Fringe Benefits	37,155.00	26,287.00	47,749.40	3,019.00	429.75	1,383.00	15,567.41
Purchased Services	42,045.00	19,637.00	16,749.95	1,993.00	48,490.60	61,721.33	63,030.54
Supplies				1,895.68		8,854.00	(5,722.14)
Equipment	1,235.00			19,879.00	22,286.69	68,963.67	99.50
Change in accruals						5,446.58	(851.64)
Total Expenditures	169,252.00	94,948.00	82,621.49	31,926.68	71,645.92	164,309.58	159,736.33
Ending Cash Spendable Balance	\$186,903.31	\$172,657.41	\$174,872.63	\$231,368.95	\$252,898.25	\$168,110.45	\$94,620.23

* FY22 are not final and may change due to year end adjustments

UConn Health
 Endowed Chair in Transfusion Medicine
 300037-10149-10 (and 35021)

	FY17	FY18	FY19	FY20	FY21	FY22
Beginning Cash Balance	\$423,141	\$425,555	\$429,380	\$438,097	\$450,927	\$410,633
Receipts :						
Interest Transferred from UCONN Foundation:						
Interest Transferred from DHE:	\$4,107	\$3,825	\$8,717	\$12,830	\$2,944	\$1,081
Total Receipts	\$4,107	\$3,825	\$8,717	\$12,830	\$2,944	\$1,081
Expenditures :						
Salaries and Wages					\$32,921	\$81,941
Fringe Benefits					\$10,317	\$28,838
Purchased Services	\$1,693					
Supplies						
Equipment						
Change in accruals						
Total Expenditures	\$1,693	\$0	\$0	\$0	\$43,238	\$110,779
Ending Cash Spendable Balance	\$425,555	\$429,380	\$438,097	\$450,927	\$410,633	\$300,935

INFORMATIONAL ITEMS

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	DEPARTMENT	DATE
Abu, Thelma Z	Asst Professor	Geography	8/23/2022
Agha, Omar	Lecturer	Linguistics	8/23/2022
Alford-Sullivan, Elisabeth J	SPECIALIST IVA	Athletics	7/22/2022
Ali, Alexander M	Student Services Prog Assist 2	Waterbury Campus	7/15/2022
Allen, Mary E	Visiting Asst Professor	Lit, Cultures and Languages	8/23/2022
Alonso Restrepo, Julian C	Postdoctoral Research Assoc	Educational Leadership	8/26/2022
Arbaciauskaite, Monika	Asst Professor in Res	Chem and Biomolecular Engr	8/23/2022
Armstrong, Ashley B	Asst Clinical Professor - LAW	Law Instruction and Research	8/23/2022
Azzimani, Azzedine	Visiting Asst Professor	Lit, Cultures and Languages	8/23/2022
Baker, Kord L	Plan Dsgn Const Project S Mgr	Planning, Design and Construct	8/26/2022
Ballard, Michael T	Systems Administrator 1	Information Technology Svcs	8/12/2022
Baloria, Vishal P	Assoc Professor	Accounting	8/23/2022
Bates, Faye G	Librarian 1	Law Library and Technology	8/26/2022
Bergeron, Chantal	Instructor in Residence	Linguistics	8/23/2022
Bergeron, Megan A	Grants and Contracts Spec	CLAS Grant Management	7/1/2022
Bigoney, Austin	Editor 2	Athletics Sports Information	8/26/2022
Blank, Diana R	Visiting Asst Professor - LAW	Law Instruction and Research	7/29/2022
Bowman, Serina	Admin Program Support 3	Nursing	7/15/2022
Brault, William L	Laboratory Assistant	Waterbury Campus	8/26/2022
Brick, Danielle J	Asst Professor	Marketing	8/23/2022
Brown, Joshua	Ed Program Administrator	ISS 1st Yr Prog and Learn Cmty	8/19/2022
Brunker, Samantha W	Postdoctoral Research Assoc	Physics	6/17/2022
Bugingo, Margaret G	Ed Program Coordinator	Writing Center	8/26/2022

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
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NAME	TITLE	DEPARTMENT	DATE
Cannon, Chelsea	Sen Ed Program Administrator	Social Work Instruct and Rsrch	7/15/2022
Cantu, Henry M	Educational Program Manager 1	Social Work Instruct and Rsrch	7/29/2022
Cao, Jisu	Asst Professor	Operations and Info Management	8/23/2022
Caouette, Piper L	Physician	Student Health and Wellness	8/12/2022
Carman, Leslie A	U Ed Asst 3	HR and Organizational Dev	7/15/2022
Carney, John C	Visiting Assoc Professor	Philosophy	8/23/2022
Carroll, Sandi L	Asst Professor in Res	Dramatic Arts	8/23/2022
Castellitto, Joseph D	Specialist IA	Athletics MI Football	6/6/2022
Changizi, Navid	Postdoctoral Research Assoc	Materials Science Institute	7/1/2022
Chapman, Cathryn R	Asst Professor in Res	Plant Sci and Landscape Arch	8/23/2022
Chen, Ruimin	Asst Professor in Res	Mechanical Engineering	8/23/2022
Christensen, Sarah E	Ed Program Assistant 1	Economics	8/26/2022
Christodoulidou, Andri	Visiting Asst Professor	Mechanical Engineering	8/23/2022
Ciravolo, Jeanne M	Asst Professor in Res	Art and Art History	8/23/2022
Citroni, Kelley S	Admin Program Support 1	Social Work Instruct and Rsrch	7/15/2022
Clark, Tess M	Ed Program Assistant 2	Waterbury Campus	8/12/2022
Clarke, Christopher G	Visiting Asst Professor	Lit, Cultures and Languages	8/23/2022
Corado, Gicel D	Mental Health Clinician	Student Health and Wellness	8/26/2022
Corrigan, Grace A	Research Asst 1	Psychological Sciences	6/17/2022
Courtois, Samantha H	U Staff Professional 1	Dining Services	7/1/2022
Crompton, Kevin A	Publicity/Marketing Coord	Athletics Marketing	7/29/2022
Cuevas, Jacob	Admin Program Support 2	Campus Technology Services	7/15/2022
Daniels, Aislinn R	Laboratory Technician 2	Physics	8/12/2022

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
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NAME	TITLE	DEPARTMENT	DATE
Das, Akshat T	Visiting Asst Professor	Mathematics	8/23/2022
David, Jesse M	Academic Asst 1	Tech Park	8/12/2022
Davis, Elisabeth C	Visiting Asst Professor	History	8/23/2022
Davis, Mitchell A	Residence Hall Director	Residential Life	7/29/2022
Davis, Roy L	Postdoctoral Research Assoc	Plant Sci and Landscape Arch	7/1/2022
de la Riva Aguero, Renzo J	Asst Professor	Public Policy	8/23/2022
Dearin, Jason	Grants and Contracts Spec	Sponsored Programs	7/15/2022
DeKay, McKaylah E	Graphic Designer	Research	7/29/2022
DelMastro, Dylan	Ed Program Assistant 1	Dramatic Arts	7/1/2022
Derechinsky, Joel	Student Services Prog Mngr 2	Student-Athlete Success Prog	8/5/2022
Desimini, Jill	Director & Assoc Professor	Plant Sci and Landscape Arch	8/23/2022
Dever, Lauren B	Student Services Prog Assist 2	Student-Athlete Success Prog	8/12/2022
Diarra, Mamadou	Specialist IA	Athletics MI Basketball	6/7/2022
Djaba, Theophilus	Institutional Resrch Analyst 2	Budget, Plan and Inst Research	8/26/2022
Dobbs Brown, Cynnamon	Asst Professor	Natural Resources and Environ	8/23/2022
Docimo, William M	Asst Professor	Accounting	8/23/2022
Doran, Thomas J	Asst Professor in Res	English	8/23/2022
Dotel, Rupesh	Postdoctoral Research Assoc	Physics	8/12/2022
Droesch, Zachary G	Student Services Prog Assist 2	UConn Recreation	7/1/2022
Eakins, Sharleen M	Ed Program Assistant 2	Engineering	8/26/2022
Egbert, Amy M	Asst Professor	Psychological Sciences	8/23/2022
Emmanouil, Stergios	Postdoctoral Research Assoc	Eversource Energy Center	8/26/2022
Emmanouil, Stergios	Postdoctoral Research Assoc	Eversource Energy Center	8/26/2022

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
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NAME	TITLE	DEPARTMENT	DATE
Entsminger, Jason S	ASST EXT PROF 11 MO	Zwick Center	7/1/2022
Erfurth, Philipp E	Asst Research Professor	Economics	8/23/2022
Everett, Sakeena	Asst Professor	Ed Curriculum and Instruction	8/23/2022
Fakhrmoosavi, Seyede Fatem	Asst Professor	Civil and Environ Engineering	8/23/2022
Fanelli, Hillary N	Student Services Prog Mngr 2	Residential Life	6/17/2022
Fang, Li	Asst Professor in Res	Accounting	8/23/2022
Fellows, Sarita	Asst Professor	Dramatic Arts	8/23/2022
Ferguson, Courtney D	Visiting Instructor	Dramatic Arts	8/26/2022
Ferreira dos Santos, Lea	Professor	Physics	8/23/2022
Fiore, Erika R	Visiting Asst Professor	Mathematics	8/23/2022
Fisher, Howard	Asst Professor in Res	English	8/23/2022
Fisher, Scott	Theater Production Specialist	Jorgensen Performing Arts Ctr	8/12/2022
Fusco, Nicole A	Asst Professor in Res	Ecology and Evolutionary Bio	8/23/2022
Galli, Katelyn J	Asst Clinical Professor	Pharmacy Practice	8/23/2022
Garcia, Jose S	Student Services Prog Coord	Student Activities	8/26/2022
Gibbs, Todd A	Sr Student Services Prog Admin	Student Health and Wellness	7/15/2022
Gilzene, Isalena F	Ed Program Administrator	Social Work Instruct and Rsrch	7/29/2022
Glivinskiy, Dmitriy	Asst Professor in Res	Music	8/23/2022
Godj, Danielle	Admin Program Support 2	Business PhD Program	8/26/2022
Golec, Abigail M	Theater Operations Manager	von der Mehden Recital Hall	8/26/2022
Gordeev, Stepan	Postdoctoral Research Assoc	Agricultural and Resource Econ	8/26/2022
Gorman, Kaitlin M	Financial Assistant 1	Physics	8/12/2022
Gormley, Maurade	Asst Professor	Nursing Instruct and Research	8/23/2022

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
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NAME	TITLE	DEPARTMENT	DATE
Gorthala, Ravi	Professor in Residence	Mechanical Engineering	8/23/2022
Grade, Ryan	Nurse	Student Health and Wellness	7/15/2022
Grosso, Catherine C	Academic Advisor 1	Nursing Instruct and Research	8/12/2022
Gwartney, Tiffany S	Assoc Clinical Professor	Nursing Instruct and Research	8/23/2022
Hall-Faul, Maria A	Research Assoc 1	Social Work Instruct and Rsrch	8/12/2022
Hardee, Carson S	Publicity/Marketing Coord	InCHIP Rudd Center	8/12/2022
Hartwell, Jennifer R	Academic Advisor 1	Waterbury Campus	7/15/2022
Haseney, Kristen F	ASST EXT PROF 11 MO	Finance	8/23/2022
Hatchfield, H Perry T	Postdoctoral Research Assoc	Physics	7/1/2022
Hawkins, Rachel M	Admin Program Support 1	UConn Library	7/15/2022
Hay, Britta T	Lecturer	Mathematics	8/23/2022
Haynes-Thoby, Latoya	Asst Professor	Educational Psychology	8/23/2022
Heiden, Jacob	Grants and Contracts Spec	CLAS Grant Management	8/12/2022
Hekkala, Heather J	Ed Program Coordinator	Physiology and Neurobiology	6/17/2022
Henry, Alyssa	Academic Advisor 2	Engineering Undergrad Programs	8/26/2022
Herrick, Ian M	Graphic Designer	Dining Services	7/1/2022
Hilliard, Christina	Residence Hall Director	Residential Life	7/29/2022
Hong, Yuan	Assoc Professor	Computer Sci and Engineering	8/23/2022
Hooper, Joslyn M	Dining Serv Area Asst Manager	Dining Services	7/15/2022
Horowitz, Andrew D	Assoc Professor	History	8/23/2022
Houston, Derek M	Department Head & Professor	Speech, Lang and Hearing Sci	8/23/2022
Hu, Chao	Assoc Professor	Mechanical Engineering	8/23/2022
Huang, Rong	Postdoctoral Research Assoc	Human Dev and Family Sciences	8/26/2022

**University of Connecticut Department of Human Resources
Hires Processed from June 06, 2022 to September 06, 2022
Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	DEPARTMENT	DATE
Islam, Aniq	Media Producer 1	Global Affairs	7/15/2022
Ives, Jillian A	Postdoctoral Research Assoc	Educational Leadership	7/1/2022
Janavey, Andrew	Graphic Designer	University Communications	6/17/2022
Jenkins, Curtis	Systems Administrator 2	Student Affairs Info Tech	8/26/2022
Johnson, Herman M	Specialist IA	Athletics MI Basketball	6/7/2022
Jones, Joshua Z	Systems Administrator 2	Enterprise Systems	8/26/2022
Jordan-Guilbeault, Jessica V	Admin Program Support 2	CT Advanced Computing Center	6/17/2022
Jumaralli, Shaharazad Z	Admin Program Support 2	Stamford Campus	7/1/2022
Jurzynski, Cynthia	Admin Program Support 2	Waterbury Campus	8/12/2022
Kamin, Samuel J	Postdoctoral Research Assoc	Educational Leadership	8/26/2022
Kelley, Audrey L	Specialist IA	Athletics Women Intercollegiat	7/29/2022
Kenderdine, Thomas J	Postdoctoral Research Assoc	Chemistry	8/26/2022
Kim, Janet S	Asst Professor	Music	8/23/2022
Koger, Frank H	Asst Professor in Res	Finance	8/23/2022
Kohanski, Benjamin M	Admin Program Support 2	Intl Student and Scholar Svcs	6/17/2022
Kokay Valente, Pablo	Asst Professor	Allied Health Sciences	8/23/2022
Koppisch, Cole E	Dining Serv Area Asst Manager	Dining Services	6/17/2022
Kortyna, Cullen D	Postdoctoral Research Assoc	Earth Sciences	8/26/2022
Krantz, Kevin W	Admissions Officer 1	Admissions	7/29/2022
Kumar, Neeraj	Postdoctoral Research Assoc	Chemistry	7/1/2022
Kuzel, Meredith R	Laboratory Technician 2	Nursing	7/29/2022
Lagana, Frank	Financial Assistant 1	Mathematics	8/26/2022
Lamb, Alexandra J	Postdoctoral Research Assoc	Educational Leadership	8/26/2022

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NAME	TITLE	DEPARTMENT	DATE
Lattig, Sharon L	Asst Professor in Res	English	8/23/2022
Lavelle, Peter B	Assoc Professor	History	8/23/2022
Leach Brown, Kevin	Student Services Prog Assist 2	UConn Recreation	8/19/2022
Learman, Joy	Asst Professor in Res	Social Work Instruct and Rsrch	8/23/2022
Lee, Jane	Research Assoc 1	Social Work Instruct and Rsrch	7/15/2022
Leonelli-Blain, Brian H	Financial Aid Officer	Financial Aid	7/15/2022
Levine, Scott A	Student Services Prog Assist 2	UConn Recreation	8/12/2022
Levy, Jordan D	Visiting Asst Professor	Anthropology	8/23/2022
Li, Celine	Research Asst 1	Psychological Sciences	8/26/2022
Li, Chen	Postdoctoral Research Assoc	InCHIP	7/15/2022
Li, Tiantian	Postdoctoral Research Assoc	Materials Science Institute	8/26/2022
Lillis, Michael	Computer Support Specialist 2	Campus Technology Services	8/26/2022
Limaye, Pallavi V	Asst Professor in Res	Molecular and Cell Biology	8/23/2022
Lin, Kelly	Computer Support Specialist 2	Campus Technology Services	8/26/2022
Liu, Yu-Shuang	Postdoctoral Research Assoc	Educational Psychology	7/29/2022
Longo, Vincent	Visiting Asst Professor	Mathematics	8/23/2022
Lu, Yongyu	Postdoctoral Research Assoc	Materials Science Institute	8/12/2022
Lyman, Kelly M	Lecturer	Educational Leadership	8/23/2022
Lyon, Cheryl P	Postdoctoral Research Assoc	Educational Psychology	8/26/2022
MacDonald, Erica	Postdoctoral Research Assoc	Human Rights Institute	7/1/2022
Macdonald, Kaitlyn M	Residence Hall Director	Residential Life	7/29/2022
Magnoli, Jennifer M	Ed Program Assistant 1	Psychological Sciences	8/26/2022
Maldonado Torres, Nelson	Professor	Philosophy	8/23/2022

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Manuel, Jennifer I	Assoc Dean & Assoc Professor	Social Work Instruct and Rsrch	7/29/2022
Martin, Kathleen T	Specialist IA	Athletics	8/12/2022
Massicotte, Marc E	Financial Assistant 1	Chemistry	7/15/2022
Mathias, Clinton	Assoc Professor	Nutritional Sciences	8/23/2022
McKown, David M	Specialist IA	Athletics	9/2/2022
McMullen, Daveon J	Mental Health Clinician	Student Health and Wellness	8/12/2022
Megan, Cora B	Instructor in Residence	Human Dev and Family Sciences	8/23/2022
Mendes, Anthony J	Student Success Counselor	Student-Athlete Success Prog	8/12/2022
Mercado, Jessika	Senior Graphic Designer	Business	8/12/2022
Miller, Jennifer L	U Staff Professional 1	Dining Services	7/1/2022
Miller, Jonas G	Asst Professor	Psychological Sciences	8/23/2022
Mordowanec, Monica K	Residence Hall Director	Residential Life	7/29/2022
Moreira, Jenna C	Financial Assistant 1	CLAS Business Center	7/1/2022
Morovati, Vahid	Asst Professor	Materials Science Institute	8/23/2022
Morse-Sacchi, Kerry-Jo	Admin Program Support 2	Student Health and Wellness	8/26/2022
Munnerlyn, LaKeisha L	Grants and Contracts Manager	Sponsored Programs	8/26/2022
Murray, McKenzie R	Editor 1	Research	8/26/2022
Murray, Sophia A	Student Services Prog Assist 2	Student Activities	6/17/2022
Nemeroff, Megan E	Sr Student Services Prog Admin	Students with Disabilities Ctr	8/26/2022
Newell, Christopher	Visiting Instructor	CLAS Administration	8/26/2022
Ng, Emery L	Academic Asst 1	Ctr Open Research Resrcs/Equip	6/17/2022
Nicholas, Frances S	Admin Program Support 2	Educational Psychology	7/1/2022
Nieves, Bethsaida I	Visiting Asst Professor	El Instituto Lat Amer Studies	8/23/2022

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Noble, Amanda M	Financial Assistant 1	CLAS Business Center	6/17/2022
Norton, Laurie A	Financial Assistant 1	Animal Science	7/22/2022
Ofek-Geva, Ella	Postdoctoral Research Assoc	Educational Psychology	8/12/2022
O'Keefe, Erin F	Student Services Prog Coord	Student Activities	6/17/2022
O'Loughlin, Shannon M	Ed Program Coordinator	CT Transportation Institute	7/29/2022
Orlikoff, Jennifer E	University Director	Stamford Campus	7/1/2022
Orzolek, Brandais C	Admin Program Support 1	UConn Recreation	8/12/2022
Osborne, Mary B	Asst Professor in Res	Kinesiology	8/23/2022
Ostrowski, Kevin M	Graphic Designer	Dining Services	7/1/2022
Palmer, Lindsay E	Postdoctoral Research Assoc	InCHIP	7/29/2022
Parker, Sally J	Grants and Contracts Spec	Sponsored Programs	8/26/2022
Patterson, Rachel	Financial Assistant 1	Athletics Business	6/17/2022
Paudel, Ramesh	Postdoctoral Research Assoc	Tech Park	8/12/2022
Pennington, Keith E	Asst Professor	MGMT and Entrepreneurship Dep	8/23/2022
Perry, Mallory A	Asst Professor	Nursing Instruct and Research	8/23/2022
Petersen, Bettie	Postdoctoral Research Assoc	Linguistics	8/26/2022
Peterson, Jodi M	Admin Program Support 1	Electrical and Computer Engr	7/1/2022
Peterson, Nicole	Postdoctoral Research Assoc	Educational Psychology	8/12/2022
Peterson, Trace K	Visiting Asst Professor	English	8/23/2022
Petrakos, Maria T	Grants and Contracts Spec	Sponsored Programs	8/26/2022
Pham, Huong T	Student Services Prog Coord	Intl Student and Scholar Svcs	7/15/2022
Pierce, Alexandra M	Postdoctoral Research Assoc	InCHIP	7/15/2022
Pineda, Sergio G	Audio Visual Technician 1	Stamford Campus	7/15/2022

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Plante, Matthew T	Visiting Asst Professor	Mathematics	8/23/2022
Plater, Marika	Asst Professor	History	8/23/2022
Polgar, Michelle	University Director	Connecticut Repertory Theatre	6/17/2022
Polhemus, Lindsay	Admin Program Support 1	Dining Services	7/1/2022
Prado Reynoso, Miguel A	Postdoctoral Research Assoc	Physics	8/26/2022
Quinn, Laura	Admin Program Support 1	Dining Services	7/1/2022
Quinones, Sandra	Assoc Clinical Professor	Ed Curriculum and Instruction	8/23/2022
Ramos, Anna E	Lecturer	Allied Health Sciences	8/23/2022
Ravi Narayan, Lakshmi	Postdoctoral Research Assoc	Tech Park	9/1/2022
Reeves, Rachel	Asst Clinical Professor - LAW	Law Instruction and Research	8/23/2022
Reinwald, Elizabeth M	Visiting Asst Professor	English	8/23/2022
Ren, Wei	Assoc Professor	Natural Resources and Environ	8/23/2022
Robinson, Macushla	Asst Professor in Res	Art and Art History	8/23/2022
Rodriguez Gonzalez, Mayra I	Asst Coop Ext Edu	Department of Extension	8/23/2022
Rommel, Sarshad	Postdoctoral Research Assoc	Materials Science Institute	7/5/2022
Sallinger, Elizabeth J	Visiting Asst Professor	Music	8/23/2022
Santiago Martinez, Michel G	Asst Professor	Molecular and Cell Biology	8/23/2022
Sarkar, Rohan	Asst Research Professor	Mathematics	8/23/2022
Sauer, Robert A	Academic Advisor 2	Business Undergrad Programs	6/17/2022
Scales, Kaitlyn	Asst Mngr Ath Equip Facilities	Athletics Equipment Center	8/26/2022
Schenck, April	Grants and Contracts Spec	Sponsored Programs	8/12/2022
Schlang, Michael	Instructor in Residence	Linguistics	8/23/2022
Shamirian, Robert J	Financial Assistant 1	Physics	8/12/2022

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Shaw, Meghan N	Research Asst 1	Linguistics	8/12/2022
Sheets, Donal	Postdoctoral Research Assoc	Tech Park	8/26/2022
Sherbaf Behtash, Mohammad	Postdoctoral Research Assoc	Mechanical Engineering	8/26/2022
Shuler, Shaylynne	Postdoctoral Research Assoc	InCHIP	8/12/2022
Sim, Jaeung	Asst Professor	Operations and Info Management	8/23/2022
Skeen, Heather R	Asst Research Professor	Ecology and Evolutionary Bio	8/23/2022
Smith, Nicholas	Visiting Professor	Philosophy	8/23/2022
Soleymani, Amir Peyman	Postdoctoral Research Assoc	Clean Energy Engineering Ctr	6/17/2022
Somers, Jackson C	Asst Professor	Agricultural and Resource Econ	8/23/2022
Soto, Steven M	Computer Support Specialist 1	Law Library and Technology	8/12/2022
Soucy, Ryan J	Research Asst 2	CT Transportation Institute	7/29/2022
Spencer, Neil A	Asst Professor	Statistics	8/23/2022
Stoddard, Bethany M	Research Asst 2	Psychological Sciences	8/12/2022
Strimple, Amelia R	Laboratory Technician 1	Chemistry	8/26/2022
Strimple, David B	Lecturer	Computer Sci and Engineering	8/23/2022
Stubbs, Jeffon F	Residence Hall Director	Residential Life	7/29/2022
Swepson, Vanessa R	Laboratory Technician 1	Chemistry	6/17/2022
Tabali, Emmanuel F	Data Administrator 3	Information Technology Svcs	7/1/2022
Tandogan Kunkel, Asli	Asst Professor in Res	Physics	8/23/2022
Tao, Bo	Asst Research Professor	Natural Resources and Environ	8/23/2022
Tarr, Mischele	U Staff Professional 1	Institutional Equity	7/15/2022
Testerman, Todd	Postdoctoral Research Assoc	Molecular and Cell Biology	8/26/2022
Thakur, Vinay V	U Staff Professional 1	Tech Comm and Industry Rltns	6/17/2022

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NAME	TITLE	DEPARTMENT	DATE
Toro Herrera, Mayra A	Postdoctoral Research Assoc	Plant Sci and Landscape Arch	6/10/2022
Toth, Kimberly A	Laboratory Technician 1	Nursing Instruct and Research	8/12/2022
Villalba Rosado, Celines	Assoc Professor in Res	Lit, Cultures and Languages	8/23/2022
Volkov, Pavel	Asst Professor	Physics	8/23/2022
Wadood, Jaleel M	Specialist IA	Athletics MI Football	6/6/2022
Wallington, Sylvanie	Asst Professor in Res	Physics	8/23/2022
Wang, Minmei	Asst Professor	Computer Sci and Engineering	8/23/2022
Wang, Tong	Postdoctoral Research Assoc	Plant Sci and Landscape Arch	8/26/2022
Watson, Taiylor M	Clinical Phlebotomist	Student Health and Wellness	8/12/2022
Wawruck, Dylan R	Laboratory Technician 1	Chemistry	6/17/2022
Whitelaw, Austin	Specialist IA	Athletics	8/26/2022
Wilcox, Jasmine	Residence Hall Director	Residential Life	7/29/2022
Witherspoon, Courtney E	Sr Student Services Prog Admin	ISS Academic Programs Center	6/17/2022
Wolgemuth, Rachel P	U Staff Professional 3	Engineering	8/26/2022
Yaros, Christopher	Software Developer 3	Enterprise Systems	7/29/2022
Yaya-Bryson, Dilara	Asst Research Professor	Human Dev and Family Sciences	8/23/2022
Zhong, Wesley	Research Asst 2	Materials Science Institute	8/12/2022
Zimon, Cara J	Ed Program Assistant 2	Education	7/1/2022

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NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Adaralegbe, Adeleye A	Asst Clin Professor 11 Mo	Separation	Allied Health Sciences	7/23/2022
Adaralegbe, Ngozi J	Asst Professor in Res	Separation	Allied Health Sciences	8/23/2022
Ahking, Francis W	Assoc Professor	Retirement	Economics	7/1/2022
Albert, Amy F	Publicity/Marketing Admin	Separation	CT Small Bus Development Ctr	7/13/2022
Aldemir, Tugce	Postdoctoral Research Assoc	Separation	Educational Psychology	8/4/2022
Ali, Zahra S	Educational Program Manager 2	Separation	Global Affairs	8/16/2022
An, Zhongshan	Asst Research Professor	Separation	Mathematics	8/23/2022
Arbige, Dennis A	Technical Operations Manager	Retirement	Marine Sciences	7/1/2022
Ariyaratna, Thivanka S	Postdoctoral Research Assoc	Separation	Marine Sciences	8/16/2022
Arndt, Joshua	Asst Coach (Specialist IA)	Separation	Athletics MI Swimming	7/30/2022
Assard, George L	Admin Program Manager 3	Retirement	Engineering Technical Services	6/1/2022
Ba, Sulin	Professor	Separation	Business	6/30/2022
Bailey, Heidi	Visiting Instructor	Separation	Marketing	8/23/2022
Ball, Amit K	Postdoctoral Research Assoc	Separation	Tech Park	8/1/2022
Balunas, Marcy J	Assoc Professor	Separation	Pharmaceutical Science	5/23/2022
Banas-Marti, Kathleen A	Librarian 2	Retirement	UConn Library	6/1/2022
Banfi, Valori A	Librarian 3	Retirement	UConn Library	6/1/2022
Barnes-Farrell, Janet L	Assoc Dept Head & Professor	Retirement	Psychological Sciences	7/1/2022
Barnett, Suzanne L	Visiting Asst Professor	Separation	English	8/23/2022
Barrett, Edith	Assoc Dean & Professor	Separation	Public Policy	8/1/2022
Barrett, Juliana	EXTENSION EDUCATOR	Retirement	Department of Extension	7/1/2022
Basak-Smith, Molly	Ed Program Assistant 1	Separation	Dept of Extension Fairfield	7/31/2022
Baughman, Peter J	Computer Support Technician 1	Separation	Campus Technology Services	6/17/2022
Bazier-Matte, Veronique	Asst Research Professor	Separation	Mathematics	7/1/2022
Benike, Jeffrey A	Residence Hall Director	Separation	Residential Life	7/5/2022

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NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Bergeron, Megan A	Grants and Contracts Spec	Separation	CLAS Grant Management	7/29/2022
Blair, Eileen	Housing Coordinator	Separation	Residential Life	8/11/2022
Bolduc, Diane	Admin Program Support 1	Retirement	Environmental Hlth and Safety	7/1/2022
Boltseridge, Janice G	Ed Program Coordinator	Retirement	Human Development Child Labs	7/1/2022
Borden, Patricia V	Admin Program Manager 1	Retirement	Waterbury Campus	7/1/2022
Brady, Kyle	Specialist IA	Separation	Athletics WI Softball	8/8/2022
Bramble, Pamela C	Assoc Professor	Retirement	Art and Art History	6/1/2022
Breault, Samantha L	Student Services Prog Coord	Separation	Student Activities	7/1/2022
Brightly, Angela	University Director	Retirement	Waterbury Campus	7/1/2022
Brody, Harold D	Professor	Retirement	Material Science and Engr	6/1/2022
Brooks, G. L	Asst Professor	Retirement	Physics	6/1/2022
Brown, Edna	Assoc Professor	Retirement	Human Dev and Family Sciences	6/1/2022
Brown, Jamel T	Specialist IA	Separation	Athletics MI Basketball	6/1/2022
Brown, Stephen V	Asst Professor	Separation	Accounting	8/23/2022
Bubela, Deborah J	Assoc Professor in Res	Retirement	Kinesiology	7/1/2022
Burnicki, Amy	Assoc Professor in Res	Separation	Geography	8/1/2022
Bushmich, Sandra L	Assoc Dean & Professor	Retirement	Agriculture,Health,Natural Rcs	6/1/2022
Caira, Janine N	DISTINGUISHED PROFESSOR	Retirement	Ecology and Evolutionary Bio	6/1/2022
Campbell, Kimberly A	Asst Extension Professor	Separation	Social Work Instruct and Rsrch	8/23/2022
Caprio, Kimberly R	U Staff Professional 2	Separation	Institutional Equity	8/13/2022
Carlsen, Amy M	Dining Serv Area Asst Manager	Separation	Dining Services	8/12/2022
Carmona, Juandiego	Research Asst 1	Separation	Psychological Sciences	7/1/2022
Carroll, Matthew	Specialist IA	Separation	Athletics Sports Medicine	7/21/2022
Carroll, Sheila R	Financial Analyst 3	Retirement	Agriculture,Health,Natural Rcs	7/1/2022
Casapulla, Stephen F	Facilities Manager 2	Retirement	Facilities Regional Cmps Svcs	7/1/2022

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Caspi, Eilon	Asst Research Professor	Separation	InCHIP	8/23/2022
Cetegen, Baki	Professor	Retirement	Mechanical Engineering	6/1/2022
Cezmalli, Benua	Financial Assistant 1	Separation	CLAS Business Center	8/20/2022
Chang, Esther K	Student Services Prog Coord	Separation	Engineering Undergrad Programs	8/2/2022
Chen, Jacqueline M	Asst Professor	Separation	Psychological Sciences	8/23/2022
Clark, Christopher F	Professor	Retirement	History	6/1/2022
Cohen, David R	Machine Shop Engineer	Retirement	Marine Sciences	6/1/2022
Cole, Kayla C	Ed Program Assistant 2	Separation	Social Work	8/12/2022
Colon, Richard S	Postdoctoral Research Assoc	Separation	InCHIP	7/30/2022
Copeland, Francis L	Facilities Manager 1	Retirement	CLAS Facility Services	6/1/2022
Cornman, Deborah H	Assoc Research Professor	Retirement	InCHIP	7/1/2022
Crevoiserat, Lindsay	Head Coach (Specialist IIA)	Separation	Athletics WI Track/Cross Ctry	8/8/2022
Crouch, Nancy B	Educational Program Manager 2	Retirement	Business PhD Program	6/1/2022
Curry, Brooke N	Postdoctoral Research Assoc	Separation	Pharmacy Practice	7/15/2022
Czemske, Christine	Admin Program Support 2	Retirement	Information Services Admin	7/1/2022
Dannay, Timothy D	Librarian 2	Separation	Law Library and Technology	6/17/2022
DeAngelis, Mark J	Asst Professor in Res	Retirement	Marketing	6/1/2022
Demers, Dennis J	Envir Health and Safety Spec 1	Retirement	Environmental Hlth and Safety	7/1/2022
Demeule, Lori A	Registrar Specialist	Retirement	Registrar	7/1/2022
Demurjian, Steven A	Professor	Retirement	Computer Sci and Engineering	6/1/2022
Denegar, Craig	Professor	Retirement	Kinesiology	7/1/2022
DeVivo Brassaw, Gina	Ed Program Administrator	Separation	Social Work Instruct and Rsrch	7/2/2022
Dhar, Sougata	Visiting Asst Professor	Separation	Mathematics	8/23/2022
Dhillon, Carla M	Asst Professor	Separation	Sociology	8/23/2022
Diaz, Amanda P	Residence Hall Director	Separation	Residential Life	5/21/2022

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Dimberg, Allison M	Ed Program Assistant 1	Separation	Psychological Sciences	6/6/2022
Dominguez, Teresa M	University Director	Retirement	Environmental Hlth and Safety	7/1/2022
Downs, Catherine A	U Ed Asst 1	Retirement	Student Affairs	7/1/2022
Dulack, Thomas	Professor	Retirement	English	7/1/2022
Eby, Clare V	Professor	Retirement	English	6/1/2022
Er, Gulizar	Financial Assistant 1	Separation	Agriculture,Health,Natural Rcs	8/25/2022
Erestain, Gabrielle	Student Services Prog Coord	Separation	Student Activities	6/17/2022
Erickson, Pamela I	Professor	Retirement	Anthropology	6/1/2022
Esentepe, Bulent Can Ozgur	Asst Research Professor	Separation	Mathematics	8/23/2022
Feinberg, Adam B	Asst Research Professor	Separation	Educational Psychology	8/23/2022
Femc-Bagwell, Michele E	Director & Assoc Prof in Res	Retirement	Educational Leadership	7/1/2022
Fendrich, Michael	Assoc Dean & Professor	Separation	Social Work	6/3/2022
Fernandez, Barbara	U Staff Professional 1	Retirement	Research	6/1/2022
Fernandez, Maria-Luz	Professor	Retirement	Nutritional Sciences	6/1/2022
Florack, Allison	Postdoctoral Research Assoc	Separation	Pharmacy Practice	7/15/2022
Florin, Juan	Asst Professor in Res	Separation	MGMT and Entrepreneurship Dept	6/23/2022
Foh, Julie	Asst Professor	Separation	Dramatic Arts	7/1/2022
Foody, Elizabeth	Admissions Officer 1	Separation	Fine Arts	7/26/2022
Fuchey, Eric P	Postdoctoral Research Assoc	Separation	Physics	8/2/2022
Gagnon, Paul R	Career Consultant	Retirement	MS BAPM	7/1/2022
Gajic, Olivera	Visiting Asst Professor	Separation	Dramatic Arts	8/23/2022
Galante-Deangelis, Mary E	Lecturer	Retirement	Human Dev and Family Sciences	6/1/2022
Garcia, Nicole	Student Services Prog Coord	Separation	Student Activities	7/16/2022
Gavitt, Tyler D	Postdoctoral Research Assoc	Separation	Pathobiology	7/9/2022
Ghalwash, Haitham A	Asst Professor in Res	Separation	Computer Sci and Engineering	8/23/2022

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Gibson, Andrew T	Dining Serv Area Asst Manager	Retirement	Dining Services	7/1/2022
Gilson, Lucy	Assoc Dean & Professor	Separation	MGMT and Entrepreneurship Dept	8/13/2022
Gilson, Paul W	Assoc Professor in Res	Separation	Finance	8/23/2022
Gionfriddo, Donna M	Finance Manager 2	Retirement	Law	7/1/2022
Glascocock, John L	Professor & Director	Retirement	Finance	7/1/2022
Glasser, Ruth	Assoc Professor in Res	Retirement	Urban Studies Program	7/1/2022
Glenney, Susan S	Assoc Professor in Res	Retirement	Kinesiology	6/1/2022
Goldstein, Shelley G	Librarian 4 - Manager	Retirement	Library Academic Engagement	6/1/2022
Gomez, Valeria E	Clinical Instructor - LAW	Separation	Law	7/1/2022
Gorbants, Eva	Student Services Prog Mngr 2	Retirement	Fine Arts	6/1/2022
Gordon, Eric	Postdoctoral Research Assoc	Separation	Ecology and Evolutionary Bio	8/8/2022
Gray, Pamela M	Ed Program Coordinator	Retirement	Dept of Extension New London	6/1/2022
Green, James A	Department Head & Professor	Retirement	Psychological Sciences	7/1/2022
Gregoire, Susan M	Lecturer 11 Mo	Retirement	Allied Health Sciences	6/1/2022
Greiner de Magalhaes, Caroline	Postdoctoral Research Assoc	Separation	Psychological Sciences	8/13/2022
Grigoreas, Steven G	Library Assistant 2	Retirement	UConn Library	7/1/2022
Grillo, Margaret A	Assoc Coop Ext Edu	Retirement	Dept of Extension New Haven	7/1/2022
Gross, David L	Lecturer	Retirement	Mathematics	6/1/2022
Gubbins, Elizabeth J	Professor in Residence	Retirement	Ed Psychology Gift and Talent	7/1/2022
Guillard, Karl	Professor	Retirement	Plant Sci and Landscape Arch	7/1/2022
Gunn, Gregory R	Applications Administrator 1	Retirement	Enterprise Applications	7/1/2022
Hanna, Joan K	Lecturer	Retirement	Linguistics	6/1/2022
Hardaway, Donna M	Registrar Specialist	Retirement	Registrar	6/1/2022
Harriau, Christina J	Research Asst 2	Separation	Social Work Instruct and Rsrch	6/9/2022
Harris-Starling, Cheyenne M	Research Asst 1	Separation	InCHIP	8/20/2022

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He, Shu	Asst Professor	Separation	Operations and Info Management	7/1/2022
Henderson, Kristi L	Asst Vice Provost	Separation	Provost Academic Affairs	7/1/2022
Hohmann, Ingrid	Student Success Counselor	Retirement	Student-Athlete Success Prog	7/1/2022
Hood, Keith A	University Director	Retirement	Employee Relations	7/1/2022
Hu, Liang	Postdoctoral Research Assoc	Separation	Physiology and Neurobiology	8/20/2022
Huber, Richard	Software Developer 3	Retirement	Enterprise Applications	6/1/2022
Hurley, Richard E	Professor in Residence	Retirement	Accounting	7/1/2022
Hussein, Mohamed E	Professor	Retirement	Accounting	6/1/2022
Hyde, Bruce	Asst Coop Ext Edu	Retirement	Dept of Extension Middlesex	6/1/2022
Hyde-Wick, Susan	Career Consultant	Retirement	Waterbury Campus	6/1/2022
Ibrahim, Mariane	Student Services Prog Coord	Separation	ISS Academic Programs Center	7/1/2022
Irizarry, Christina L	Student Services Prog Mngr 1	Separation	ISS Academic Programs Center	7/15/2022
Irwin, Darrell D	Asst Professor in Res	Separation	Sociology	8/22/2022
Javanainen, Juha M	Professor	Retirement	Physics	7/1/2022
Jednak, Annie F	Student Services Prog Assist 1	Separation	Students with Disabilities Ctr	8/3/2022
Jenkins, Kyrstyn	Research Asst 1	Separation	InCHIP	8/23/2022
Jolly, Michael A	Research Asst 1	Separation	Physiology and Neurobiology	8/23/2022
Jones, Cynthia S	Professor	Retirement	Ecology and Evolutionary Bio	6/1/2022
Juber, Linda	Admin Program Manager 3	Retirement	Sponsored Programs	6/1/2022
Junda, Mary E	Professor	Retirement	Music	7/1/2022
Kasem-Beg, Holly K	Grants and Contracts Spec	Separation	Sponsored Programs	7/16/2022
Kashwan, Prakash	Assoc Professor	Separation	Political Science	8/23/2022
Kellerann, Nancy E	Admin Program Support 2	Retirement	Materials Science Institute	6/1/2022
Kelly, Meghan A	Editor 2	Separation	Athletics Sport Communication	7/2/2022
Kirchhoff, Christine	Assoc Professor	Separation	Civil and Environ Engineering	8/1/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Kirchoff, Nicole S	Postdoctoral Research Assoc	Separation	Molecular and Cell Biology	8/13/2022
Kittredge, Heather A	Postdoctoral Research Assoc	Separation	Ecology and Evolutionary Bio	8/9/2022
Klaben, James T	Applications Administrator 2	Separation	Enterprise Applications	7/1/2022
Knecht, David A	Professor	Retirement	Molecular and Cell Biology	6/1/2022
Knopf, John D	Director & Assoc Professor	Retirement	Finance	7/1/2022
Kobylanski, Michael A	Educational Program Manager 2	Separation	Avery Point Campus	7/9/2022
Kochenburger, Peter R	Asst Clinical Professor - LAW	Retirement	Law Instruction and Research	7/1/2022
Korbel, Donna M	Asst Vice President	Retirement	Students with Disabilities Ctr	6/1/2022
Kowalchik, Daniel G	Ed Program Administrator	Retirement	Veteran Military Prog and Svcs	6/1/2022
Kratovil, Justin	Postdoctoral Research Assoc	Separation	Ecology and Evolutionary Bio	7/1/2022
Krogstad, Emily A	Asst Research Professor	Separation	InCHIP	5/21/2022
Kumar, Challa V	Professor	Retirement	Chemistry	6/1/2022
Kuo, Lynn	Professor	Retirement	Statistics	6/1/2022
La Salle, Tamika P	Assoc Professor	Separation	Educational Psychology	8/23/2022
Labonne, Nancy R	Grants and Contracts Spec	Retirement	Sponsored Programs	7/1/2022
Lafferty, Sheila A	Librarian 3	Retirement	Library Academic Engagement	6/1/2022
Lahav, Alexandra D	Professor - LAW	Separation	Law Instruction and Research	7/1/2022
Lebel, Charles R	Visiting Asst Professor	Separation	Lit, Cultures and Languages	8/23/2022
Lejuez, Carl	Provost & Exec Vice President	Separation	Provost Academic Affairs	7/1/2022
Lemay, Eileen	Admin Program Support 3	Retirement	Waterbury Campus	7/1/2022
Les, Katherine R	Asst Coach (Specialist IA)	Separation	Athletics Women Intercollegiat	6/1/2022
Lessard, Leah	Postdoctoral Research Assoc	Separation	InCHIP Rudd Center	7/1/2022
Li, Yaoguang	Postdoctoral Research Assoc	Separation	Ecology and Evolutionary Bio	7/31/2022
Lindemann, Bruce A	Applications Administrator 2	Separation	Enterprise Applications	6/1/2022
Linthicum, Will	Postdoctoral Research Assoc	Separation	Materials Science Institute	7/8/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Little, Elizabeth K	Ed Program Assistant 2	Retirement	Military Science	7/1/2022
Liu, Lanbo	Professor	Retirement	Earth Sciences	6/1/2022
Long, Michael E	Applications Administrator 2	Retirement	Enterprise Applications	7/1/2022
Long, Thomas L	Professor in Residence	Retirement	Nursing Instruct and Research	6/1/2022
Lyzun, Paul	Instructional Developer	Retirement	Journalism	7/1/2022
MacDonald, Victoria	Admin Program Support 2	Retirement	Registrar	7/1/2022
Mahendiratta, Saniya	Postdoctoral Research Assoc	Separation	Pharmaceutical Science	7/29/2022
Maily, Jennifer B	Assoc Dean & Clin Professor	Retirement	Law Instruction and Research	7/1/2022
Makkay, Andrea M	Asst Professor in Res	Separation	Molecular and Cell Biology	8/23/2022
Malmendier, Andreas	Assoc Professor	Separation	Mathematics	8/23/2022
Mannheim, Philip D	Professor	Retirement	Physics	6/1/2022
Martin, Jennifer M	Admin Program Support 4	Separation	Payroll	8/11/2022
Martinez, Paul K	Visiting Asst Professor	Separation	Dramatic Arts	8/23/2022
Martinez, Samuel M	Professor & Director	Retirement	Anthropology	7/1/2022
Mason, Travis L	Student Services Prog Mngr 2	Separation	Community Standards	7/16/2022
May, Nicholas M	Postdoctoral Research Assoc	Separation	Clean Energy Engineering Ctr	8/25/2022
McBrien, Terrence	Applications Administrator 3	Retirement	Enterprise Applications	7/1/2022
Mccaffery, Jeanne	Assoc Professor	Separation	Allied Health Sciences	7/5/2022
McCarthy, Mary	Admin Program Support 3	Retirement	Electrical and Computer Engr	6/1/2022
McDonald, Anabelle	Residence Hall Director	Separation	Residential Life	6/3/2022
McEvoy, Kevin E	Asst Professor in Res	Retirement	Marketing	6/1/2022
McLaughlin, Kevin	Educational Program Manager 3	Retirement	Engineering Undergrad Programs	6/1/2022
McLeod, Gustavus A	Professor	Separation	Philosophy	8/23/2022
Michaud, Lucy J	Asst Extension Professor	Retirement	Finance	6/1/2022
Miller, Stuart S	Professor	Retirement	Lit, Cultures and Languages	7/1/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Mills, David L	Professor & Director	Retirement	Music	7/1/2022
Mitoma, Glenn T	Director & Asst Professor	Separation	Human Rights Institute	6/23/2022
Morse, Michelle	Financial Assistant 2	Separation	Student Activities	7/30/2022
MOSTOFA, MD G	Postdoctoral Research Assoc	Separation	Physiology and Neurobiology	8/13/2022
Mugnier, Margaret E	Software Developer 1	Separation	Enterprise Applications	7/15/2022
Neal, Laurie A	U Staff Professional 2	Separation	University Compliance	6/17/2022
Neu, Jane E	Ad Practice Registered Nurse	Retirement	Student Health and Wellness	6/1/2022
Nkounkou, Brittany R	Asst Professor in Res	Separation	Computer Sci and Engineering	8/23/2022
Nunes, Antoinette	IT Team Lead 2	Retirement	Enterprise Applications	7/1/2022
Olsen, Stephen J	Laboratory Manager	Retirement	Plant Sci and Landscape Arch	7/1/2022
Olson, Neil H	Physician	Retirement	Student Health and Wellness	7/1/2022
Omer, Seila	Asst Professor in Res	Separation	Molecular and Cell Biology	8/23/2022
Omosun, Foluke	Student Services Prog Coord	Separation	Student Health and Wellness	8/20/2022
Ossowski, Jacek	Asst Professor in Res	Separation	Computer Sci and Engineering	8/23/2022
Ostwal, Mayur	Asst Research Professor	Separation	Clean Energy Engineering Ctr	6/18/2022
Ouellette, Lisa M	Admin Program Support 2	Retirement	Law Library and Technology	7/1/2022
Pai, Sandhya C	Systems Administrator 3	Retirement	Enterprise Systems	7/1/2022
Palma, Wanda	Ed Program Assistant 1	Separation	Digital Media Design	5/21/2022
Patel, Nikisha R	Postdoctoral Research Assoc	Separation	Ecology and Evolutionary Bio	6/1/2022
Pattipati, Krishna R	DISTINGUISHED PROFESSOR	Retirement	Electrical and Computer Engr	7/1/2022
Peck, Roxanne M	Asst Director	Separation	UConn Library	7/15/2022
Perera, Porege Lalanthi R	Software Developer 1	Separation	CLAS Information Technology	7/19/2022
Perko, Diane L	Ed Program Administrator	Retirement	Engineering	6/1/2022
Philips, Deborah C	Admin Program Support 3	Retirement	Real Estate and Urban Econ Ctr	6/1/2022
Pierce, Paula	Build Inspec and Compl Offic	Retirement	Fire Marshal and Bldg Inspect	7/1/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Pietro, Roy E	U Staff Professional 3	Retirement	Global Training and Dev Inst	7/1/2022
Pire, Nicolette C	Research Asst 1	Separation	Linguistics	7/2/2022
Polifroni, Elizabeth C	Professor & Director	Retirement	Nursing	7/1/2022
Potter, Jack E	Financial Assistant 1	Separation	Physics	6/1/2022
Price, Willena K	Student Services Prog Mngr 3	Retirement	African-American Cultural Ctr	7/1/2022
Punj, Girish N	Professor	Retirement	Marketing	7/1/2022
Ramos-Kittrell, Jesus A	Asst Professor in Res	Separation	Music	8/23/2022
Rasicot, Lisa M	Admin Program Support 2	Retirement	Educational Psychology	7/1/2022
Reilly, Mary T	Admin Program Manager 3	Retirement	Stamford Campus	7/1/2022
Reiss, Morgan L	Research Asst 2	Separation	Social Work Instruct and Rsrch	5/31/2022
Renn, Cari L	U Staff Professional 1	Separation	Institutional Equity	7/15/2022
Reynolds, Darlene L	Student Services Prog Assist 2	Retirement	Career Development Center	7/1/2022
Rhynhart, Hans D	Assoc Vice President	Retirement	University Safety	7/1/2022
Ricard, Robert M	Sr Coop Ext Edu	Retirement	Dept of Extension Hartford	7/1/2022
Richard, Terri	Admin Program Manager 2	Retirement	Accounts Payable	6/1/2022
Robbins, Mark D	Professor	Retirement	Public Policy	6/1/2022
Rodriguez, Michael A	Librarian 2	Separation	UConn Library	5/28/2022
Rodriguez, Nancy R	Professor	Retirement	Nutritional Sciences	6/1/2022
Rodriguez, Sherry L	IT Team Lead 1	Retirement	Campus Technology Services	7/1/2022
Roe, Shirley A	Professor & Director	Retirement	History	6/1/2022
Rong, Yuhang	Assoc Vice President	Retirement	Global Affairs	7/1/2022
Rosas, Maria D	Laboratory Technician 2	Separation	Nursing Instruct and Research	7/8/2022
Rossettie, Leah S	Ed Program Assistant 2	Separation	Ecology and Evolutionary Bio	8/2/2022
Rowland, Robert S	IT Manager	Retirement	Enterprise Applications	7/1/2022
Roy, Gregory S	Head Coach (Specialist IVA)	Retirement	Athletics MI Track/Cross Ctry	7/1/2022

University of Connecticut Department of Human Resources
Separations Processed from June 06, 2022 to September 06, 2022
Presented to the Board of Trustees for Information on Professional Employees

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Rugg, Stephanie C	Asst Professor in Res	Separation	Chemistry	8/23/2022
Rumery, Elizabeth	Librarian 2	Retirement	Library Academic Engagement	6/1/2022
Sanders, Nathan	Admissions Officer 3	Separation	Admissions	8/26/2022
Saunders, Laurie G	Admissions Officer 2	Retirement	Avery Point Campus	7/1/2022
Schafer, Sylvia	Assoc Professor	Retirement	History	7/1/2022
Schipper, Holly J	Laboratory Technician 2	Separation	Chemistry	6/4/2022
Schlichting, Carl D	Professor	Retirement	Ecology and Evolutionary Bio	7/1/2022
Schuh, Janelle	Research Asst 1	Separation	Ctr Open Research Resrcs/Equip	7/2/2022
Schwab, Richard L	Professor	Retirement	Educational Leadership	7/1/2022
Scott, Rachel	Student Success Counselor	Separation	Student-Athlete Success Prog	5/14/2022
Sedotti, Maria A	Student Services Prog Mngr 2	Retirement	Orientation Services	7/1/2022
Seward, Luke J	Visiting Asst Professor	Separation	Art and Art History	8/23/2022
Shamash, Sherry P	Lecturer	Retirement	Lit, Cultures and Languages	7/1/2022
Shen, Xinyi	Asst Research Professor	Separation	Civil and Environ Engineering	8/23/2022
Shi, Xiangming	Postdoctoral Research Assoc	Separation	Marine Sciences	7/1/2022
Shin, NaRi	Asst Professor	Separation	Educational Leadership	8/23/2022
Shipton, Kathleen T	Registrar Specialist	Retirement	Registrar	6/1/2022
Silbart, Lawrence K	Professor	Retirement	Allied Health Sciences	6/1/2022
Simon, Christine M	Professor	Retirement	Ecology and Evolutionary Bio	6/1/2022
Simon, Kyle	Postdoctoral Research Assoc	Separation	InCHIP	8/2/2022
Simon, Richard J	Systems Administrator 3	Retirement	Enterprise Systems	7/1/2022
Simoniello, Richard A	Sen Ed Program Administrator	Retirement	Animal Care	6/1/2022
Simons, Doreen L	Lecturer	Retirement	Linguistics	6/1/2022
Sims, Violet J	Asst Clinical Professor	Separation	Ed Curriculum and Instruction	8/1/2022
Singh, Surabhi	Postdoctoral Research Assoc	Separation	Physiology and Neurobiology	8/12/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
Sloan, Laurie E	Assoc Professor	Retirement	Art and Art History	7/1/2022
Smith, Hanson W	Asst Research Professor	Separation	Mathematics	7/25/2022
Smith, Samantha L	Business Ops Specialist 1	Retirement	Benton Museum of Art	7/1/2022
Smith, Tresca M	Admin Program Support 3	Retirement	Student Health and Wellness	6/1/2022
Sorcini, Federico	Research Asst 1	Separation	Speech, Lang and Hearing Sci	7/30/2022
Speagle, William H	Asst Professor in Res	Separation	Economics	5/23/2022
Spurling, Colleen C	Asst Professor in Res	Separation	Molecular and Cell Biology	8/23/2022
Stevens, Carrie K	Ed Program Assistant 2	Retirement	Global Affairs	6/1/2022
Stolfi, Pellegrina	Asst Clinical Professor	Retirement	Nursing Instruct and Research	6/1/2022
Susi, Lori A	Sr Student Services Prog Admin	Separation	Students with Disabilities Ctr	7/5/2022
Swadlow, Harvey A	Professor	Retirement	Psychological Sciences	7/1/2022
Swallow, Stephen K	Professor	Retirement	Agricultural and Resource Econ	7/1/2022
Swanson, Robert R	Systems Administrator 2	Retirement	Enterprise Systems	6/1/2022
Tang, Young	Assoc Professor	Separation	Animal Science	8/23/2022
Thompson, Kevin S	Assoc Professor in Res	Separation	MGMT and Entrepreneurship Dept	8/23/2022
Traynor, Jennifer A	U Staff Professional 3	Retirement	Human Resources Operations	7/1/2022
Trimble, James	Lecturer	Retirement	Mathematics	6/1/2022
Turchin, Peter	Professor	Retirement	Ecology and Evolutionary Bio	7/1/2022
Udawalpola, Mahendra R	Postdoctoral Research Assoc	Separation	Natural Resources and Environ	8/8/2022
Valone, Carol A	Business Ops Specialist 2	Retirement	Psychological Sciences	7/1/2022
van Beusekom, Monica M	Student Services Prog Mngr 2	Retirement	Enrichment Programs	7/1/2022
Vanlear, C A	Assoc Professor	Retirement	Communication	6/1/2022
Vaughan, Kenneth R	Asst Professor in Res	Separation	Sociology	8/23/2022
Warren, James D	Asst Professor	Separation	Accounting	6/26/2022
Watnick, Richard M	Assoc Professor	Retirement	Mathematics	6/1/2022

**University of Connecticut Department of Human Resources
 Separations Processed from June 06, 2022 to September 06, 2022
 Presented to the Board of Trustees for Information on Professional Employees**

NAME	TITLE	SEPARATION REASON	DEPARTMENT	DATE
West, Gary R	Business Ops Specialist 3	Retirement	Education	7/1/2022
Wiggins, Mark A	Systems Administrator 3	Retirement	Enterprise Systems	7/1/2022
Williams, Lawrence L	Admissions Officer 3	Retirement	Admissions	7/1/2022
Wluka, Elizabeth	Specialist IA	Separation	Athletics Sports Medicine	5/28/2022
Wood, Keith D	Asst Professor in Res	Separation	Physics	8/23/2022
Woodward, Walter W	Director & Assoc Professor	Retirement	History	7/1/2022
Wu, Yin	Postdoctoral Research Assoc	Separation	Kinesiology	8/1/2022
Yang, Kaipei	Asst Research Professor	Separation	Electrical and Computer Engr	7/2/2022
Yang, Qing	Postdoctoral Research Assoc	Separation	Eversource Energy Center	8/23/2022
Youncofski, Eric V	Specialist IA	Separation	Athletics MI Basketball	5/24/2022
Zerba, Lynn M	Business Ops Specialist 1	Retirement	Agriculture Experiment Station	7/1/2022
Zhai, Xiu	Postdoctoral Research Assoc	Separation	Electrical and Computer Engr	8/15/2022
Zhao, Yongquan	Postdoctoral Research Assoc	Separation	Natural Resources and Environ	7/22/2022
Zhou, Xiaohui	Assoc Professor	Separation	Pathobiology	8/7/2022
Zyskowski, Michael A	Specialist IA	Separation	Athletics MI Football	6/17/2022

University of Connecticut Department of Human Resources
Leaves of Absence Processed through 9/15/22
Presented to the Board of Trustees for Information on Professional Employees

NAME	TITLE	DEPARTMENT	DATES		REASON FOR LEAVE	PAY
			START	END		STATUS
Gernant, Stephanie	Asst Professor	Pharmacy Practice	2/21/2022	7/14/2022	Intermittent Caregiver Leave	Partial Pay - 80%
Huedo-Medina, Tania	Assoc Professor	Allied Health Sciences	9/5/2022	5/22/2023	Personal Leave	Unpaid
Mingarellia, Chiara	Asst Professor	Physics	8/23/2022	5/22/2023	Faculty Research Leave - CCA	Partial Pay - 50%
Myers, Minor	Professor - LAW	Law Instruction and Research	8/23/2022	5/22/2023	Personal Leave	Unpaid
Volkov, Pavel	Asst Professor	Physics	8/23/2022	5/22/2023	Personal Leave	Unpaid

COMMITTEE AGENDAS

AGENDA

Meeting of the
BUILDINGS, GROUNDS AND ENVIRONMENT COMMITTEE
September 13, 2022 at 10:00 a.m.
University of Connecticut

Meeting held by Telephone

Public Call In Number:

(415) 655-0002 US Toll

Access Code: 2623 954 7626

Livestream: <https://ait.uconn.edu/bot>

(A recording of the meeting will be posted on the Board website <https://boardoftrustees.uconn.edu/> within seven days of the meeting.)

Call to order at **10:00 a.m.**

1. Public Participation*

* If members of the public wish to address the Committee during the Public Participation portion of the meeting, you must submit a request in writing 30 minutes prior to the start of the meeting (by 9:30 a.m.) to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Board.

APPROVAL ITEM:

TAB

- | | |
|---|---|
| 2. Approval of the Minutes of the Buildings, Grounds and Environment Committee Meeting of June 14, 2022, as circulated. | 1 |
|---|---|

PRESENTATION/DISCUSSION ITEMS:

- | | |
|---|---|
| 3. Office of Construction Assurance
➤ Presenter: David Hook, Construction Auditor | 2 |
| 4. UConn Health Updates, Facilities Development and Operations
➤ Presenter: George Karsanow, Associate Vice President for UConn Health
Campus Planning, Design & Construction | 3 |
| 5. Project Updates ~ Storrs Based Programs
➤ Presenter: Laura Cruickshank, Associate Vice President for University
Planning, Design and Construction | 4 |

Projects Reviewed by BGE and to be presented to Financial Affairs on 09/21/22:

STORRS BASED PROGRAMS

	<u>Phase</u>	<u>Budget</u>	
Jones Annex Renovation	Design	\$940,000	5
South Campus Infrastructure	Revised Design	\$4,500,000	6
Gilbert Road Site Preparation	Revised Final	\$TBD	7

UCONN HEALTH

UCH 16 Munson Road Parking Lot Paving	Final	\$1,930,000	8
UCH Psychiatry Seclusion Suite & Nurse Station Security Renovation	Final	\$1,042,000	9
UCH Replace Buildings F & H Hot Water Tanks	Revised Final	\$845,000	10

INFORMATION ITEMS:

6. Summary of Individual Change Orders Greater Than 3% of Project Cost (Storrs based projects) 11
7. Status of Code Correction Projects 12
 - Construction Management Oversight Committee Quarterly Code Correction Status Report – Code Exception Report
 - Quarterly Construction Status Report, Period Ending June 30, 2022
https://updc.uconn.edu/wp-content/uploads/sites/1525/2022/07/UConn_Quarterly_Construction_Status_Report_06302022_web-1.pdf
8. Capital Projects Status Report ~ as of June 29, 2022
<https://bpir.uconn.edu/wp-content/uploads/sites/1441/2022/06/Construction-Status-Report-6.29.22.pdf>
9. Other Business
10. Executive Session (*As Needed*)
11. Adjournment

AGENDA

Meeting of the
CONSTRUCTION MANAGEMENT OVERSIGHT COMMITTEE (CMOC)
September 13, 2022 at 10:00 a.m.
University of Connecticut

Meeting held by Telephone

Public Call In Number:

(415) 655-0002 US Toll

Access Code: 2623 954 7626

Livestream: <https://ait.uconn.edu/bot>

(A recording of the meeting will be posted on the Board website <https://boardoftrustees.uconn.edu/> within seven days of the meeting.)

Call to order at **10:00 a.m.**

1. Public Participation*

* If members of the public wish to address the Committee during the Public Participation portion of the meeting, you must submit a request in writing 30 minutes prior to the start of the meeting (by 9:30 a.m.) to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Board.

2. Construction Management Oversight Committee Membership

3. Executive Session (*As Needed*)

4. Adjournment

Telephone Meeting

University of Connecticut Board of Trustees Institutional Advancement Committee Tuesday, September 20, 2022 at 1:00 p.m.

AGENDA

Meeting held by Telephone

Public Call-In Number: (415) 655-0002 US Toll

Access Code: 26209717912 # #

Public Access Link: <http://ait.uconn.edu/bot>

(A recording of the meeting will be posted on the Board website <https://boardoftrustees.uconn.edu/> within seven days of the meeting.)

1. Public Participation*Dr. Dennis-LaVigne
*If members of the public wish to address the Committee during the Public Participation portion of the meeting, you must submit a request in writing 30 minutes prior to the start of the meeting (by 12:30 p.m.) to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Board.
2. Meeting Minutes of June 7, 2022 and August 1, 2022.....Dr. Dennis-LaVigne
Attachment 1
3. Proposed 2023 Institutional Advancement Committee Meeting Schedule.....Dr. Dennis-LaVigne
Attachment 2
4. Naming ResolutionsMr. Lemon
Attachment 3
 - Named Gifts**
 - Toscano Family Ice Forum
 - Thaddeus R. Sobieski Linebacker Room
 - Naming Opportunities**
 - STEM Research Center Building
5. Honorary Naming Resolutions.....Mr. Kendig & Dr. Elliott
Attachment 4
 - Ray Reid Field
 - Suresh and Vidya Nair Classroom
 - Thomas O'Brien Classroom
 - Timothy J. Curt and Dona M. Bissonnette Classroom
6. Legislative Update.....Ms. Lombardo
7. UConn Foundation / Alumni / Communications Update.....Ms. Cotton Kelly & Mr. Lemon
8. University Communications Update.....Mr. Kendig
Attachment 5
9. Other Business
10. Executive Session (as needed)
11. Adjournment

AGENDA

University of Connecticut Board of Trustees

Committee for Research, Entrepreneurship and Innovation

Thursday, September 15, 2022

Meeting held by Telephone:

Public Call in #: (415) 655-0002 US Toll
Access Code: 2624 720 8002

Public Access Link: <https://ait.uconn.edu/bot>

*(A recording of the meeting will be posted on the Board website
<https://boardoftrustees.uconn.edu/> within seven days of the meeting.)*

Call to order at **1:00 p.m.**

1. Public Participation*

* If members of the public wish to address the Committee during the Public Participation portion of the meeting, you must submit a request in writing 30 minutes prior to the start of the meeting by 12:30 p.m. to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic on the agenda to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Committee.

ACTION ITEM:

2. Minutes of the Meetings of the Research, Entrepreneurship and Innovation Committee of March 8, and May 24, 2022.

PRESENTATION/DISCUSSION ITEMS:

3. Research Program Updates
Dr. Pamir Alpay, Vice President for Research, Innovation, and Entrepreneurship
4. Alcohol Research Center
Dr. Lance Bauer, Professor, Department of Psychiatry
5. Korey Stringer Institute
Dr. Douglas Casa, Professor, Department of Kinesiology
6. Other business
7. Executive Session (as needed)
8. Adjournment

PLEASE NOTE: *If you are an individual with a disability and require accommodations, please e-mail the Board of Trustees Office at boardoftrustees@uconn.edu prior to the meeting.*

Academic Affairs

SPECIAL TELEPHONE MEETING

Board of Trustees ACADEMIC AFFAIRS COMMITTEE

University of Connecticut
Thursday, September 22, 2022
8:30 a.m.

AGENDA

Meeting held by Telephone

Public Call-In Number:

(415) 655-0002 US Toll

Access Code: 2624 473 4778

Public Access Link:

<http://ait.uconn.edu/bot>

*(A recording of the meeting will be posted on the Board website
<https://boardoftrustees.uconn.edu/> within seven days of the meeting.)*

Call to order at **8:30 a.m.**

1. Public Participation (limited to agenda items)*

* If members of the public wish to address the Committee during the Public Participation portion of the meeting, limited to agenda items, you must submit a request in writing 30 minutes prior to the start of the meeting (by 8:00 a.m.) to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Board.

ACTION ITEMS:

ATTACHMENT

- | | |
|--|---|
| 2. Minutes of the Academic Affairs Committee Meeting of August 2, 2022 | 1 |
| 3. Tenure at Hire | 2 |
| 4. Designation of Emeritus Status | 3 |
| 5. Sabbatical Leave Recommendations | 4 |

INFORMATION ITEMS:

6. Academic Affairs Update
7. Executive Session (*as needed*)
8. Adjournment

Financial Affairs

AGENDA

Special Meeting of the
FINANCIAL AFFAIRS COMMITTEE
September 19, 2022, at 10:30 a.m.
University of Connecticut

Meeting held by Telephone

Public Access Link:
<http://ait.uconn.edu/bot>

Public Call-In Number:
(415) 655-0002 US Toll
Access Code: 2622 936 9045

*(A recording of the meeting will be posted on the Board website
<https://boardoftrustees.uconn.edu/> within seven days of the meeting.)*

Call to order at **10:30 a.m.**

1) Public Participation (limited to agenda items)*

* If members of the public wish to address the Committee during the Public Participation portion of the meeting, limited to agenda items, you must submit a request in writing 30 minutes prior to the start of the meeting (by 9:30 a.m.) to the following email address: BoardCommittees@uconn.edu. Please indicate your name, telephone number, and topic to be discussed. Per the University By-Laws, the Board may limit public comment. As an alternative, you may also submit your comments via email which will be shared with the Board.

2) Executive Session *(as needed)*

ACTION ITEMS:

TAB

- | | |
|--|---|
| 3) Minutes of the Financial Affairs Committee Meeting of August 8, 2022 | 1 |
| 4) Contracts and Agreements for Approval | 2 |
| 5) Annual Report of the Endowed Chair Program Entitled
“Aetna English Chair of Writing” | 3 |
| 6) FY22 Capital Expenditures | 4 |

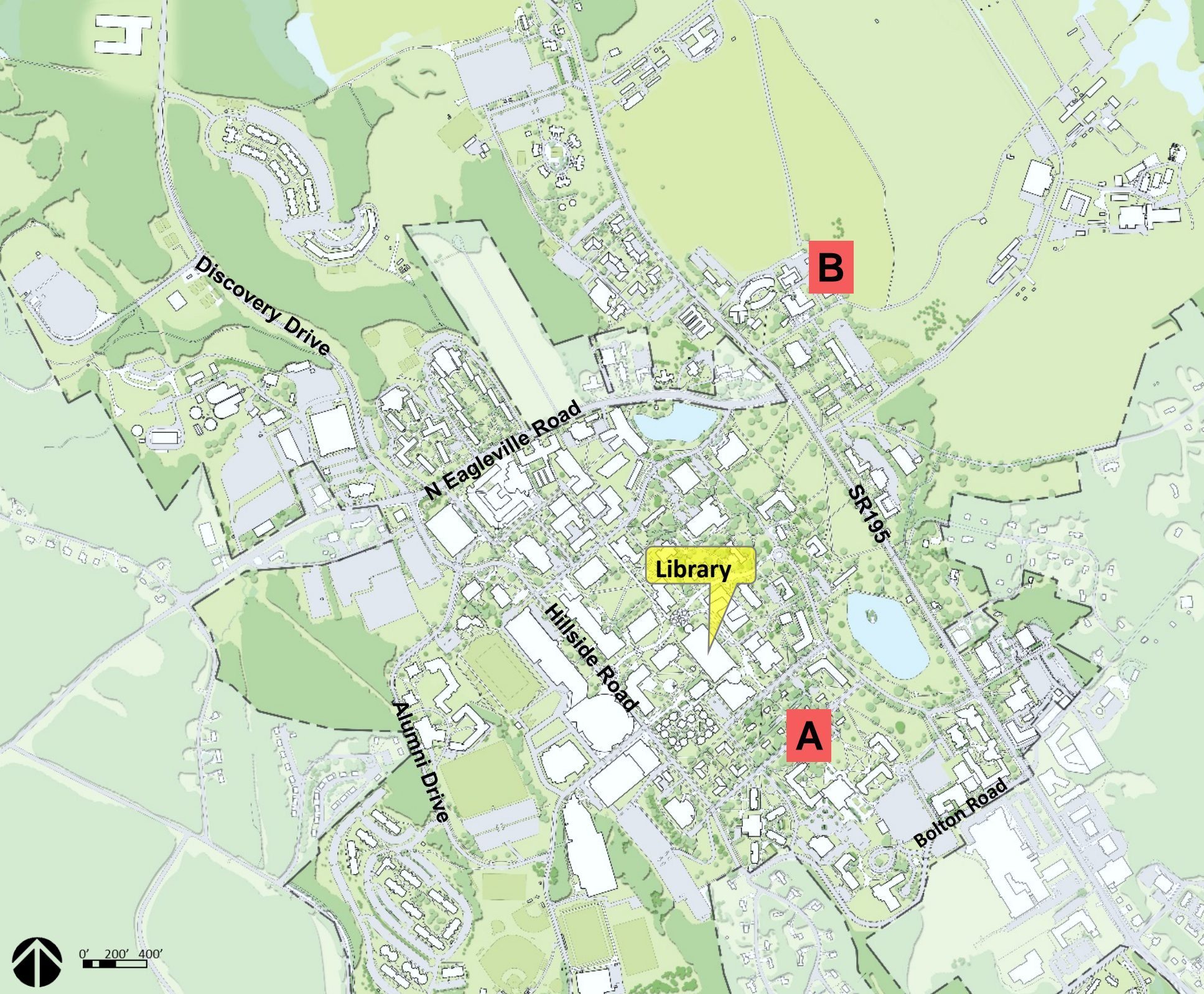
CAPITAL PROJECT BUDGETS FOR APPROVAL:

<u>STORRS BASED PROGRAMS</u>	<u>Phase</u>	<u>Budget</u>	
7) Jones Annex Renovation	Design	\$940,000	5
8) South Campus Infrastructure	Revised Design	\$4,500,000	6
<u>UCONN HEALTH</u>			
9) UCH 16 Munson Road Parking Lot Paving	Final	\$1,930,000	7
10) UCH Psychiatry Seclusion Suite & Nurse Station Security Renovation	Final	\$1,042,000	8
11) UCH Replace Buildings F & H Hot Water Tanks	Revised Final	\$845,000	9

INFORMATION ITEMS:

- 12) Project Budget Map 10
- 13) Construction Project Status Report
<https://bpir.uconn.edu/wp-content/uploads/sites/1441/2022/09/Construction-Status-Report-9.28.22.pdf>
- 14) UCONN 2000 Book 54
<https://cfo.uconn.edu/wp-content/uploads/sites/2318/2022/09/Report-54-July-2022.pdf>
- 15) Adjournment

ATTACHMENT A



KEY TO PROJECTS

Final / Revised Final

- * UCH 16 Munson Road Parking Lot Paving
- * UCH Psychiatry Seclusion Suite & Nurse Station Security Renovation
- * UCH Replace Buildings F & H Hot Water Tanks

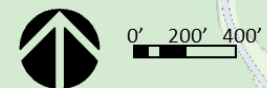
Design / Revised Design

- A. South Campus Infrastructure
- B. Jones Annex Renovation

Planning / Revised Planning

None

* *Note: Campus-Wide. Location not shown on map.*



ATTACHMENT B

CONSTRUCTION PROJECTS STATUS REPORT
BOARD OF TRUSTEES MEETING - September 28, 2022

Project Name by Construction Phase	Project #	Current BOT Approved Budget	Expenditures & Encumbrances (As of 09/12/22)	Budget Phase	Budgeted Funding Source(s)	BOT Budget Approval Date(s)	Estimated Completion Date	Estimated Construction % Complete
Revised Planning Budget Phase								
Field House- Old Rec Center Renovation	300209	\$3,000,000	\$1,685,238	RP	University Funds	06/29/22	TBD	
Design Budget Phase								
Eversource Second Electrical Feed	300136	\$3,000,000	\$1,295,969	D-\$3M	UCONN 2000 Bond Funds	12/08/21	TBD	
Jones Annex Renovation	300203	\$940,000	\$80,933	D	UCONN 2000 Bond Funds	9/28/2022-pending	TBD	
Revised Design Budget Phase								
Mirror Lake Improvements	300174	\$2,600,000	\$2,015,294	D-\$1.6M RD-\$2.6M	UCONN 2000 Bond Funds	10/27/21 03/30/22	TBD	
South Campus Infrastructure	300241	\$1,750,000	\$1,547,016	RP-\$1.25M D-\$1.750M RD- \$4.5M	UCONN 2000 Bond Funds	03/30/22 06/29/22 9/28/22-pending	TBD	
Final Budget Phase								
Academic and Research Facilities - STEM Research Center	901802	\$220,000,000	\$162,236,098	P-\$1M RP-\$5M RP-\$15M D-\$15M F-\$220M	UCONN 2000 Bond Funds	11/13/13 06/29/16 09/27/17 06/26/19 04/29/20	Fall 2022	90%
Boiler Plant Equipment Replacement and Utility Tunnel Connection	300151	\$40,000,000	\$36,981,953	RP-\$1.25M D-\$2.3M F-\$40M	UCONN 2000 Bond Funds	04/24/19 08/14/19 02/26/20	Spring 2023	73%
Chemistry Building Roof Snow Guard Replacement	FO500093	\$916,000	\$829,805	F	University Funds	09/30/20	October 2022	98%
George J. Sherman Family Sports Complex Track Resurfacing	FO500118	\$763,000	\$740,388	F	University Funds	06/30/21	October 2022	99%
I-Lot Improvements	300173	\$7,000,000	\$6,124,803	F	UCONN 2000 Bond Funds	04/28/21	Fall 2022	75%
Kinesiology Bldg. Human Anatomy Learning Laboratory Renovation	300188	\$753,500	\$530,937	F	UCONN 2000 Bond Funds	12/09/20	October 2022	99%
North Campus Student Room Renovations Phase 3	300232	\$2,415,000	\$2,093,747	F	University Funds	03/30/22	October 2022	95%
Northwest Quad: Science 1-Site Improvements	300050	\$56,000,000	\$43,906,737	RP-\$1M D-\$7.5M F-\$56M	UCONN 2000 Bond Funds	02/21/18 06/27/18 06/26/19 04/29/20	Fall 2022	89%
Residential Life Facilities: Mansfield Apartments Redevelopment - Part 1	300234	\$12,000,000	\$6,445,354	P-\$850k D-\$4.6M F-\$12.0M	UCONN 2000 Bond Funds	09/29/21 03/30/22 06/29/22	TBD	0%
Residential Life Facilities: South Campus Residence Hall	300200	\$215,000,000	\$5,513,783	P-\$800k D-\$6.5M F-\$215M	UCONN 2000 Bond Funds Revenue Bonds and Unviersity Funds	08/03/22 12/08/21 12/09/20	Fall 2024	0%

CONSTRUCTION PROJECTS STATUS REPORT
BOARD OF TRUSTEES MEETING - September 28, 2022

Project Name by Construction Phase	Project #	Current BOT Approved Budget	Expenditures & Encumbrances (As of 09/12/22)	Budget Phase	Budgeted Funding Source(s)	BOT Budget Approval Date(s)	Estimated Completion Date	Estimated Construction % Complete
Final Budget Phase - continued								
School of Engineering Backfill Renovations	TL2405	\$1,771,410	\$150,356	F	University Funds	06/29/22		
Stamford Abutting Property Remediation	300149	\$2,500,000	\$1,976,838	F	UCONN 2000 Bond Funds	04/24/19	Spring 2023	99%
Supplemental Utility Plant	300025	\$67,000,000	\$62,233,468	P-\$5M D-\$5M F-\$67M	UCONN 2000 Bond Funds	09/27/17 06/26/19 02/26/20	Fall 2022	93%
Tasker Roof Restoration	FO500082	\$662,040	\$404,990	F	University Funds	10/28/20	October 2022	98%
Torrey Life Sciences 2nd Floor Biology Renovation	300152	\$900,000	\$806,702	F	UCONN 2000 Bond Funds	12/11/19	October 2022	99%
UConn Hockey Arena	300133	\$70,000,000	\$51,126,373	RP-\$0.85M D-\$2.85M RD-\$4.6M F-\$70M	University Funds Revenue Bonds Gift Funds	08/14/19 01/29/20 09/03/20 04/28/21	Fall 2022	65%
Werth Family Basketball Champions Center Dining Renovation	300237	\$1,268,000	\$768,173	F	University Funds	06/30/21	Fall 2022	85%
White Building Roof and Drainage System Replacement	FO500127	\$945,800	\$591,573	F	University Funds	06/29/22	December 2022	0%
Wired Access Layer Infrastructure Refresh - Phase III	Various	\$4,000,000	\$3,621,124	F	UCONN 2000 Bond Funds	09/29/21	February 2023	45%
Wired Access Layer Infrastructure Refresh - Phase IV	Various	\$2,000,000	\$975,601	F	UCONN 2000 Bond Funds	06/29/22	August 2023	0%
Revised Final Phase								
Academic & Research Facilities - Gant Building Renovations - STEM	901803	\$170,000,000	\$151,311,518	P-\$1M RP-\$5M D-\$15M F-\$85M RF-\$170M	UCONN 2000 Bond Funds University Funds	11/13/13 09/30/15 08/10/16 02/22/17 06/26/19	2025	MOB-100% Phase 1-100% Phase 2-100% Phase 3-0%
Andover Infrastructure and Software Upgrade- Phase I, II, III	FO500073	\$3,346,000	\$3,221,926	F-\$2.6M RF-\$3.346M	University Funds	09/30/20 02/24/21 04/27/22	COMPLETE 6/30/22 6/30/23	100% 100% 10%
Atwater Laboratory Emergency Power Installation	FO500058	\$682,700	\$650,302	F-\$535k RF-\$603k RF-\$682k	University funds	04/28/21 10/27/21 06/29/22	October 2022	75%
B4 Steam Vault and Line Exigent Repair	300247	\$7,700,000	\$6,238,051	F-\$5.5M RF-\$7.7M	UCONN 2000 Bond Funds University Funds	03/30/22 06/29/22	Fall 2022	15%
Gilbert Road Site Preparation	300235	\$6,600,000	\$975,852	RD-\$1.25M F-\$6.6M RF-\$8.2M	UCONN 2000 Bond Funds	06/29/22 08/03/22 9/28/22-pending	TBD	0%

CONSTRUCTION PROJECTS STATUS REPORT
BOARD OF TRUSTEES MEETING - September 28, 2022

Project Name by Construction Phase	Project #	Current BOT Approved Budget	Expenditures & Encumbrances (As of 09/12/22)	Budget Phase	Budgeted Funding Source(s)	BOT Budget Approval Date(s)	Estimated Completion Date	Estimated Construction % Complete
Revised Final Budget Phase - continued								
Main Campus SubStation Switchgear Relay Replacement AET 5P-14G SCADA	FO500090	\$640,000	\$640,000	F-\$565k RF-\$592k RF-\$640k	University Funds	02/26/20 04/27/22 06/29/22	December 2022	50%
North & South Parking Garages Restoration, Phase I & II	FO500056	\$2,000,000	\$1,732,493	F-\$1.0M RF-\$2.0M	University Funds	10/28/20 06/30/21	October 2022	Phase 1- 100% Phase 2- 98%
North Eagleville Road and Discovery Drive Intersection Improvements	300169	\$3,000,000	\$2,191,333	D-\$750k F-\$800k RF-\$2.0M	UConn 2000 Bond Funds	09/30/20 10/27/21 04/27/22	Spring 2023	2%
Public Safety Building Improvements	201703	\$7,750,000	\$6,937,312	F-\$4.55M RF-\$7.0M RF-\$7.45M RF-\$7.75M	UConn 2000 Bond Funds University Funds	3/27/19 12/09/20 09/29/21 06/29/22	Spring 2023	70%
Storrs LED (SLED) Lighting Upgrade	FO500025	\$7,850,000	\$7,692,731	F-\$5.35M RF-\$7.85M	University Funds	12/09/20	June 2023	66%
UConn 2000 Code Remediation: Stamford Downtown Relocation	201523	\$22,000,000	\$17,637,388	P-\$2M RP-\$2.5M F-\$4M RF-\$22M	University Funds UConn 2000 Bond Funds	10/28/15 10/23/19 02/26/20 02/24/21	Jan. 2021-Ph. 1 Dec. 2022-Ph. 2	Phase 1: 100% Phase 2: 70%
Recently Completed Projects ⁽¹⁾								
FacOps Bldg. Merger of Parking Services	TL2384	\$682,000	\$642,549	F-\$650k RF-\$682k	University Funds	09/3/21 04/27/22	July 2022	100%
Horsebarn Hill Sewage Pump Station Upgrade	FO500016	\$1,500,000	\$1,404,745	F-\$650k RF-\$1.5M	University Funds	06/27/18 06/26/19	July 2022	100%
Wired Access Layer Infrastructure Refresh - Phase II	Various	\$4,200,000	\$4,142,683	F	UConn 2000 Bond Funds	06/24/20	July 2022	100%
Y & Z Parking Lots Repaving and Electrical Restoration	FO500076	\$2,377,000	\$1,936,854	F	University Funds	09/30/20	July 2022	100%
Planning Budget Phase								
UCH - Central Sterile Washer & Sterilizer Replacement	21-034	\$1,905,000	\$0	P	UConn Health Capital Funds	(06/13/22)* 06/29/22		
UCH - New England Sickle Cell Institute Renovation	21-063	\$3,000,000	\$142,150	P	UConn Health Capital Funds	(06/13/22)* 06/29/22		
Design Budget Phase								
UCH - 16 Munson Road Emergency Lighting & Egress Upgrades	21-010	\$935,000	\$38,500	D	UConn 2000 Bond Funds UConn Health Capital Funds	(12/06/21)* 12/08/21	June 2023	0%

CONSTRUCTION PROJECTS STATUS REPORT
BOARD OF TRUSTEES MEETING - September 28, 2022

Project Name by Construction Phase	Project #	Current BOT Approved Budget	Expenditures & Encumbrances (As of 09/12/22)	Budget Phase	Budgeted Funding Source(s)	BOT Budget Approval Date(s)	Estimated Completion Date	Estimated Construction % Complete
Design Budget Phase Continued								
UCH - Building D & Building N Roof Replacement	22-601.02	\$2,565,000	\$97,765	P-\$1.1M D-\$2.565M	UCONN 2000 Bond Funds	(12/06/21)* 12/08/21 (06/13/22)* 06/29/22	August 2023	0%
UCH - Building E & Building K Roof Replacement	22-601.01	\$2,160,000	\$103,400	P-\$630K D-\$2.16M	UCONN 2000 Bond Funds	(12/06/21)* 12/08/21 (06/13/22)* 06/29/22	August 2023	0%
UCH - Canzonetti (F) Building Wound Care Center Renovation	22-019	\$850,000	\$0	D	UConn Health Capital Funds Restorix Health Inc Design & Construction Allowance	(06/13/22)* 06/29/22	March 2023	0%
UCH - Cardio Catheterization (Cath) & Electro Physiology (EP) Lap Renovation	22-017	\$6,166,000	\$125,400	P-\$3.7M D-\$6.166M	UConn Health Capital Funds	(06/13/22)* 06/29/22	September 2023	0%
UCH-Main Building (L) Lab Renovations - 2nd Floor	22-013	\$8,972,000	\$420,883	P-\$7.8M D-\$8.972M	UCONN 2000 Bond Funds UConn Health Research IDC Capital UCH School of Medicine Operating Funds UConn Health Capital Funds	(12/06/21)* 12/08/21 (06/13/22)* 06/29/22	March 2024	0%
Final Budget Phase								
UCH - 5 Munson Road Clinical Fit-Out	22-042	\$8,380,000	\$0	F	UConn Health Capital Funds Landlord Tenant Fit-out Allowance	(06/13/22)* 06/29/22	April 2023	0%
UCH-16 Munson Road Parking Lot Paving	22-601.03	\$1,930,000	\$76,973	P-\$1.16M D-\$1.445M F-\$1.930M	UCONN 2000 Bond Funds	(12/06/21)* 12/08/21 (06/13/22)* 06/29/22 (9/12/22)* 09/28/22-pending	November 2022	0%
UCH - Psychiatry Seclusion Suite & Nurse Station Security Renovation	21-050	\$1,042,000	\$48,120	D-\$790k F-\$1.042M	UConn Health Capital Funds	(06/13/22)* 06/29/22 (09/12/22)* 09/28/22-pending	May 2023	0%
UCH - Replace Chilled Water Pump CHWP#4	21-018	\$642,000	\$295,000	F	UCONN 2000 Bond Funds UConn Health Capital Funds	(12/06/21)* 12/08/21	December 2022	10%
Revised Final Phase								
UCH-836 Hopmeadow Street, Simsbury Clinical Practice Relocation	21-036	\$3,930,000	\$3,391,214	P-\$3.875M D-\$3.875M F-\$4.297M RF-\$3.930M	UConn Health Capital Funds Landlord Tenant Fit Out Allowance	(09/20/21)* 09/29/21 (12/06/21)* 12/08/21 (06/13/22)* 04/27/22	February 2023	5%
UCH - Replace Building F & H Hot Water Tanks	19-603.11	\$845,000	\$35,600	F-547k RF-\$845k	UCONN 2000 Bond Funds	(12/06/21)* 12/08/21 (09/12/22)* 09/28/22-pending	April 2023	0%

CONSTRUCTION PROJECTS STATUS REPORT
BOARD OF TRUSTEES MEETING - September 28, 2022

Project Name by Construction Phase	Project #	Current BOT Approved Budget	Expenditures & Encumbrances (As of 09/12/22)	Budget Phase	Budgeted Funding Source(s)	BOT Budget Approval Date(s)	Estimated Completion Date	Estimated Construction % Complete
Recently Completed Projects ⁽¹⁾								
P = Planning Budget		RD = Revised Design Budget						
RP = Revised Planning Budget		F = Final Budget						
D = Design Budget		RF = Revised Final Budget						
* UConn Health Board of Directors Reviewed and Recommended for Board of Trustees Approval								
⁽¹⁾ Completed projects assume "Completed, Commissioned and Occupied". Projects continue to be included in this report for 1 year after completion to accommodate initial financial closeout adjustments.								

ATTACHMENT C

UCONN
2000

54 REPORT



UCONN
UNIVERSITY OF CONNECTICUT



Thanks in good measure to UConn 2000, the University continues to attract scores of the state and nation's best and brightest students to Connecticut, most of whom live and work in the Nutmeg State after commencement.

UCONN 2000

REBUILDING, RENEWING AND ENHANCING THE UNIVERSITY OF CONNECTICUT

July 2022

The **Fifty-Fourth**
in a series of reports to

Governor Ned Lamont
and the
Connecticut General Assembly

UNIVERSITY OF CONNECTICUT

UCONN 2000: THE UPDATE

This is the fifty-fourth in a series of semi-annual reports to the Governor and the General Assembly pursuant to the provisions of Sections 10a-109 through 10a-109y of the Connecticut General Statutes, originally An Act to Enhance the Infrastructure of the University of Connecticut, now known as UCONN 2000. These reports have been issued biannually since passage of UCONN 2000 on June 7, 1995. The law also requires a four-year progress report, which was filed on January 15, 1999, as well as two five-year performance reviews, which were submitted January 15, 2006 and January 15, 2011. The Act further provides that not later than December 31, 2019 and every 5 years thereafter, the University shall conduct an assessment of the University's progress in meeting the purposes set forth and incorporated in the Act by Next Generation Connecticut.

UCONN 2000: PROGRAM IMPROVEMENT

During this reporting period, the requirements concerning UCONN 2000 contained in Public Act 06-134 continue to be implemented. In 2008, the Construction Management Oversight Committee (CMOC) concluded its most significant and major undertaking, approving the policies and procedures developed by the University. In December 2014, the CMOC unanimously voted that the CMOC had successfully concluded its work as defined in statute and the four members appointed by the Governor and legislative leaders resigned from the committee. Despite requests to refill vacancies, no new appointments have been made and the committee has not been able to meet due to the lack of a quorum. Absent the appointments being made, the UConn Board of Trustees voted to transfer the CMOC's responsibilities to the Board's Buildings, Grounds and Environment Committee (BGE). BGE meets on a regular basis to review reports from the Office of Audit and Management Advisory Services (AMAS), which has taken on the statutory responsibilities of the Office of Construction Assurance. The office reviews the University's management of projects for conformance with the applicable policies and procedures governing construction, and is headed by the Chief Audit Executive, who reports to the Joint Audit & Compliance Committee, UConn Board of Trustees and the President. BGE also reviews the status of major projects and remaining code correction programs.

Pursuant to Chapter 185b, Section 10a-109z of the Connecticut General Statutes (the Statute), the Board of Trustees for the University of Connecticut appointed the independent accounting firms of Marcum LLP (formerly UHY LLP), and RSM US LLP (formerly McGladrey LLP), to perform audits of the UCONN 2000 project expenditures for the Fiscal Years 2005 through 2010 and 2011 through 2015, respectively. Marcum and RSM issued an unmodified or clean audit opinion for each year of the engagement. With the exception of Fiscal Year 2013, no material weaknesses or significant deficiencies in internal controls were reported to management in connection with the audits of UCONN 2000 project expenditures for Fiscal Years 2005 through 2015. In connection with the audit of UCONN 2000 project expenditures for the 2013 Fiscal Year, RSM identified a deficiency in internal control that they determined constituted a significant deficiency related to the application of certain markups on change orders and base contracts. University management has taken steps to enhance the effectiveness of internal control to ensure that markup calculations are accurate and in accordance with contract terms. CohnReznick was appointed to perform audits of the UCONN 2000 project expenditures for the Fiscal Years 2016 through 2020. CohnReznick issued unmodified audit opinions with no material weakness or significant deficiencies in internal controls reported to management for each year of the engagement.

Mayer Hoffman McCann P.C. (MHM) has been appointed to perform audits of the UCONN 2000 project expenditures for the Fiscal Years 2021 through 2023. For the 2021 Fiscal Year, MHM issued a report with no material weaknesses or significant deficiencies in internal controls as related to the Statute requirements.

The University employs building and life safety inspectors who review and sign off on all University construction plans and conduct field inspections to ensure that construction work meets all state building and life safety codes. The University inspectors work closely and effectively with the State Building Inspectors to ensure projects are code compliant.

RECENT CAPITAL FUNDING HISTORY: UNPARALLELED STATE COMMITMENT

In 2011, the State of Connecticut made strategic investments in the University of Connecticut and the University of Connecticut Health Center (UConn Health) to position Connecticut at the forefront of the growing bioscience industry. The investments were made with the promise that they would leverage other bioscience initiatives.

In 2011, the General Assembly approved the Bioscience Connecticut Initiative (Public Act 11-75), a bold \$864 million plan to reinvigorate all three areas of the UConn Health mission – research, education and clinical care. These investments aimed to generate long term sustainable economic growth based on bioscience research, innovation, entrepreneurship and commercialization. The project also called for short-term economic activity through a surge of construction-related jobs attributable to the expansion and renovation of infrastructure at UConn Health.

Construction components of Bioscience Connecticut on the UConn Health campus included:

- Renovating and modernizing, for the first time in its history, UConn Health’s original research facilities on the Farmington campus. This included expanding space for start-up bioscience businesses at the Cell and Genome Sciences Building.
- Constructing a new hospital tower.
- Renovating portions of the John Dempsey Hospital and the Clinic Building. Constructing, with private financing, a new UConn Health Outpatient Pavilion on the lower campus.
- Construction of an addition to the Academic Building to support an increase in Medical and Dental School class sizes.

Programmatic components of Bioscience Connecticut included:

- Recruiting new faculty, including clinicians and basic scientists, to increase healthcare access and federal and industry research awards.
- Doubling existing business incubator space to support commercialization and start-up companies.
- Expanding the School of Medicine and School of Dental Medicine class sizes by 30 percent.
- Implementing a loan forgiveness program for UConn Medical School graduates who pursue careers in primary care in Connecticut.

- Sponsoring a Health Disparities Institute to enhance research and the delivery of care to the minority and medically underserved populations of the state.
- Supporting the development of a primary care institute located on the campus of Saint Francis Hospital and Medical Center – the Connecticut Institute for Primary Care Innovation – intended to increase the number of primary care providers in the state.
- Supporting the development of a comprehensive cancer center to expand clinical trials and advance patient care at multiple sites in the Hartford region.

The groundbreaking for the first Bioscience Connecticut project took place on June 11, 2012. As previously reported, all projects associated with Bioscience Connecticut are complete and the UConn Health campus has been transformed into a modern, state-of-the-art academic medical center campus. Key construction projects that have been finalized include the Main Building Research Lab Renovations, the Technology Incubator Addition, the Academic Addition and Renovations, the Outpatient Pavilion, a new hospital bed tower known as the University Tower, three new parking garages, and many roadway improvements both on and off campus. The final project, Renovations to the Clinical Area of the Main Building, was completed in May 2019. With the completion of the final projects, FY18 was the final year of funding for UConn Health projects under the Bioscience Connecticut Initiative.

Also in 2011, legislation was enacted, which was subsequently amended in 2014 that provided \$169.5 million in funding to create the first building of a Technology Park (The Innovation Partnership Building – IPB) on the Storrs campus. The new Tech Park, like the Bioscience Connecticut Initiative, is a critical component of Connecticut’s plan to stimulate long-term economic growth by supporting innovation, new technologies and the creation of new companies and high-paying, sustainable jobs. Twenty-first century tech park models emphasize invention, incubation and entrepreneurship. The first building of the Tech Park will help hit the mark by promoting academic and industrial partnerships and by providing the physical and intellectual capacity to foster discovery. The IPB was completed in 2020.

In October 2011, just months after the passage of the capital investment at UConn Health, the General Assembly adopted in special session, Public Act 11-2 establishing the Connecticut Bioscience Collaboration Program (the “Collaboration”) supporting the establishment of a Bioscience cluster anchored by the world-renowned Jackson Laboratory. The Jackson Laboratory Center for Genomic Medicine research building, located on UConn Health’s campus in Farmington, opened in October 2014.

In July 2013, the General Assembly adopted Public Act 13-233 establishing Next Generation Connecticut for the purposes of construction, renovations, infrastructure and equipment related to the development of preeminence in the University of Connecticut's research and innovation programs. The Act not only authorized additional projects, but it also extended the capital program by 6 years through 2024 and added \$1.551 billion of additional funding. Pending annual operating appropriations, the Next Generation Connecticut initiative will also allow the University to (1) hire and support outstanding faculty, (2) train and educate more science, technology, engineering and math (STEM) graduates to meet the future workforce needs of Connecticut, and (3) initiate collaborative partnerships that lead to scientific and technological breakthroughs. During the 2017 legislative

session, the phasing of the capital program funding was changed and the Next Generation Connecticut initiative was extended by three years to 2027.

For UConn Health, during the 2021 legislative session, the General Assembly approved an additional \$25 million in the UCONN2000 Program, Phase III, for deferred maintenance. And during the 2022 legislative session, the General Assembly authorized the bond commission to issue an additional \$40 million in bonds to fund UConn Health deferred maintenance. State Bond Commission approval is required for this authorization to be provided to UConn Health. These critical funds will be used to repair or replace building infrastructure components that are outdated and/or past their projected life span. The overall need for such funding is projected to be \$295 million over a 10-year period.

UCONN 2000: STATUS REPORT

MASTER PLANNING, DESIGN AND MANAGEMENT

The University's Master Plan provides a template for the development of the University's physical plant and infrastructure. The 1998 Storrs Campus Master Plan was updated in 2006 to reflect the extensive physical changes on all the campuses resulting from the UCONN 2000 initiatives. It should be noted that the Master Plan has been modified throughout the project planning, design and construction process of UCONN 2000. As part of the Technology Park initiative, an update to the North Campus Master Plan was prepared to delineate various site, vehicular and pedestrian pathways, utility corridors, and landscape improvements to facilitate the future development of that part of campus. This work is incorporated in the comprehensive 2015 Master Plan for the campus.

The 2015 Master Plan reflects the impacts of the proposed projects included in the Next Generation Connecticut initiative and guides the development of the Storrs campus for the twenty (20) year period between 2015 and 2035. The 2015 Master Plan documents the state of existing conditions on campus and issues related to land use; space needs for academic, research, student life and administrative uses; recommended deferred maintenance and capital investments in the physical plant; environmental issues and sustainable design principles for future development; parking, circulation and transportation issues; and specific strategies to improve landscape quality and open spaces. The Master Plan references the programmatic ties to the Regional campuses, but does not include separate master plans for those locations.

The 2015 Master Plan is a comprehensive summary of the current conditions of the campus as of 2015 and a guideline for the proposed development of the Storrs campus over the next 20 years. The first ten years of development (2015-2024) are driven by the adopted Academic Vision Plan and fueled by the Next Generation Connecticut funding program. The plan also forecasts development that may occur beyond the Next Generation Connecticut projects (2028 -2035). This potential future development will require new funding sources and builds on the success of the first decade of growth. The total amount of development portrayed in the plan includes facilities that would be needed to grow the undergraduate student population by 5,000, accommodate a substantially larger research enterprise, repair or replace obsolete facilities and meet the commitments of the Climate Action Plan for a sustainable campus.

Implementation of the Master Plan

Future planned development will be programmed and designed to conform to the concepts and the development pattern contained in the Master Plan documents. The Master Plan will inform the design and implementation of the utility infrastructure, storm water management systems, roads and parking areas, landscape and land use, and individual projects. The urban form of the campus will take shape as envisioned in the Master Plan and will be refined by future design initiatives as specific developments are designed and built. While the Master Plan will inform and guide future development decisions, the final location, design, and programming of specific projects will be decided when those projects are implemented. Individual construction projects undertaken as part of this plan will, as always, be brought to the Board of Trustees for approval, along with the project budgets.

The final version of the Master Plan and its Executive Summary, Design Guidelines and Appendices, dated May 2015, were issued and are posted on the UConn website at <http://masterplan.uconn.edu/documents/>.

BIOSCIENCE CONNECTICUT

All of the Bioscience Connecticut construction projects are complete. Through March 2019, over 6,200 construction workers were employed on the Bioscience Connecticut projects and 85% of the construction contracts were awarded to Connecticut companies. The Minority/Women/Disadvantaged Business participation reached 23%, exceeding the statutory minimum of 6.25% by nearly 17%.

The Bioscience Connecticut initiative planned for \$69 million in funding from operations, special eligible gifts or other sources toward new construction and renovation projects. UConn Health and the University of Connecticut Foundation will continue their efforts to identify funding opportunities for these capital needs.

CAPITAL PROGRAM

The Board of Trustees, at its June 29, 2022 meeting, approved the FY23 Capital Budget totaling \$190,000,000 as shown in Exhibit A. This amount reflects \$125,100,000 of UCONN 2000 State bond funds, \$53,170,800 of University funds, and \$11,729,200 of other State bond funds.

Storrs & Regional Campuses

The following is a brief description of some of the named projects included in the FY23 Capital Budget or previous budgets, which are currently in planning, design or construction.

Academic and Research Facilities

The 285,000 gross square foot Gant Science Complex will be renovated to accommodate current and future University needs in response to growing student enrollment in STEM programs. These improvements will include classrooms, lecture halls, teaching and research laboratories, faculty offices and support spaces. Exterior site and plaza areas will be improved to make them more inviting and accessible to the campus community. The building envelope (façades and roofs) will be reconstructed to provide a more attractive waterproof skin with better energy performance. A new light court was built as part of phase 1 which enclosed the existing opening at the Gant Plaza. Phased construction began in Winter 2018 and is scheduled to be complete in 2025.



The STEM Research Center Science 1 building is a keystone in the effort to fulfill the mandates of Next Generation Connecticut and will provide critical new research facilities for the existing and new STEM faculty. The 200,000 square foot research facility will be designed to meet some of current and future programmatic requirements of the University as it seeks to balance the anticipated rise in student enrollment in STEM programs with future programmatic research needs. Construction on the building commenced in June 2020 with anticipated completion in Fall 2022.



Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities

Per statute, the “deferred maintenance” portion of the project name is defined as “repair of an infrastructure or structure that was not maintained, repaired or replaced in the usual course of maintenance and repair.” In addition, the University intentionally designs projects to repair under-maintained facilities and infrastructure up to current standards and with necessary improvements to accommodate the current needs of the campuses. Also, the statutory named line clarification and new definition allows the University to construct new utility, infrastructure, administrative and support facilities as needed. In general, projects fall into one or more of the following categories:

- Safety, code and ADA required improvements
- Roof and exterior repairs
- Building mechanical system improvements
- Utilities repairs and upgrades
- General building renovations
- Roads, walks and grounds
- Environmental remediation
- New utility, infrastructure, administrative and support facilities

Some of the major projects to be funded within this category during FY23 are Northwest Science Quad-Science 1- Site Improvements and Tunnel Phase II, a new Supplemental Utility Plant, Boiler Plant Equipment Replacement and Utility Tunnel Connection, UCONN 2000 Code Remediation – Stamford Downtown Relocation, Public Safety Building Addition, Infrastructure and Grounds projects (NER and Discovery Drive Intersection Improvements, I-Lot Improvements, and Mirror Lake Improvements), and various programmatic renovations. Five of the projects currently underway in this category are summarized below.



Northwest Quad: Science 1- Site Improvements and Tunnel Phase 2

The Board of Trustees approved the Master Plan on February 25, 2015 that provides a vision and a series of development guidelines for new construction on the Storrs campus and specifically for the advancement of the area known as the Northwest Science Quad District. The District will be the location for the expansion of UConn’s research enterprise of buildings and infrastructure in support of new STEM research and teaching facilities. This project consists of a series of enabling projects that support the new quad development including the utility tunnel extension from the existing Gant tunnel, the direct burial of utilities for connections to the campus loop, stormwater management with a woodland corridor extension from the Gant complex, a new surface parking lot, and improvements to King Hill and Hillside Roads, including a new roundabout. These projects were designed concurrently with the STEM Research Center- Science 1 project. Construction on the enabling projects began in Summer 2020 and are anticipated to be complete in Fall 2022.



Supplemental Utility Plant

The University produces or treats and distributes its own electrical power, steam, chilled water domestic water, reclaimed water, and sanitary waste for use on campus. Utility modelling has shown that additional chilled water, steam, and electrical power will be needed to support the development of the Storrs Campus as projected by the University Master Plan and Next Generation Connecticut Capital Plan. These additional loads will be produced in and distributed from a new Supplemental Utility Plant (SUP) located in the Northwest section of campus.



The Supplemental Utility Plant will be constructed in 2 phases:

Phase I includes a new building and the following equipment: four new chillers, and two electric generators to support the new STEM Research Center Science 1 and the renovated Gant Science Complex. The SUP will also include space for a new steam boiler to replace an aging boiler, which is currently located at the Central Utility Plant. Construction began in Summer 2020 and will be completed in Fall 2022.

Phase II will include an addition to the building constructed in Phase I and will house two tri-generation turbines. The addition of these turbines will increase the on campus electrical production capacity to align with planned future campus peak demands. As of Summer 2022, Phase II is on hold pending completion of a feasibility study to determine whether the increased electrical demand can be produced using renewable energy sources such as solar power.

UCONN Code Remediation – Stamford Downtown Relocation

After completing a required plan review and field inspection of the UCONN 2000 Code Remediation-Stamford Campus Downtown Relocation project, the Office of the Fire Marshal and Building Inspector cited numerous code discrepancies related to the original project. This project will mitigate the balance of the discrepancies and integrate the designed mitigation with planned programmatic renovations. The project will be completed in phases over a number of consecutive summers in order to minimize the impacts on the use and occupancy of the building during construction. Scope of work includes sprinkler, egress, fire separation assemblies, restrooms, and office/classroom renovations. The first phase was completed in 2020. Construction on the second phase began in Summer 2021 with completion in Winter 2023.



Public Safety Building Addition

The Public Safety Building is the headquarters for the Division of Public Safety and houses the



UConn Police Department, UConn Fire Department, statewide Dispatch Center as well as Division administrative staff. The building serves to support UConn's statewide public safety efforts at all UConn campuses. The building was opened in 1992 and has not expanded in the nearly 30 years it has been occupied,

even though the Division has grown significantly during this time. This project will construct a new addition at the lawn area adjacent the existing fire department equipment bays to house the fire department staff. The floor area in the existing facility currently occupied by the Fire Department will be renovated to provide additional locker areas for the Police Department, and an expanded dispatch area. Construction began in Spring 2021 and will be complete in Fall 2022.

Boiler Plant Equipment Replacement & Utility Tunnel Connection

This project will replace the existing 1960's vintage Central Utility Plant (CUP) Boilers as well as complete the utility tunnel interconnection between the future Supplemental Utility Plant and the existing Central Utility Plant. The existing boilers are inefficient and require extensive maintenance to remain operational. In addition, CT Department of Energy and Environmental Protection notified the University that the boilers are to be de-commissioned by June 2023 due to non-compliance with more stringent emissions regulations. The new efficient boilers will reduce greenhouse gas emissions by 3.5%-5.25% from current levels.

The Boiler Plant Equipment Replacement and Utility Tunnel Connection project will be implemented in 3 phases. In Phase I, the University will pre-purchase 3 factory-fabricated, dual-fuel water-tube boilers.

In Phase II, the existing boilers will be decommissioned and demolished in preparation for Phase III. Also, in phase II, the utility tunnel connection will be completed. Work includes extension of the steam, chilled water, and electrical connections from their current locations within the existing "North Utility Tunnel" at the northeast corner of the UTEB building into the CUP.



Phase III will install the new boilers. Construction began in Summer 2020 with anticipated completion in 2023.

Equipment, Library Collections & Telecommunications

The enhancement of the University's infrastructure includes its instructional and scientific equipment. The equipment replacement category permits the University to replace outmoded items with state-of-the-art laboratory devices and computers. The funding encompasses seven major categories: management information systems, computers, research equipment, instructional equipment, furnishings, operational and public safety support, and library materials.

Residential Life Facilities

This named project represents the overarching authorization to undertake activities to provide housing and dining facilities for the University's students. Although the quantity and the diversity of campus living arrangements were expanded under the first two phases of UCONN 2000, much remains to be done. Funding will support improvements to current dormitory amenities and other deferred maintenance needs in all of the residential and dining facilities. Construction of a new residence hall, the Peter J. Werth Residence Tower, was completed in 2016 and renovations of the older dormitories and dining halls and code improvements are continuously ongoing. During the summer of 2022, renovations were underway in the student rooms of the North Campus Residence Halls.

Preliminary planning and design of a new South Campus Residence Hall was started in 2021. The new building would create much needed swing space for the housing rehabilitation and replacement program. In Fall 2021, the University began planning the redevelopment of the current Mansfield Apartments complex circa 1940. The University's Campus Master Plan identified the Mansfield Apartments site as a primary location for a denser apartment-style development. Apartment-style housing is in high demand from students and the new complex would help satisfy the demand by providing 800-950 beds.

UConn Health

In 2018, an external third party provided UConn Health with a ten-year Facilities Condition Assessment (FCA). The assessment identified \$295 million in Deferred Maintenance needs across the following categories:

- **Recurring Deferred Renewal:** Items that have not been replaced during the normal course of maintenance that have reached or exceeded their expected life: \$119 million (e.g., original 1970 era HVAC systems).
- **Recurring Projected Renewal:** Items that during the 2018-2028 time period will "age out" and need to be replaced: \$159 million (e.g., roofs that are 25 years old now but will reach their 30 year life expectancy in the next 5 years and need to be replaced).
- **Nonrecurring:** Items that require replacement on a one-time basis: \$17 million (e.g., stair railings that are not code compliant and need to be replaced but are not expected to be replaced again).

The FY22 allocation of \$25 million in new UCONN 2000 funding for deferred maintenance needs marked the first new funds for UConn Health since the Bioscience Connecticut Initiative funding ended in FY18. New projects are being initiated to utilize these funds for the highest priority deferred maintenance needs. UConn Health will request DM funding on an on-going basis to meet the needs identified in the FCA.

Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities

Per statute, the “deferred maintenance” portion of the project name is defined as “repair of an infrastructure or structure that was not maintained, repaired or replaced in the usual course of maintenance and repair.” In addition, the University intentionally designs projects to repair under-maintained facilities and infrastructure up to current standards and with necessary improvements to accommodate the current needs of the campuses. The statutory named line clarification and new definition also allows the University to construct new utility, infrastructure, administrative and support facilities as needed. In general, projects fall into one or more of the following categories:

- Safety, code and ADA required improvements
- Roof and exterior repairs
- Building mechanical system improvements
- Utilities repairs and upgrades
- General building renovations
- Roads, walks and grounds
- Environmental remediation
- New utility, infrastructure, administrative and support facilities

Several projects are in the planning phase including roof replacements and replacement of building infrastructure components.

UCONN 2000: SET-ASIDE CONTRACTOR

Public Act 99-241 called for, among other things, information regarding use of Connecticut owned businesses on UCONN 2000 program projects, including those owned by women and minorities (“set-aside” contractors). Since Fiscal Year 1996, construction and related contracts for the UCONN 2000 program totaled \$4.6 billion from all fund sources; \$3.6 billion is strictly UCONN 2000 funds. As of July 2022, Connecticut businesses have accounted for \$2.83 billion of the total contracted dollars with “set-aside” general contractors and subcontractors accounting for \$933.7 million. Overall, small business participation has amounted to \$528.1 million, minority business participation has amounted to \$120.9 million, and women-owned business participation has amounted to \$285.8 million.

UCONN 2000: FINANCE

Pursuant to Section 10a-109x of the Connecticut General Statutes, the semi-annual report to the General Assembly is to provide, among other things, information on the number of projects and securities authorized, approved and issued; the payment of debt service requirements, and the payment of principal and interest on the UCONN 2000 securities; and the amount of investment earnings. This section provides that information.

Legislative Authorizations - Selected Discussion

During June 2021, the Governor signed Public Act 21-2 increasing the Debt Service Commitment amount for Fiscal Year 2022 by \$25,000,000 to \$215,500,000 which increased the Fiscal Year 1996 to 2027 total Debt Service Commitment amounts to \$4,307,900,000. The estimated costs in the act were also changed including increasing the project known as “Deferred Maintenance/Code

Compliance/ADA Compliance/Infrastructure & Improvements Renovation Lump Sum and Utility, Administrative and Support Facilities - Health Center”.

During March 2020, Public Act 20-1 was approved which reallocated the authorized Debt Service Commitment debt funding paid for by the State among the Fiscal Years 2020 through 2027 but did not change the total Debt Service Commitment amount authorized for UCONN 2000 projects.

During October 2017, the General Assembly passed Public Act 17-2 and the Governor signed on October 31, 2017 “An Act Concerning the State Budget for the Biennium Ending June 30, 2019, Making Appropriations Therefor, Authorizing and Adjusting Bonds of the State And Implementing Provisions of the Budget” that which among other things, moved some of the authorized DSC bond funding from Fiscal Years 2018 through 2023 and added it to 2024, and the newly added Fiscal Years 2025, 2026 and 2027 (without changing total DSC funding); and changed the name of the UCONN 2000 project “Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum” to “Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities” and UConn Health’s UCONN 2000 named project formally known as “Deferred Maintenance/Code/ADA Renovation Sum — Health Center” to the new UCONN 2000 project name of “Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure & Improvements Renovation Lump Sum and Utility, Administrative and Support Facilities – Health Center”.

During the May 2016 Special Session, the General Assembly passed Public Act 16-4 effective July 1, 2016 which among other things changed the name of the UCONN 2000 project “Deferred Maintenance/Code/ADA Renovation Lump Sum” to “Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum” and also shifted \$26,000,000 of Debt Service Commitment authorizations from Fiscal Year 2017 to Fiscal Year 2018.

During May 2014, Governor Malloy signed Public Act 14-98 which clarified that the language in the UCONN 2000 legislation limiting UCONN 2000 debt applied only to the debt service commitment debt that the State pays and the limit does not apply to UCONN 2000 Special Obligation Student Fee Revenue bonds and other types of UCONN 2000 debt which the University and not the State pays. Public Act 14-5 was also signed in May 2014 and eliminated certain UCONN 2000 Act language that limited leasing outside the Storrs Campus.

In July 2013, Governor Malloy signed Public Act 13-233, “An Act Concerning Next Generation Connecticut”, which extended the UCONN 2000 program another six years until Fiscal Year 2024; increased the statutory authorizations for the UCONN 2000 bonds secured by the State’s debt service commitment by \$1.551 billion for a total of \$4,282,900,000; changed certain Fiscal Year bond authorizations; added a new named project called “Academic and Research Facilities”; and also added the housing language to the “Stamford Campus Improvements/Housing” project.

In July 2011, Governor Malloy signed Public Act 11-75, “An Act Concerning the University of Connecticut Health Center”, the Bioscience Connecticut initiative, which increased the statutory authorizations for the UCONN 2000 bonds secured by the State’s debt service commitment by \$262,900,000 for a total of \$2,731,900,000; changed certain Fiscal Year bond authorizations; eliminated a prior provision relating to the \$100 million contribution of federal, private or other non-state money; and provided for funding to renovate research laboratory space and create additional business incubator space.

On August 25, 2011, the Governor signed Public Act 11-57 for creation of a world-class Technology Park on the Storrs Campus to serve as a cornerstone for a new Connecticut research triangle. The Technology Park is expected to generate hundreds of new jobs in Connecticut, encourage new business growth, and leverage millions of dollars in federal and private research funding. The Technology Park will link to UConn Health in Farmington, the Connecticut Bioscience Initiative to Yale University in New Haven and others. A total of \$169.5 million of State General Obligation bond funding has been authorized by the State Bond Commission for the Technology Park. On August 26, 2011, the State Bond Commission authorized the first \$18 million of State General Obligation bonding to begin planning and design. On April 26, 2013, the State Bond Commission authorized the release of \$20 million in State General Obligation bonding to cover the purchase of equipment. On May 11, 2015, the State Bond Commission authorized the release of \$131.5 million in State General Obligation bonding to fund the construction of the new facility.

During the October 2011 special session, the General Assembly adopted Public Act 11-2 which established the Connecticut Bioscience Collaboration Program (the “Collaboration”) and authorized \$290,685,000 of State General Obligation bonds to be issued over a ten-year period and to be deposited in the Connecticut Bioscience Collaboration Fund. The Collaboration will support the establishment of a bioscience cluster anchored by the Jackson Laboratory for Genomic Medicine located on UCH’s Farmington campus.

In Fiscal Year 2002, the General Assembly enacted and the Governor signed into law Public Act 02-3, An Act Concerning 21st Century UConn. This act authorized additional projects for the University and UConn Health for Phase III of UCONN 2000. This act amended Public Act 95-230 and extended the UCONN 2000 financing program.

Public Act 95-230 enabled the University to borrow money in its own name for a special 10-year capital improvement program designed to modernize, rehabilitate, and expand the physical plant of the University. It authorized projects for Phases I and II of UCONN 2000, estimated to cost \$1,250 million, of which \$962 million was financed by bonds of the University secured by the State Debt Service Commitment; \$18 million was funded by State General Obligation Bonds; and the balance of \$270 million was financed by gifts, other revenue, or borrowing resources of the University, including Special Obligation Student Fee Revenue bonds.

General Obligation Bonds

Section 10a-109 of the Connecticut General Statutes empowers the University to issue General Obligation Bonds secured by the State’s Debt Service Commitment (“DSC”). These bonds are referred to as “General Obligation Debt Service Commitment Bonds” or “GO-DSC Bonds” throughout the remainder of this report. These bonds are issued pursuant to the General Obligation Master Indenture of Trust, dated as of November 1, 1995, between the University of Connecticut, as Issuer, and Fleet National Bank of Connecticut as Trustee (now U.S. Bank Trust Company, National Association). The University’s Board of Trustees on November 10, 1995, and the State Bond Commission on December 21, 1995 approved the Master Indenture of Trust. The Master Indenture was subsequently amended and approved by the University’s Board of Trustees on September 26, 2003 and the State Bond Commission on December 19, 2003. The Board of Trustees and the Governor approve the subsequent Supplemental Indenture for each bond issue. The University and the Office of the State Treasurer, working in conjunction, manage the GO-DSC Bond sale process.

General Obligation Bond Issues Completed

As of June 30, 2022, there have been thirty-six GO-DSC Bond issues for the UCONN 2000 program including twenty-four new money and twelve refunding bond issues.

There have been twenty-four new money GO-DSC Bonds issues totaling \$3,511,652,146.50 in par value which, together with original issue premium, funded \$3,804,000,000 of UCONN 2000 projects. The remaining balance, together with accrued interest and net original issue premium, funded the costs of issuance including deposits to the State Treasurer pursuant to the indentures.

Pursuant to Section 10a-109g of the Connecticut General Statutes, the UCONN 2000 GO-DSC Bonds authorized, approved and issued to date are listed below:

GO-DSC Bonds Phase I, II & III

<u>Date of Issue</u>	<u>Par Amount</u>	<u>TIC (1)</u>	<u>Bond Issue</u>
February 21, 1996	\$83,929,714.85	4.94%	1996 Series A ⁽²⁾
April 24, 1997	124,392,431.65	5.48%	1997 Series A ⁽²⁾
June 24, 1998	99,520,000.00	4.78%	1998 Series A ⁽²⁾
April 8, 1999	79,735,000.00	4.46%	1999 Series A ⁽²⁾
March 29, 2000	130,850,000.00	5.42%	2000 Series A ⁽²⁾
April 11, 2001	100,000,000.00	4.54%	2001 Series A ⁽²⁾
April 18, 2002	100,000,000.00	4.74%	2002 Series A ⁽²⁾⁽³⁾
March 26, 2003	96,210,000.00	3.97%	2003 Series A ⁽²⁾⁽⁴⁾
January 22, 2004	97,845,000.00	3.76%	2004 Series A ⁽²⁾⁽⁵⁾
March 16, 2005	98,110,000.00	4.20%	2005 Series A ⁽²⁾⁽⁶⁾
March 15, 2006	77,145,000.00	4.20%	2006 Series A ⁽²⁾⁽⁷⁾
April 12, 2007	89,355,000.00	4.14%	2007 Series A ⁽²⁾⁽⁸⁾
April 16, 2009	144,855,000.00	4.01%	2009 Series A ⁽²⁾⁽⁹⁾
May 25, 2010	97,115,000.00	3.64%	2010 Series A ⁽²⁾⁽¹⁰⁾
December 8, 2011	179,730,000.00	3.31%	2011 Series A ⁽²⁾⁽¹¹⁾
July 31, 2013	172,660,000.00	3.58%	2013 Series A ⁽¹²⁾
April 22, 2014	109,050,000.00	3.37%	2014 Series A ⁽¹³⁾
April 16, 2015	220,165,000.00	3.09%	2015 Series A ⁽¹⁴⁾
April 21, 2016	261,510,000.00	2.76%	2016 Series A ⁽¹⁵⁾
January 19, 2017	311,200,000.00	3.42%	2017 Series A ⁽¹⁶⁾
May 3, 2018	276,075,000.00	3.67%	2018 Series A ⁽¹⁷⁾
May 8, 2019	174,785,000.00	3.05%	2019 Series A ⁽¹⁸⁾
December 17, 2020	160,230,000.00	2.21%	2020 Series A ⁽¹⁹⁾
<u>April 13, 2022</u>	<u>\$227,185,000.00</u>	3.25%	2022 Series A ⁽²⁰⁾
Subtotal Phase I, II & III	\$3,511,652,146.50		

GO-DSC Refunding Bonds

January 29, 2004	\$216,950,000.00	3.55%	2004 Series A Refunding ⁽²⁾⁽⁵⁾
March 15, 2006	61,020,000.00	4.17%	2006 Series A Refunding ⁽²⁾⁽⁷⁾
April 12, 2007	46,030,000.00	4.22%	2007 Series A Refunding ⁽²⁾⁽⁸⁾
May 25, 2010	36,095,000.00	2.86%	2010 Series A Refunding ⁽²⁾⁽¹⁰⁾
December 8, 2011	31,905,000.00	2.29%	2011 Series A Refunding ⁽²⁾⁽¹¹⁾
July 31, 2013	51,250,000.00	2.71%	2013 Series A Refunding ⁽¹²⁾
April 22, 2014	92,940,000.00	1.41%	2014 Series A Refunding ⁽¹³⁾
April 16, 2015	34,625,000.00	2.15%	2015 Series A Refunding ⁽¹⁴⁾
April 21, 2016	80,425,000.00	1.70%	2016 Series A Refunding ⁽¹⁵⁾
January 19, 2017	33,950,000.00	2.01%	2017 Series A Refunding ⁽²⁾⁽¹⁶⁾
May 8, 2019	64,680,000.00	2.23%	2019 Series A Refunding ⁽¹⁸⁾
<u>December 17, 2020</u>	<u>\$119,085,000.00</u>	0.95%	2020 Series A Refunding ⁽¹⁹⁾
Subtotal Refunding Bonds	\$868,955,000.00		

Total GO-DSC Bonds \$4,380,607,146.50

- (1) TIC is the true interest cost reflecting the interest rate for the time value of money across an entire bond issue.
- (2) Bonds are no longer outstanding.
- (3) The GO-DSC 2002 Series A Bonds provided \$994,688.03 directly to the Office of the State Treasurer.
- (4) The GO-DSC 2003 Series A Bonds par amount of \$96,210,000 plus \$3,790,000 of the original issue premium totaled \$100,000,000 available for projects.
- (5) The GO-DSC 2004 Series A Bonds new money and GO-DSC Refunding 2004 Series A Bonds were issued under a single Official Statement with a par amount of \$216,950,000. The GO-DSC 2004 new money bonds totaled \$100,000,000 for projects, funded by the \$97,845,000 par amount plus \$2,155,000 of the original issue premium; and the GO-DSC Refunding 2004 Series A Bonds provided \$223,160,000 for a refunding escrow. Additional proceeds, including premium, funded the refunding escrow and the costs of issuance.
- (6) The GO-DSC 2005 Series A Bonds totaled \$100,000,000 available for projects funded by the \$98,110,000 par amount plus \$1,890,000 of the original issue premium. Phase II authorizations accounted for \$50 million and Phase III for \$50 million.
- (7) The GO-DSC 2006 Series A Bonds new money and GO-DSC Refunding 2006 Series A Bonds were issued under a single Official Statement with a par amount of \$138,165,000. The GO-DSC 2006 Series A Bonds new money totaled \$79,000,000 available for projects, funded by the \$77,145,000 par amount plus \$1,835,000 of the original issue premium, and the GO-DSC Refunding 2006 Series A Bonds provided \$65,472,900 for a refunding escrow. Additional proceeds, including premium, funded the refunding escrow and the costs of issuance.
- (8) The GO-DSC 2007 Series A Bonds new money and GO-DSC Refunding 2007 Series A Bonds were issued under a single Official Statement with a par amount of \$135,385,000. The GO-DSC 2007 Series A Bonds new money totaled \$89,000,000 available for projects, and the GO-DSC Refunding 2007 Series A Bonds provided \$49,505,476.89 for a refunding escrow. Additional proceeds, including premium, funded the refunding escrow and the costs of issuance.
- (9) The GO-DSC 2009 Series A Bonds par amount of \$144,855,000 plus \$5,145,000 of the original issue premium totaled \$150,000,000 available for projects.
- (10) The GO-DSC 2010 Series A Bonds new money and GO-DSC Refunding 2010 Series A Bonds were issued under a single Official Statement with a combined par amount of \$133,210,000. The GO-DSC 2010 Series A Bonds new money par amount of \$97,115,000 plus \$7,885,000 of the original issue premium totaled \$105,000,000 available for projects; and the GO-DSC Refunding 2010 Series A Bonds par amount of \$36,095,000 plus \$2,609,428.69 of the original issue premium provided \$38,704,428.69 for the refunding escrow. Additional proceeds, including premium, funded the costs of issuance.
- (11) The GO-DSC 2011 Series A Bonds new money and GO-DSC funding 2011 Series A Bonds were issued under a single Official Statement with a combined par amount of \$211,635,000. The GO-DSC 2011 Series A Bonds new money par amount of \$179,730,000 plus \$20,700,000 of the original issue premium totaled \$200,000,000 available for projects; and the GO-DSC Refunding 2011 Series A Bonds par amount of \$31,905,000 plus \$4,936,565.62 of the original issue premium provided \$36,841,565.62 for the refunding escrow. Additional proceeds, including premium, funded the costs of issuance.

- (13) The GO-DSC 2013 Series A Bonds new money and GO-DSC Refunding 2013 Series A Bonds were issued under a single Official Statement with a combined par amount of \$223,910,000. The GO-DSC 2013 Series A Bonds new money par amount of \$172,660,000 plus \$16,340,000 of the original issue premium totaled \$189,000,000 available for projects; and the GO-DSC Refunding 2013 Series A Bonds par amount of \$51,250,000 plus \$6,978,911.08 of the original issue premium provided \$58,228,911.08 for the refunding escrow. Additional proceeds, including premium, funded the costs of issuance.
- (13) The GO-DSC 2014 Series A Bonds new money and GO-DSC Refunding 2014 Series A Bonds were issued under a single Official Statement with a combined par amount of \$201,990,000. The GO-DSC 2014 Series A Bonds new money par amount of \$109,050,000 plus \$10,950,000 of the original issue premium totaled \$120,000,000 available for projects; and the GO-DSC Refunding 2014 Series A Bonds par amount of \$92,940,000 plus \$6,573,683.06 of the original issue premium provided \$99,513,683.06 for the refunding escrow. Additional proceeds, including premium, funded the costs of issuance.
- (14) The GO-DSC 2015 Series A Bonds new money and GO-DSC Refunding 2015 Series A Bonds were issued under a single Official Statement with a combined par amount of \$254,790,000. The GO-DSC 2015 Series A Bonds new money par amount of \$220,165,000 plus \$29,835,000 of the original issue premium totaled \$250,000,000 available for projects; and the GO-DSC Refunding 2015 Series A Bonds par amount of \$34,625,000 plus \$5,654,495.56 of the original issue premium totaled \$40,279,495.56 deposited to the refunding escrow. Additional proceeds, including premium, funded the costs of issuance.
- (15) The GO-DSC 2016 Series A Bonds new money and GO-DSC Refunding 2016 Series A Bonds were issued under a single Official Statement with a combined par amount of \$341,935,000. The GO-DSC 2016 Series A Bonds new money par amount of \$261,510,000 plus \$38,490,000 of the original issue premium totaled \$300,000,000 available for projects; and the GO-DSC Refunding 2016 Series A Bonds par amount of \$80,425,000 plus \$10,056,693.44 of the original issue premium totaled \$90,481,693.44 deposited to the refunding redemption fund and/or escrow. Additional proceeds, including premium, funded the costs of issuance.
- (16) The GO-DSC 2017 Series A Bonds new money and GO-DSC Refunding 2017 Series A

Bonds were issued under a single Official Statement with a combined par amount of

\$345,150,000. The GO-DSC 2017 Series A Bonds new money par amount of \$311,200,000 plus \$38,800,000 of the original issue premium totaled \$350,000,000 available for projects; and the GO-DSC Refunding 2017 Series A Bonds par amount of \$33,950,000 plus \$3,010,192.04 of the original issue premium totaled \$36,960,192.04 deposited to the refunding redemption fund and/or escrow. Additional proceeds, including premium, funded the costs of issuance.

- (17) The GO-DSC 2018 Series A Bonds were issued with a par amount of \$276,075,000 plus \$23,925,000 of the original issue premium funded \$300,000,000 for projects. Additional proceeds, including premium, funded the costs of issuance.
- (18) The GO-DSC 2019 Series A Bonds new money and GO-DSC Refunding 2019 Series A Bonds were issued under a single Official Statement with a combined par amount of \$239,465,000. The GO-DSC 2019 Series A Bonds new money par amount of \$174,785,000 plus \$25,215,000 of the original issue premium totaled \$200,000,000 available for projects; and the GO-DSC Refunding 2019 Series A Bonds par amount of \$64,680,000 plus \$8,133,086.38 of the original issue premium totaled \$72,813,086.38 deposited to the trustee bank redemption fund which was immediately used to call and refund all of the outstanding \$72,060,000 DSC 2009 bonds and pay the accrued interest on the same. Additional premium proceeds funded the costs of issuance.
- (19) The GO-DSC 2020 Series A Bonds new money and GO-DSC Refunding 2020 Series A Bonds were issued under a single Official Statement with a combined par amount of \$279,315,000. The GO-DSC 2020 Series A Bonds new money par amount of \$160,230,000 plus \$39,770,000 of the original issue premium funded \$200,000,000 for projects; and the GO-DSC Refunding 2020 Series A Bonds par amount of \$119,085,000 plus \$22,298,769.83 of the original issue premium totaled \$141,383,769.83 deposited to the trustee bank redemption fund which was used to refund \$138,340,000.00 of principal of outstanding bonds as follows: on December 17, 2020 to call and refund \$43,695,000.00 of certain maturities of the GO-DSC 2010 bonds principal outstanding plus \$724,583.42 of accrued interest for a total of \$44,419,583.42; and on February 15, 2021 to call and refund \$89,850,000.00 of the GO-DSC 2011 new money bonds principal outstanding plus \$2,208,875.00 accrued interest for a total of \$92,058,875.00; and to call and refund \$4,795,000.00 of the GO-DSC 2011 Refunding bonds Principal outstanding, plus \$119,875.00 of accrued interest for a total of \$4,914,875.00. Additional premium proceeds funded the costs of issuance.
- (20) The GO-DSC 2022 Series A Bonds were issued with a par amount of \$227,185,000 plus \$32,815,000 of the original issue premium funded \$260,000,000 for projects. Additional premium proceeds funded the costs of issuance.

General Obligation Bonds – Projects

During Fiscal Year 2005, the University finished Phase I and Phase II and initiated Phase III of the UCONN 2000 project authorizations secured by the State's DSC. As of June 30, 2022, the UCONN 2000 act provides for a total of \$4,307,900,000 of UCONN 2000 bonds secured by the State's DSC. As of June 30, 2022, the following projects totaling \$4,019,100,000 have been authorized to receive GO-DSC Bond proceeds by both the Governor and the Board of Trustees:

Phase I & II

	<u>Authorized</u>
Agricultural Biotechnology Facility Completion	\$3,000,000.00
Agricultural Biotechnology Facility	9,400,000.00
Alumni Quadrant Renovations	11,183,623.91
Avery Point Marine Science Research Center-Phase I	30,000,000.00
Avery Point Marine Science Research Center-Phase II	7,254,246.03
Avery Point Renovation	4,875,717.46
Benton State Art Museum Addition	700,000.00
Business School Renovation	7,958,470.42
Central Warehouse New	6,933,751.77
Chemistry Building	53,062,000.00
Deferred Maintenance & Renovation Lump Sum	40,798,259.65
Deferred Maintenance & Renovation Lump Sum Balance	117,386,096.72
East Campus North Renovations	7,382,604.53
Equipment, Library Collections & Telecommunications	60,500,000.00
Equipment, Library Collections & Telecommunications Completion	105,812,000.00
Gant Plaza Deck	7,287,174.10
Gentry Renovation	9,664,596.69
Grad Dorm Renovations	2,928,227.59
Heating Plant Upgrade	9,969,000.00
Hilltop Dormitory Renovations	8,176,528.89
Ice Rink Enclosure	3,280,000.00
International House Conversion/(a.k.a. Museum of Natural History)	886,134.00
Litchfield Agricultural Center-Phase I	1,000,000.00
Mansfield Apartments Renovation	2,071,000.00
Mansfield Training School Improvements	3,500,000.00
Monteith Renovation	444,348.00
Music Drama Addition *	7,400,000.00
North Campus Renovation	10,996,050.15
North Superblock Site & Utilities	7,668,000.00
Northwest Quadrant Renovation-Phase I	2,001,000.00
Northwest Quadrant Renovation-Phase II	30,000,000.00
Parking Garage-North	9,658,000.00
Pedestrian Walkways/(a.k.a. Fairfield Road Pedestrian Mall)	6,074,000.00
School of Business	25,652,366.00
School of Pharmacy	88,609,000.00
Shippee/Buckley Renovations	6,920,000.00
South Campus Complex	12,251,000.00
Stamford Downtown Relocation-Phase I	55,781,471.55
Student Union Addition	44,622,633.00
Technology Quadrant-Phase IA	39,993,000.00
Technology Quadrant-Phase II	34,120,000.00
Torrey Life Science Renovation	251,109.43
Towers Renovation	17,950,243.11

Underground Steam & Water Upgrade	6,000,000.00
Underground Steam & Water Upgrade Completion	6,000,000.00
Waring Building Conversion	11,452,000.00
Waterbury Property Purchase	200,000.00
West Campus Renovations	519,507.20
White Building Renovation	2,427,268.80
<u>Wilbur Cross Building Renovation</u>	<u>19,999,571.00</u>
TOTAL PHASE I & II PROJECTS	\$962,000,000.00

* Board of Trustees added Project 2/22/2001

<u>Phase III - Storrs and Regional Campuses</u>	<u>Authorized</u>
Academic and Research Facilities	\$401,007,429.00
Arjona and Monteith (new classroom buildings)	128,219,870.93
Avery Point Campus Undergraduate and Library Building	10,461,245.77
Avery Point Renovation	8,327,447.54
Beach Hall Renovations	5,146,688.33
Benton State Art Museum Addition	2,903,508.88
Biobehavioral Complex Replacement	3,495,807.00
Bishop Renovation	2,480,140.83
Deferred Maintenance/Code Compliance/ADA Compliance/ Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities	814,390,069.08
Engineering Building (with Environmental Research Institute)	92,579,389.76
Equipment, Library Collections & Telecommunications	185,091,656.00
Family Studies (DRM) Renovation	2,868,306.20
Farm Buildings Repairs/Replacement	6,408,304.09
Fine Arts Phase II	40,708,924.00
Floriculture Greenhouse	6,691,798.67
Gant Building Renovations	12,455,770.32
Gentry Completion	9,628,208.95
Hartford Relocation Acquisition/Renovation	139,027,625.42
Heating Plant Upgrade	11,877,724.42
Intramural, Recreational and Intercollegiate Facilities	31,009,920.63
Jorgensen Renovation	3,899,128.58
Koons Hall Renovation/Addition	1,461,146.00
Lakeside Renovation	3,800,000.00
Law School Renovations/Improvements	16,660,677.09
Manchester Hall Renovation	772,577.13
Mansfield Training School Improvements	3,000,000.00
Natural History Museum Completion	500,000.00
North Hillside Road Completion	6,700,000.00
Old Central Warehouse *	126,000.00
Parking Garage #3	75,214.27
Psychology Building Renovation/Addition	24,337,399.00
Residential Life Facilities	160,972,476.01

School of Pharmacy/Biology Completion	6,000,000.00
Stamford Campus Improvements/Housing	1,500,870.00
Storrs Hall Addition	14,664,091.44
Student Union Addition	13,000,000.00
Support Facility (Architectural and Engineering Services)	16,583.05
Torrey Renovation Completion and Biology Expansion	1,530,373.00
Torrington Campus Improvements	369,156.42
Waterbury Downtown Campus	1,608,764.00
West Hartford Campus Renovations/Improvements	6,774,305.19
<u>Young Building Renovation/Addition</u>	<u>23,651,403.00</u>
Total – Storrs & Regionals Project List	\$2,206,200,000.00

UConn Health

CLAC Renovation Biosafety Level 3 Lab	\$15,901,465.91
Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure & Improvements Renovation Lump Sum and Utility, Administrative and Support Facilities - Health Center	76,959,697.17
Dental School Renovation	3,525,000.00
Equipment, Library Collections and Telecommunications - Health Center	116,429,390.00
Library/Student Computer Center Renovation	1,266,459.97
Main Building Renovation	117,484,315.91
Medical School Academic Building Renovation	39,578,232.00
Planning and Design Costs	25,000,000.00
Research Tower	67,992,229.21
Support Building Addition/Renovation	100,000.00
<u>The University of Connecticut Health Center New Construction and Renovation</u>	<u>386,663,209.83</u>
Total – UConn Health Project List	\$850,900,000.00

TOTAL PHASE III PROJECTS **\$3,057,100,000.00**

TOTAL GO-DSC BONDS: PHASE I, II AND III PROJECTS **\$4,019,100,000.00**

* The Old Central Warehouse was added by PA 07-108 effective 7-1-2007

General Obligation Bonds – Refundings

Pursuant to Section 10a-109 of the Connecticut General Statutes, the University may issue refunding securities.

As of June 30, 2022, the University achieved \$93.7 million in cumulative gross debt service savings for Connecticut taxpayers by issuing GO-DSC Refunding Bonds in 2004, 2006, 2007, 2010, 2011, 2013, 2014, 2015, 2016, 2017, 2019 and 2020 as detailed below.

On January 29, 2004, the University achieved \$15.2 million in debt service savings for Connecticut taxpayers through the \$216,950,000 of UCONN 2000 GO-DSC Refunding 2004 Series A Bonds. Proceeds pre-refunded \$223,160,000 of the portions of the 1996, 1997, 1998, 2000, 2001 and 2002 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$15,215,582.84 on a gross cash

debt service savings basis or \$10,117,718.77 on a net present value basis (4.53% savings over refunded bonds debt service) spread across Fiscal Years 2004 to 2020.

On March 15, 2006, the University achieved \$4.0 million in debt service savings through the issuance of \$61,020,000 of UCONN 2000 GO-DSC Refunding 2006 Series A Bonds. Proceeds pre-refunded \$61,675,000 of the portions of the 1998, 1999, 2000, 2001 and 2002 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$4,003,734.09 on a gross cash debt service savings basis or \$2,495,916.47 on a net present value basis (3.94% savings over refunded bonds debt service) spread across Fiscal Years 2006 to 2020.

On April 12, 2007, the University achieved \$1.7 million in debt service savings through the issuance of \$46,030,000 of UCONN 2000 GO-DSC Refunding 2007 Series A Bonds. Proceeds pre-refunded \$46,695,000 of the portions of the 2002 and 2003 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$1,680,056.23 on a gross cash debt service savings basis or \$1,387,269.87 on a net present value basis (2.97% savings over refunded bonds debt service) spread across Fiscal Years 2008 to 2022.

On May 25, 2010, the University achieved \$1.8 million in debt service savings through the issuance of \$36,095,000 of UCONN 2000 GO-DSC Refunding 2010 Series A Bonds. Proceeds pre-refunded \$35,885,000 of portions of the 1999, 2001, 2003 and 2004 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$1,791,739.17 on a gross cash debt service savings basis or \$1,470,720.91 on a net present value basis (4.1% savings over refunded bonds debt service) spread across Fiscal Years 2011 to 2021.

On December 8, 2011, the University achieved \$1.9 million in debt service savings through the issuance of \$31,905,000 of UCONN 2000 GO-DSC Refunding 2011 Series A Bonds. Proceeds pre-refunded \$33,735,000 of portions of the 2003 and 2004 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$1,918,938.89 on a gross cash debt service savings basis or \$1,680,287.49 on a net present value basis (5.0% savings over refunded bonds debt service) spread across Fiscal Years 2011 to 2021.

On July 31, 2013, the University achieved \$4.8 million in debt service savings through the issuance of \$51,250,000 of UCONN 2000 GO-DSC Refunding 2013 Series A Bonds. Proceeds pre-refunded \$54,375,000 of portions of the 2004 and 2005 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$4,768,953.75 on a gross cash debt service savings basis or \$3,982,216.07 on a net present value basis (7.3% savings over refunded bonds debt service) spread across Fiscal Years 2014 to 2024.

On April 22, 2014, the University achieved \$8.5 million in debt service savings through the issuance of \$92,940,000 of UCONN 2000 GO-DSC Refunding 2014 Series A Bonds. Proceeds refunded \$97,930,000 of portions of the 2004 and 2005 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$8,491,280.28 on a gross cash debt service savings basis or \$7,697,944.62 on a net present value basis (7.9% savings over refunded bonds debt service) spread across Fiscal Years 2015 to 2025.

On April 16, 2015, the University achieved \$4.9 million in debt service savings through the issuance of \$34,625,000 of UCONN 2000 GO-DSC Refunding 2015 Series A Bonds. Proceeds refunded \$38,550,000 of certain maturities of the 2006 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$4,944,870.51 on a gross cash debt service savings basis or \$4,281,359.73 on a net present value basis (11.1% savings over refunded bonds debt service) spread across Fiscal Years 2016 to 2026.

On April 21, 2016, the University achieved \$8.5 million in debt service savings through the issuance of \$80,425,000 of UCONN 2000 GO-DSC Refunding 2016 Series A Bonds. Proceeds refunded \$46,535,000 of certain maturities of the 2006 UCONN 2000 GO-DSC Refunding Bonds and pre-refunded \$42,000,000 of certain maturities of the 2007 UCONN 2000 GO-DSC Bonds. Debt service savings amounted to \$8,489,980.00 on a gross cash debt service savings basis or \$7,751,484.82 on a net present value basis (8.8% savings over refunded bonds debt service) spread across Fiscal Years 2017 to 2027.

On January 19, 2017, the University achieved \$3.8 million in debt service savings through the issuance of \$33,950,000 of UCONN 2000 GO-DSC Refunding 2017 Series A Bonds. Proceeds refunded \$36,095,000 of the 2007 UCONN 2000 GO-DSC Refunding Bonds 2018 to 2022 maturities. Debt service savings amounted to \$3,763,591.11 on a gross cash debt service savings basis or \$3,295,890.33 on a net present value basis (9.1% savings over refunded bonds debt service) spread across Fiscal Years 2018 to 2022.

On May 8, 2019, the University achieved \$9.6 million in debt service savings through the issuance of \$64,680,000 of UCONN 2000 GO-DSC Refunding 2019 Series A Bonds. Proceeds refunded \$72,060,000 of the 2009 UCONN 2000 GO-DSC Refunding Bonds 2020 to 2029 maturities. Debt service savings amounted to \$9,567,690.89 on a gross cash debt service savings basis or \$8,110,020.66 on a net present value basis (10.9% over refunded bonds debt service) spread across Fiscal Years 2020 to 2029.

On December 17, 2020, the University achieved \$29.0 million in debt service savings through the issuance of \$119,085,000 (plus original issue premium) of UCONN 2000 GO-DSC Refunding 2020 Series A Bonds. Proceeds refunded \$138,340,000.00 of principal of outstanding bonds as follows: on December 17, 2020 to call and refund \$43,695,000.00 of certain maturities of the GO-DSC 2010 bonds principal outstanding plus \$724,583.42 of accrued interest for a total of \$44,419,583.42; and on February 15, 2021 to call and refund \$89,850,000.00 of the GO-DSC 2011 new money bonds principal outstanding plus \$2,208,875.00 accrued interest for a total of \$92,058,875.00; and to call and refund \$4,795,000.00 of the GO-DSC 2011 Refunding bonds Principal outstanding, plus \$119,875.00 of accrued interest for a total of \$4,914,875.00. Additional premium proceeds funded the costs of issuance. Apart from the 2/15/2021 maturity of the 2011 New Money and Refunding bonds all the outstanding principal was refunded. Debt service savings amounted to \$29,010,290.14 on a gross cash debt service savings basis or \$27,416,150.18 on a net present value basis (19.81% over refunded bonds debt service) spread across Fiscal Years 2021 to 2031

Special Obligation Student Fee Revenue Bonds

UCONN 2000 also authorizes the University to issue Special Obligation Revenue bonds. Unlike the UCONN 2000 GO-DSC Bonds that are paid from the State's General Fund, debt on the Special Obligation Bonds is paid from certain pledged revenues of the University as defined in the particular bond series indenture.

A Special Capital Reserve Fund may be established for UCONN 2000 Special Obligation bond issues only if the Board of Trustees determines that the Special Obligation bond issue is self-sufficient as defined in the Act. The self-sufficiency finding by the University must be submitted to and confirmed as not unreasonable or arbitrary by the State Treasurer prior to issuance of the bonds. Once approved, the Special Capital Reserve Fund is funded at issuance by the University to meet the minimum capital reserve requirement.

Special Obligation Student Fee Revenue Bond Issues Completed

The UCONN 2000 Special Obligation Student Fee Revenue Bonds ("SO-SFR Bonds") authorized, approved and issued to date are listed below.

SO-SFR Bonds have been issued pursuant to the Special Obligation Indenture of Trust, dated as of January 1, 1997, between the University as Issuer and U.S. Bank Trust Company, National Association as successor to State Street Bank & Trust as Trustee ("the Special Obligation Master Indenture"). The Board of Trustees approved the Special Obligation Master Indenture on November 8, 1996. The Board of Trustees and the Governor approve the subsequent Supplemental Indentures for each Special Obligation bond issue.

There have been seven bond issues, including three refundings, pursuant to the Special Obligation Master Indenture that, as mentioned above, are not secured by the State's DSC. The University and the Office of the State Treasurer, working in conjunction, manage the Special Obligation bond sale process. UCONN 2000 SO-SFR Bonds issued to date are summarized below:

UCONN 2000 SO-SFR Bonds

<u>Date of Issue</u>	<u>Par Amount</u>	<u>TIC</u> ⁽¹⁾	<u>Bond Issue</u>
February 4, 1998	\$33,560,000	5.08%	1998 Series A ⁽²⁾
June 1, 2000	\$89,570,000	6.02%	2000 Series A ⁽²⁾
February 14, 2002	\$75,430,000	4.94%	2002 Series A ⁽²⁾
March 29, 2018	\$141,725,000	4.06%	2018 Series A
February 27, 2002	\$96,130,000	4.89%	Refunding 2002 Series A ⁽²⁾
June 16, 2010	\$47,545,000	3.14%	Refunding 2010 Series A ⁽²⁾
December 13, 2012	\$87,980,000	2.47%	Refunding 2012 Series A

⁽¹⁾ TIC is the true interest cost reflecting the interest rate for the time value of money across an entire bond issue. The UCONN 2000 SO-SFR Bonds are generally issued for an approximate 30-year final maturity, compared to a 20-year final maturity for the GO-DSC Bonds; hence the TIC may appear relatively higher for SO-SFR Bonds.

⁽²⁾ Bonds are no longer outstanding

On February 4, 1998, the University issued \$33,560,000 of UCONN 2000 Student Fee Revenue 1998 Series A Bonds with a final maturity of November 15, 2027. The Special Obligation First Supplemental Indenture was also dated January 1, 1997 and authorized the issuance of bonds up to a principal amount not to exceed \$30,000,000 for construction of the South Campus Residence and Dining Hall, plus amounts necessary to fund a Special Capital Reserve Fund (“SCRF”) and provide for costs of issuance. The University managed the issuance and sale of these bonds and realized a favorable true interest cost over the term. Debt service for these bonds is paid from pledged revenues as further defined in the Indenture of Trust. Such pledged revenues also help support future operation and maintenance costs for facilities built or renovated through UCONN 2000.

On June 1, 2000, the University issued \$89,570,000 of the UCONN 2000 Student Fee Revenue 2000 Series A Bonds pursuant to the Special Obligation Master Indenture and the SO-SFR Bonds Second Supplemental Indenture dated as of May 1, 2000. Bond proceeds funded \$87,000,000 of construction for the Hilltop Dormitory, Hilltop Student Rental Apartments, and Parking Garage South. They also provided for capitalized interest and costs of issuance. The \$89,570,000 Student Fee Revenue 2000 Series A Bonds were defeased in substance on February 27, 2002, as further described below, and are no longer reflected as outstanding debt on the University’s financial statements.

On February 14, 2002, the University issued \$75,430,000 of the UCONN 2000 Student Fee Revenue 2002 Series A Bonds pursuant to the Special Obligation Master Indenture and the SO- SFR Bonds Fourth Supplemental Indenture dated as of November 16, 2001. Bond proceeds funded \$72,180,000 of construction for the Alumni Quadrant Renovations, Shippee/Buckley Renovations, East Campus North Renovations, Towers Renovations (including Greek Housing), and North Campus Renovations (including North Campus Student Suites and Apartments).

On March 29, 2018, the University issued \$141,725,000 of the UCONN 2000 Student Fee Revenue 2018 Series A Bonds pursuant to the Special Obligation Master Indenture and the SO- SFR Bonds Fifth Supplemental Indenture dated as of November 21, 2017. Bond proceeds funded \$152,000,000 of construction for the UCONN 2000 Project Intramural, Recreational and Intercollegiate Facilities including a new Student Recreation Center, associated infrastructure, and Stadia. They also funded capitalized interest and costs of issuance.

Special Obligation Student Fee Revenue Bonds - Projects

To date, ten projects have been authorized to receive \$374,180,000 of the UCONN 2000 SO-SFR Bond proceeds of which \$341,180,000 were issued (some of these projects were also supported by GO-DSC or other funding) as follows:

<u>Phase I & II</u>	<u>Authorized & Issued</u>
Alumni Quadrant Renovations	7,000,000.00
East Campus North Renovations	1,000,000.00
Hilltop Dormitory New	21,000,000.00
Hilltop Student Rental Apartments	42,000,000.00
North Campus Renovation (including North Campus Student Suites and Apartments)	45,000,000.00
Parking Garage-South	24,000,000.00
Shippee/Buckley Renovations	5,000,000.00
South Campus Complex	30,000,000.00
Towers Renovations (including Greek Housing)	14,180,000.00
TOTAL SO-SFR BONDS: PHASE I AND II PROJECTS	<u>\$189,180,000.00</u>

<u>Phase III</u>	<u>Authorized SFR 2018*</u>
Intramural, Recreational and Intercollegiate Facilities Authorized	185,000,000.00
Intramural, Recreational and Intercollegiate Facilities Not Issued	(33,000,000.00)
TOTAL SO-SFR PHASE III BONDS AUTHORIZED & ISSUED	<u>\$152,000,000.00</u>

*Although the SO-SFR Fifth Supplemental Indenture authorized \$185 million only \$152 million was issued by the SO-SFR 2018A bonds. The remaining \$33 million is not yet issued as of 6/30/2022 and not available to be spent.

<u>Phase I, II & III</u>	<u>Authorized & Issued</u>
TOTAL SO-SFR BONDS AUTHORIZED	<u>\$374,180,000.00</u>
TOTAL SO-SFR BONDS NOT ISSUED	<u>(\$33,000,000.00)</u>
TOTAL SO-SFR BONDS AUTHORIZED & ISSUED	<u>\$341,180,000.00</u>

Special Obligation Student Fee Revenue Bonds – Calls and Refundings

Pursuant to Section 10a-109 of the Connecticut General Statutes, the University may issue refunding securities. The University achieved a total of \$47.6 million in gross debt service savings for Connecticut taxpayers by issuing four series of SO-SFR Refunding Bonds as follows.

On February 27, 2002, the University achieved debt service savings of \$3,553,672 on a gross cash debt service savings basis or \$2,383,106 on a net present value basis (3.036% savings over refunded bonds debt service) through its issuance of \$96,130,000 of the UCONN 2000 Student Fee Revenue Refunding 2002 Series A Bonds. The bonds were issued pursuant to the Special Obligation Master Indenture and the SO-SFR Bonds Third Supplemental Indenture, dated as of February 1, 2002. Proceeds were used to take advantage of favorable market conditions to advance refund and defease in substance all the \$89,570,000 of Student Fee Revenue 2000 Series A Bonds outstanding. Proceeds were deposited with the Trustee bank in an irrevocable escrow fund sufficient to satisfy future debt service and call premiums on the prior issue.

On June 16, 2010, the University achieved debt service savings of \$9,479,927 on a gross cash debt service savings basis or \$7,211,753 on a net present value basis (9.915% savings over refunded bonds debt service) (including the free up of \$2,126,425 of SCRF amounts), through its issuance of \$47,545,000 of the UCONN 2000 Student Fee Revenue Refunding 2010 Series A Bonds. The bonds were issued pursuant to the Special Obligation Master Indenture and the SO-SFR Bonds Third Supplemental Indenture, dated as of February 1, 2002. Proceeds were used to take advantage of favorable market conditions to refund, advance refund and defease in substance \$51,305,000 of prior bonds (including \$25,140,000 of the Student Fee Revenue 1998 Series A Bonds and \$26,165,000 of the Student Fee Revenue 2002 Series A Bonds outstanding). The par amount of \$47,545,000 plus \$4,267,926 of the original issue premium and \$2,126,425 from the 1998 Special Capital Reserve Fund release were deposited with the Trustee bank in a \$53,939,351.28 irrevocable escrow fund to satisfy future debt service and call premiums on the prior issues.

On December 13, 2012 the University achieved debt service savings of \$31,861,282.50 on a gross cash debt service savings basis or \$26,701,078.58 on a net present value basis (25.2% savings over refunded bonds debt service) spanning Fiscal Years 2013 thru 2030 by issuing \$87,980,000 of the UCONN 2000 Student Fee Revenue Refunding 2012 Series A Bonds. We achieved a stunning Total Net Present Value Savings of \$26,701,078.58 or 25.2% of the refunded principal. Working in conjunction with the Office of the State Treasurer, the University negotiated a remarkable all in True Interest Cost of 2.48 % which is the lowest interest rate for a single bond issue in the history of the program. We refunded \$106,030,000 of prior bonds including \$32,430,000 of the SO-SFR 2002 A new money bonds (all the outstanding), and \$73,600,000 of the SO-SFR Refunding 2002 A bonds (all the outstanding). The par amount of \$87,980,000 plus \$19,690,291.67 of the original issue premium were deposited with the Trustee bank in a \$107,670,291.67 irrevocable escrow fund to satisfy future debt service and call premiums on the prior issues. The bonds were issued pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Third Supplemental Indenture, dated as of February 1, 2002.

On November 15, 2019 the University achieved debt service savings of \$2,683,550 by calling and retiring at face value the outstanding principal of \$16,745,000 of Special Obligation Student Fee Revenue 2010 Refunding bonds on their call date of November 15, 2019, from available pledged revenues. Interest payments on the outstanding debt have an average coupon of 4.6% per year. Calling and retiring the \$16,745,000 principal eliminates the \$2,683,550 of scheduled interest payments, providing a 16% return on this transaction. The University pledged had been invested in the State Short Term Investment Fund which yields vary daily, but which averaged only 0.72% over the eight years prior to the call. The benefit of calling and retiring the \$16,745,000 bond principal eight years early minus the cost of earning an average of 0.72% per year results in a return of 9.66% in net present value savings of \$1,617,919 (9.66% of refunded par) in favor of retiring the bonds. Accordingly, the Board of Trustees approved the transaction on October 23, 2019, and University pledged revenues were wired to the Trustee bank's dedicated redemption account, pursuant to the indentures, sufficient to call and retire the outstanding \$16,745,000 SO-SFR REF 2010 principal at par on the day of the call. The original SO-SFR REF 2010-A Bonds refunded all the outstanding SO-SFR 1998-A Bonds and part of the 2002-A Bonds as further described above.

UCONN 2000 Heating Plant Upgrade Tax-Exempt Governmental Lease Purchase Agreement for the Cogeneration Facility

Pursuant to Section 10a-109 of the Connecticut General Statutes, the University may issue other UCONN 2000 securities pursuant to other financing documents. The Board of Trustees authorized \$81,900,000 of UCONN 2000 debt in the form of a Heating Plant Upgrade Tax-Exempt Governmental Lease Purchase Agreement (“Heating Plant Upgrade GLPA”) secured by the University’s general obligation for the Cogeneration facility portion of the UCONN 2000 Heating Plant Upgrade project on the Storrs Campus.

This \$81,900,000 of UCONN 2000 debt was not issued under the UCONN 2000 General Obligation or Special Obligation Indentures of Trust but was entered into under certain separately negotiated documents and agreements in two parts. On December 18, 2003, the University entered a privately placed \$75,000,000 Heating Plant Upgrade GLPA with a reported nominal interest rate of 4.42% compounded monthly to finance the design and construction of a combined heat and power plant. On August 15, 2005, the University amended the agreement for an additional Heating Plant Upgrade GLPA of \$6,900,000 at a 5.09% interest rate compounded monthly (resulting in a combined interest rate of approximately 4.5%).

The Heating Plant Upgrade is a UCONN 2000 Act listed project and the funding, in addition to the \$81.9 million, has also included GO-DSC proceeds. The cogeneration facility is a linchpin of the University’s commitment to energy efficiency and generates much of the needs for electrical power, heating and cooling on the Storrs campus. Cost avoidance achieved through the construction and operation of the facility is expected to provide funds to pay the debt service.

The Heating Plant Upgrade GLPA is not rated by the credit rating agencies however, as UCONN 2000 debt it is considered in their credit rating analysis of the UCONN 2000 General Obligation and Special Obligation programs.

UCONN 2000 Heating Plant Upgrade GLPA– Refundings

Pursuant to the financing documents the University twice renegotiated the interest rate on the original financings of the Heating Plant Upgrade GLPAs and achieved a total of \$7.4 million in gross debt service savings (\$5.0 million net present value) for Connecticut taxpayers through two separate transactions.

During July 2013, the University achieved gross debt service savings of \$5.2 million by negotiating a lower interest rate amendment to the UCONN 2000 Heating Plant Upgrade-Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement. The interest rate was lowered, effective in the August 29, 2013 monthly payment, from 4.42% on the original \$75 million loan, and 5.09% on the original \$6.9 million loan, to 3.22% on both. The combined remaining balance of the loans was approximately \$59 million. The amendment achieved combined gross nominal debt service savings of \$5,168,392.06 million or \$3,238,326.69 (4.2%) on a net present value basis over the remaining 12 years and 5 months of the original financing.

During November 2016 the University achieved gross debt service savings of \$2.2 million by negotiating another lower interest rate amendment to the UCONN 2000 Heating Plant Upgrade-Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement. The interest rate

was lowered a full 100 basis points to 2.22% from 3.22% on the outstanding \$45.1 million balance for a debt service nominal savings of \$2,246,699.46 or present value savings of \$1,758,933.37 (3.9% as a percentage of par) over the remaining term. Monthly debt service payments which UConn pays for out of its own resources were reduced by \$20,802.76 or about \$249,633.06 a year. The new rate was effective from January 2017 to the original term of the loan ending on 12/29/2025 (approximately nine years).

UCONN 2000 Residential Life Facilities – Nathan Hale Inn Promissory Taxable Note

On December 1, 2016, the UCONN 2000 Residential Life Facilities – Nathan Hale Inn Promissory Taxable Note was fully paid off and retired.

Background: On April 29, 2015, the Board of Trustees authorized \$5,500,000 of UCONN 2000 debt in the form of a taxable Promissory Note secured by the University’s general obligation for that portion of the UCONN 2000 Residential Life Facilities project used to purchase the Nathan Hale Inn on the Storrs Campus. The Governor approved the financing on May 19, 2015.

On July 1, 2015, the University entered with Webster Bank a privately placed \$5,376,712.73 principal amount at a 6.84% interest rate known as “UCONN 2000 Residential Life Facilities (Nathan Hale Inn) Promissory Note (Taxable)” which was secured by the general obligation of the University with an approximate 18-month maturity (August 1, 2015 to December 1, 2016). The note’s debt service payments are \$44,989.20 monthly with a balloon payment due on December 1, 2016. The UCONN 2000 Residential Life Facilities (Nathan Hale Inn) Promissory Note (Taxable) was issued pursuant to certain separately negotiated (by the University with Webster Bank) documents and agreements. UCONN 2000 bond counsel reviewed the process. The note was not issued pursuant to the UCONN 2000 General Obligation or Special Obligation Indentures of Trust.

UCONN 2000 DEBT SERVICE

Pursuant to Section 10a-109x of the Connecticut General Statutes, the Semiannual Report to the General Assembly is to list the payment of debt service requirements and the payment of principal and interest on the UCONN 2000 securities.

DEBT SERVICE: General Obligation Debt Service Commitment Bonds

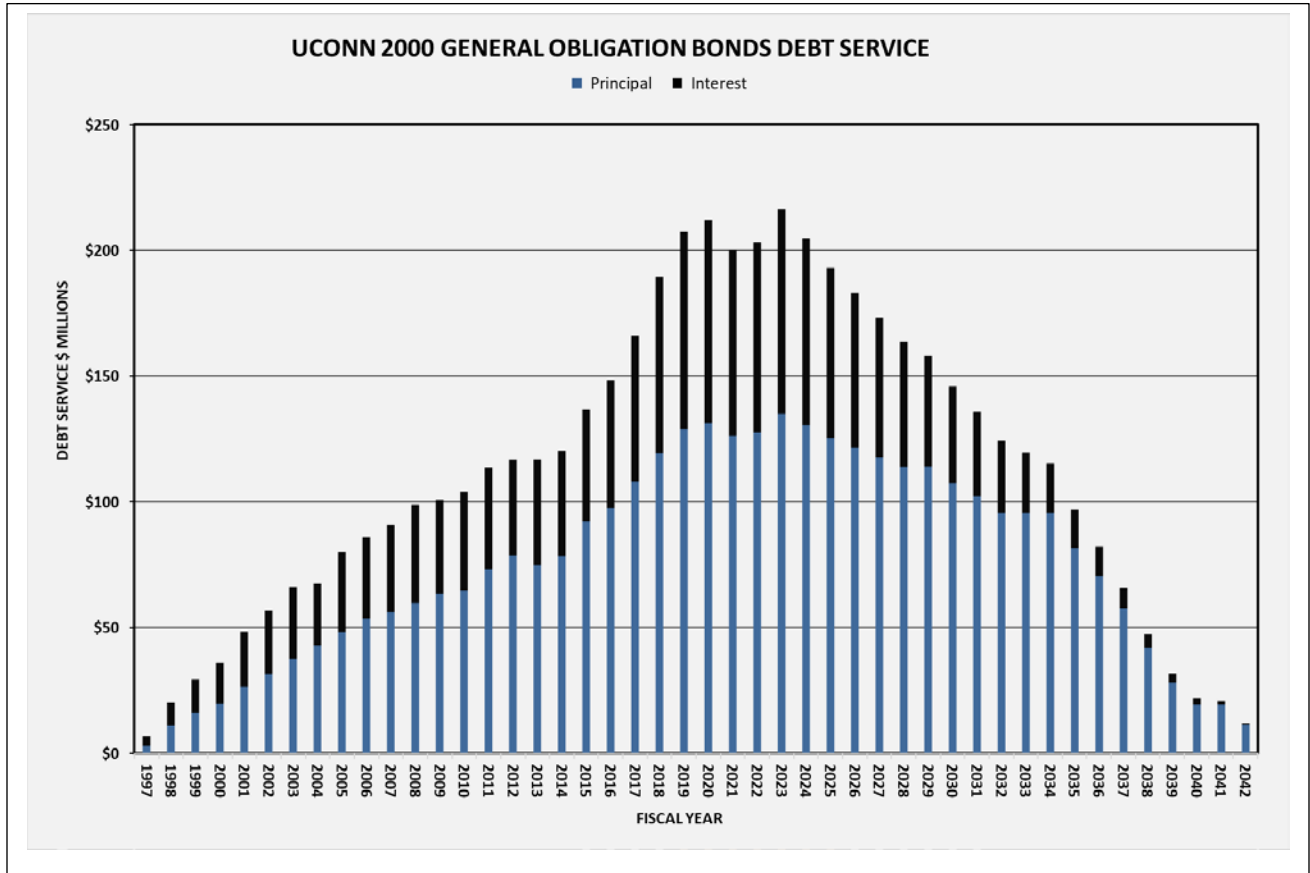
The State General Fund pays the debt service and any arbitrage rebate due on the University’s GO-DSC Bonds.

As of June 30, 2022:

- Since the program’s inception in 1996, total GO-DSC debt service (which is paid by the state) amounted to \$5,131.1 million, representing \$3,453.6 million of principal and \$1,677.5 million of interest (including the Refunding Bonds but net of refunded debt).
- Of this amount, debt service of \$2,821.0 million, representing \$1,770.2 million of principal and \$1,050.8 million of interest (including capital appreciation bonds) has been paid.
- Future debt service requirements amount to \$2,310.0 million, representing \$1,683.4 million of principal and \$626.7 million of interest (including capital appreciation bonds).

For the Fiscal Year ending June 30, 2022, the GO-DSC bonds debt service paid was \$203.1 million, representing \$127.5 million of principal and \$75.6 million of interest.

As of June 30, 2022, the following graph shows UCONN 2000 GO-DSC debt service by Fiscal Year including refunding issues, but net of refunded.



DEBT SERVICE: Special Obligation Student Fee Revenue Bonds

The University is responsible for paying the debt service and any arbitrage rebate due on its Special Obligation debt. All other things equal, the Special Obligation bonds incur proportionally more interest expense because they are generally issued for terms of up to approximately thirty years compared to twenty years for the GO-DSC Bonds. The longer term of the bonds (up to 30 years) generally reflects the long-term debt cost of the assets financed by the bonds being spread more evenly over the annual benefits received by the student populations utilizing the assets.

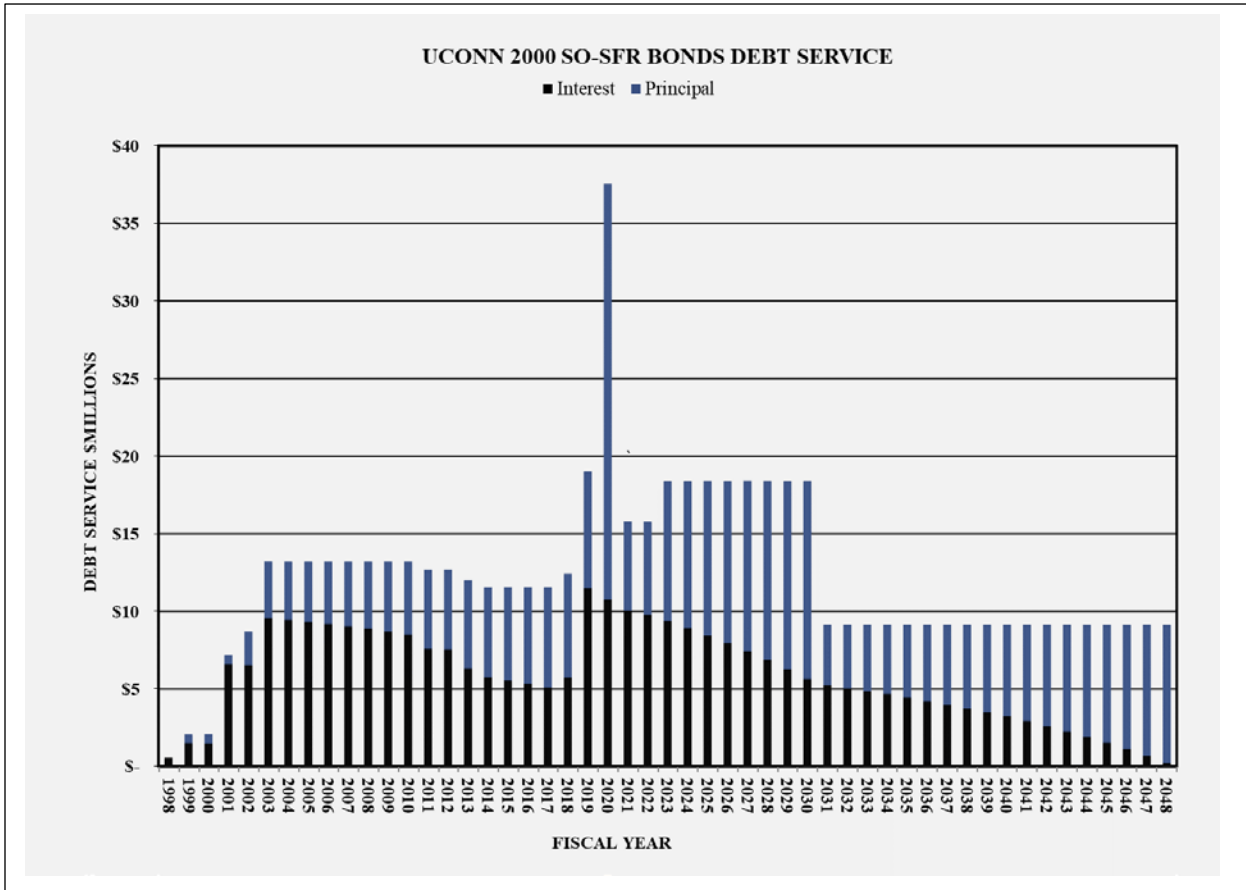
As of June 30, 2022 (comprising the outstanding SO-SFR 2018 New Money and the Refunding 2012 Series A Bonds, all previous SO-SFR bonds have been retired):

- Total UCONN 2000 SO-SFR debt service (which is paid by the University) amounted to \$622.3 million, representing \$325.0 million of principal and \$297.3 million of interest.
- Of this amount, the University had paid debt service of \$310.4 million representing

\$130.1 million of principal and \$180.3 million of interest.

- Debt service remaining totals \$311.9 million comprising \$194.9 million of principal and \$117.0 million of interest (including capital appreciation bonds).

As of June 30, 2022, the graph below shows the SO-SFR debt service paid using UConn’s own funds.



* Fiscal Year 2020 debt service includes a voluntary early call and defeasement of the SO-SFR 2010 bonds of \$16,745,000 in outstanding principal to provide future debt service savings.

DEBT SERVICE: UCONN 2000 Heating Plant Upgrade GLPA

The University is responsible for paying the debt service for the Heating Plant Upgrade GLPA. Originally, there were two financing tranches providing a total of \$81,900,000 of funding for the UCONN 2000 Heating Plant Upgrade the Storrs Campus cogeneration facility for the project on the Storrs Campus. Heating Plant Upgrade GLPA debt service payments commenced on January 29, 2006.

Originally, debt service was to be paid in 240 monthly installments of approximately \$517,135 (which over the life of the financing would have totaled \$124,112,424 comprising \$42,212,424 of interest and \$81,900,000 of principal).

During July 2013, the University negotiated and amended the agreement to the lower rate of 3.22% providing for the (at that time) remaining 149 monthly installments to be lowered to approximately \$482,448, which over the life of the financing, totals to debt service of \$118,944,031 comprising \$37,044,031 of interest and \$81,900,000 of principal.

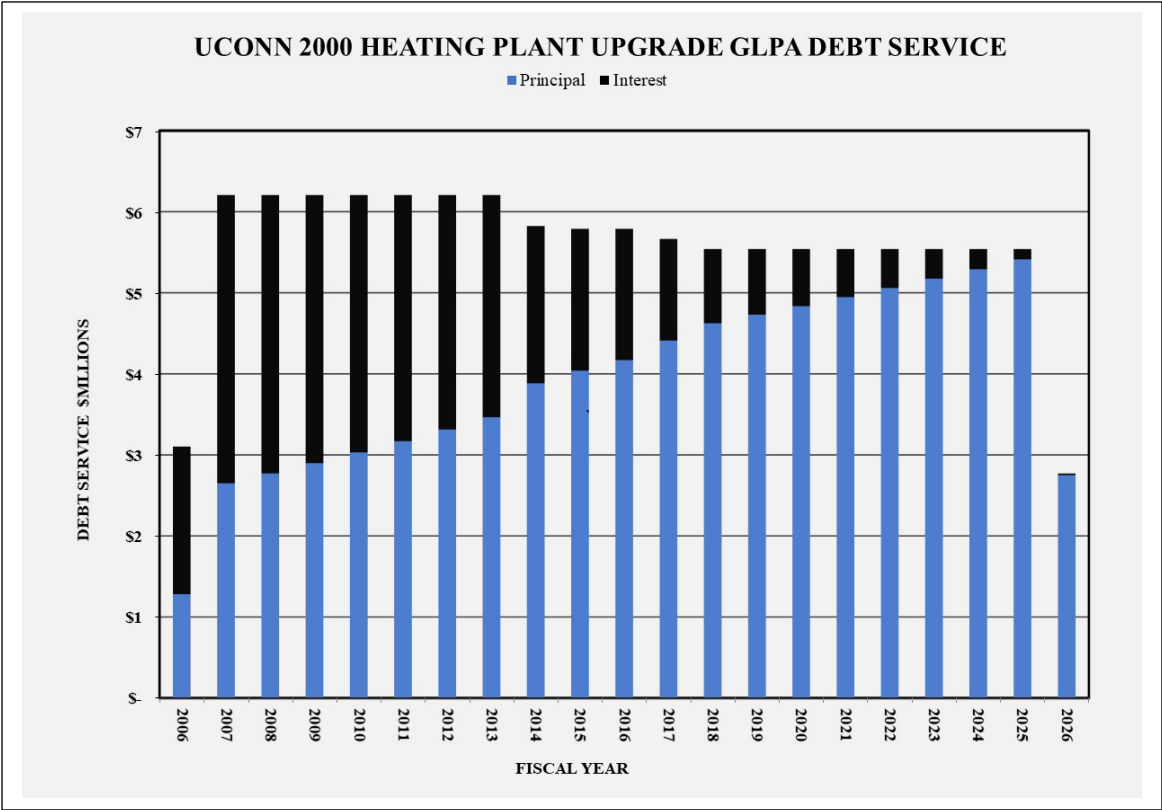
During November 2016, the University renegotiated and amended the agreement to a lower interest rate of 2.22% providing for the remaining 79 monthly installments to be lowered to approximately \$461,645.13 effective January 29, 2017. Following this amendment over the life of the financing total debt service now totals \$116,697,331.91 comprising \$34,797,331.91 of interest and \$81,900,000.00 of principal.

As of June 30, 2022:

- Total UCONN 2000 Heating Plant Upgrade GLPA debt service (which is paid for by the University) amounted to \$116.7 million representing \$81.9 million of principal and \$34.8 million of interest, (post both refinancings to lower rates).
- The University had paid down the Heating Plant Upgrade GLPA debt service by \$97.3 million representing \$63.3 million of principal and \$34.0 million of interest.
- Remaining debt service amounts to \$19.4 million representing \$18.6 million of principal and \$0.8 million of interest.

For the Fiscal Year ending June 30, 2022, the University paid from its own resources Heating Plant Upgrade GLPA debt service of \$5.5 million (representing \$5.0 million of principal and \$0.5 million of interest).

As of June 30, 2022, the below graph shows the UCONN 2000 Heating Plant Upgrade GLPA (for the cogeneration plant) debt service by Fiscal Year.



DEBT SERVICE: UCONN 2000 Residential Life Facilities (Nathan Hale Inn) Promissory Note (Taxable)

The UCONN 2000 Residential Life Facilities (Nathan Hale Inn) Promissory Note (Taxable) was retired on December 1, 2016. Over the eighteen-month term, the University paid total debt service of \$5.9 million representing \$5.4 million of principal and \$0.5 million of interest.

Investment of Debt Proceeds - Management, Investment and Earnings

The proceeds of the sale by the University of any bonds are part of the Trust Estate established under the General Obligation Master Indenture of Trust with the Trustee Bank as security for bondholders. Consequently, the University holds all of the bond proceeds at the Trustee Bank, with this exception: the Costs of Issuance account funded by the University's GO-DSC Bonds may be held and invested by the State Treasurer's Office in a segregated account from which the Treasurer pays debt service to the Trustee Bank. The Special Obligation Master Indenture Trust Estate provisions includes all of the Trustee Bank Special Obligation bond proceeds received at issuance including the Costs of Issuance account, plus the periodically funded debt service fund, and the Renewal and Replacement Fund which was not funded with tax-exempt bond proceeds. The University directs the Trustee to invest and disburse these accounts.

Prior to June 1998, all UCONN 2000 GO-DSC Bond proceeds were deposited with the Office of the State Treasurer and treated like state bond proceeds, including payments made to vendors through the Office of the State Comptroller. Subsequently, the Office of the Attorney General opined that the University, and not the State, issues UCONN 2000 bonds. Accordingly, upon advice of bond counsel and in conformity with the Master Indenture of Trust, GO-DSC Bond construction fund proceeds were deposited to the Trustee Bank and disbursed as directed by the University pursuant to the Indenture. The UCONN 2000 GO-DSC Bond proceeds for costs of issuance are still treated like State bond proceeds and deposited with the Office of the State Treasurer and disbursed through the Office of the State Comptroller.

The Indentures of Trust provide that the University is authorized and directed to order each disbursement from the Construction Account held by the Trustee upon a certification filed with the Trustee bank and, in the case of the DSC bonds, the State Treasurer. The Indentures provide that such certification shall be signed by an Authorized Officer of the University and include certain disbursement information. Once the Authorized Officer certification filings are made, the University can directly disburse payments.

The investment of tax-exempt debt proceeds is heavily regulated by the Internal Revenue Service, the relevant Indentures of Trust with bondholders, Connecticut law, and other regulatory restrictions. In addition to meeting those requirements, the University's general investment policy is to balance an appropriate risk-return level, heavily weighted towards safety of assets, with estimated cash flow needs and liquidity requirements. The University is also mindful that the rating agencies, bond buyers, and bond insurers often weigh the quality of an issuer's investment portfolio.

Bond proceeds form part of the Trust Estate established with the Trustee Bank as security for bondholders. To date, the University has directed the Trustee Bank to invest any DSC construction fund proceeds in the State Treasurer's Short Term Investment Fund ("STIF") which is "AAAm"

rated by Standard and Poor's and offers daily liquidity and historically attractive risk-adjusted yields. The State Treasurer's Office wishes to hold and invest the University's GO-DSC funded Costs of Issuance account, a much smaller account.

The GO-DSC Refunding, 2004, 2006, 2007, 2010, 2011, 2013, 2014, 2015, 2016, 2017, 2019 and 2020 Series A Bond proceeds, other than the costs of issuance, were deposited with the Trustee Bank to immediately redeem bonds or invest in irrevocable escrow funds, which are invested in U.S. Treasury Securities and/or U.S. Treasury State and Local Government Securities ("SLGS") and cash pursuant to the indenture and respective Escrow Agreements.

It has been the University's practice to invest all of the Special Obligation new money bond proceeds, including the debt service funds, in dedicated STIF accounts, with the exception of the 1998 Special Obligation Special Capital Reserve Fund which at times had also been invested in longer term highly rated federal agencies' fixed income Investment Obligations as defined in the Special Obligation Indenture of Trust.

The SO-SFR Refunding 2002, 2010 and 2012 Series A Bond proceeds, other than the costs of issuance and debt service accounts that were invested in STIF, were deposited with the Trustee Bank in their respective irrevocable Escrow Accounts, which were invested in SLGS, and cash pursuant to the Escrow Agreement.

The University's GO-DSC Bond proceeds investment earnings are retained and accounted for by the State Treasurer's Office and do not flow to the University or to the Trustee Bank. The University's Special Obligation bond investment earnings are part of the pledged revenues and are directly retained by the Trustee Bank to pay debt service on the bonds and may also be used to flow to other Trustee bond accounts, if necessary, pursuant to the Indenture of Trust.

Fiscal Year end June 30, 2022, UCONN 2000 SO-SFR Bond funds (not including the refunding escrows and the Renewal & Replacement Fund) investment earnings amounted to \$2,342.58 (cash basis). Additionally, for Fiscal Year end June 30, 2022, the non-bond proceeds Renewal & Replacement Fund held at the Trustee Bank (US Bank, NA) earned \$39,376.91 of investment earnings and were retained in that Trustee Bank account.

Investment earnings on the SO-SFR Bonds Refunding Escrow Accounts flow to their respective irrevocable escrows and are used by the Trustee Bank to meet debt service payments and redeem the defeased bonds. Similarly, investment earnings on the GO-DSC Refunding Escrow Accounts flow to each respective irrevocable escrow and are used by the Trustee Bank to meet debt service payments and redeem the defeased bonds.

On December 29, 2005, the University received \$15,847,241.65 representing the last advance of the \$81,900,000 of funds to the University under the Heating Plant Upgrade GLPA. These funds, and the related investment income, are for uses related to the Cogeneration financing and were deposited in a dedicated STIF account. During December 2006, part of the remaining proceeds, representing the initial December 18, 2003 financing, was yield restricted by investing it in a dedicated Tax-Exempt Proceeds Fund. All the Heating Plant Upgrade GLPA proceeds have been spent.

Future UCONN 2000 Debt Issuance

The University has issued the entire \$962 million of UCONN 2000 Phase I & II authorizations for the GO-DSC bonds.

UCONN 2000 Phase III, as amended, provides for an additional \$3,345,900,000 of funding with GO-DSC bonds. Of this amount, as of June 30, 2022, \$3,057,100,000 of Phase III has been authorized by the Board of Trustees and the Office of the Governor, of which \$215,100,000 is unissued. The total authorization does not include the Twenty-ninth Supplemental Indenture which is pending the Governor's approval as of June 30.

During Fiscal Year 2023 the University tentatively plans to issue new money GO-DSC Bonds, and if conditions warrant a possible GO-DSC refunding bond issue. On June 29, 2022 UConn's Board of Trustees approved a Fiscal Year 2023 capital budget of \$230 million that includes \$125.1 million of GO-DSC bond funds. In future Fiscal Years, the University may issue additional new money GO-DSC bonds as well as refund certain GO-DSC bonds to provide debt service savings to the program, should conditions warrant.

During Fiscal Year 2018 the Board of Trustees and the Office of the Governor approved the Special Obligation Student Fee Revenue Bonds Fifth Supplemental Indenture which authorized \$185,000,000 for the UCONN 2000 Project "Intramural, Recreational and Intercollegiate Facilities" ("IRIF"). Of this authorization \$152,000,000 was used in the SO-SFR 2018 new money bond issue (most of which funded the new Student Recreation Facility on the Storrs Campus and the remainder to stadia and infrastructure), and \$33,000,000 remains unissued as of June 30, 2022. Accordingly, the University could issue bonds with this remaining authorization in the future providing that there is financial self-sufficiency capacity and aggregate pledged revenues sufficient to meet requirements of the Special Obligation Master Indenture. Additionally, should financial market conditions warrant, the University may refund certain outstanding SO-SFR bonds during Fall 2022 to provide debt service savings.

The University could enter other types of tax-exempt or taxable financings pursuant to the UCONN 2000 Act. Market conditions and other factors could also lead to the refunding of other non-public debt in the future.

Credit Ratings

The capital markets have recognized the tangible benefits to the state's economy of meeting the infrastructure and educational goals of the program, as well as the University's success in implementing them. A good credit rating not only provides the state and the University with less expensive access to the capital markets but also supports the state's quality reputation among investors.

As of June 30, 2022, the University's SO-SFR Bonds were rated "A+" by S&P Global and "A1" by Moody's Investors Service. Fitch Ratings does not have an underlying rating for the University's SO-SFR Bonds.

As of June 30, 2022, the University's GO-DSC Bonds were rated "A+" by S&P Global, "Aa3" by Moody's Investors Service, and "A+" by Fitch Ratings.

On April 5, 2019, S&P Global downgraded the University's SO-SFR Bonds to "A+" from "AA-".

On November 12, 2020 Moody's Investors Service downgraded the University's SO-SFR Bonds to "A1" from "Aa3".

On April 5, 2019, S&P Global announced that its credit rating for the outstanding University GO-DSC Bonds was revised to a rating of "A+" from "AA-" following a downgrade of State General Obligation bonds.

On March 31, 2021, Moody's Investors Service upgraded the University's GO-DSC Bonds to "Aa3" from "A1" following an upgrade of the State's General Obligation Bonds to "Aa3" from "A1".

On May 14, 2021, Fitch Ratings upgraded the University's GO-DSC Bonds to "A+" from "A" following an upgrade of the State's General Obligation Bonds to "AA-" from "A+".

In addition to the underlying credit ratings, in the past the University at times would secure certain bond maturities at issuance with municipal bond insurance from FGIC, MBIA and FSA which originally provided "AAA" credit ratings. Subsequently many bond insurers experienced credit rating downgrades and other changes. At times, this has resulted in the UCONN 2000 bonds underlying credit ratings exceeding the credit ratings for certain bond insurers. Additionally, at times investors might utilize bond insurance at their own expense in the secondary market. As a result, people are advised to check with the credit rating agencies for the most recent bond ratings including those that might be so insured.

UCONN 2000 Debt Reflected On Audited Financial Statements

UCONN 2000 financings are debt obligations of the University, as the issuer, and are reflected on UConn's financial statements accordingly. For example, the SO-SFR Bonds, the Heating Plant Upgrade GLPA, and the UCONN 2000 Residential Life Facilities (Nathan Hale Inn) Promissory Note (Taxable) (prior to being paid off and retired by December 1, 2016) debt are shown as liabilities on the University's financial statements and the related capital improvements are shown as assets. The University is the issuer and ultimately responsible for the GO-DSC Bonds which also fund certain assets at UConn Health, and consequently are also partially reflected on UConn Health's financial statements as further discussed below.

Phase III of the Act authorizes the University to fund projects for UConn Health with, among other sources, GO-DSC Bonds and the University has done so. Accordingly, the UCONN 2000 GO-DSC Phase III project proceeds and any unspent debt proceeds are reflected on both UConn's and UConn Health's financial statements. As bonds are issued, the amount of the commitment for UConn Health is recorded as an offset to revenue on UConn's financial statements in the University's Other Changes in Net Position section of the Statement of Revenues, Expenses, and Changes in Net Position. A corresponding liability is recorded in due to affiliate in UConn's Statement of Net Position for the unspent portion of the bonds due to UConn Health. Correspondingly, UConn Health records that portion of UCONN 2000 bond issuance proceeds for UConn Health in the capital appropriation line in UConn Health's Statement of Revenues,

Expenses, and Changes in Net Position. A corresponding receivable is recorded for the unspent portion of the bonds in the Statement on Net Position. The State's DSC for interest on the UCONN 2000 General Obligation bonds is included in Non-Operating Revenues (Expenses) section of the Statement of Revenues, Expenses, and Changes in Net Position.

UCONN 2000: Private Financial Support

For Fiscal Year 2022, the Foundation raised \$115 million in new gifts and commitments, \$37 million designated to endowed accounts and \$78 million to restricted.

- Eversource Energy Service Company \$13.6 to support the Eversource Energy Center
- Anonymous \$13 million to support athletic facilities
- Mr. Peter J. Werth, Jr. '15 \$7.5 million to support the Peter J. Werth Institute
- Good Ventures Foundation \$4.6 million to support the School of Medicine
- Mr. Gregory M. Susla, PHARM '80 \$3 million to support the School of Pharmacy
- Bank of America \$2 million to support the Dodd Center

UCONN 2000 in CYBERSPACE

Information about UCONN 2000 is available on the World Wide Web at:

<https://evpacfo.uconn.edu/uconn2000reports/>

The website contains all previous legislative updates to the Governor and the General Assembly (Progress Reports), the four-year Progress Report, the original UCONN 2000 proposal and UCONN 2000 project updates.

**University of Connecticut
FY23 Capital Budget Spending Plan
Proposed Projects by Statutory Named Lines & by Program***

UCONN 2000 Bond Funded Projects by Statutory Named Lines		Total	By Program		
			Academic/ Research	Deferred Maintenance	Other
Gant Science Building Renovations-STEM	32,000,000	\$ 32,000,000	32,000,000		
Academic and Research Facilities					
Academic Renovations - PharmBio Backfill	1,000,000		1,000,000		
Mirror Lake & South Campus Infrastructure	23,150,000			23,150,000	
Contingency	2,300,000				2,300,000
Deferred Maintenance/Code Compliance/ADA Compliance/Infrastructure Improvements & Renovation Lump Sum and Utility, Administrative and Support Facilities		26,450,000			
Academic & Research	2,858,125		2,858,125		
Information Technology	6,719,375			6,719,375	
Other	2,422,500			1,598,850	823,650
Equipment, Library Collections & Telecommunications		12,000,000			
Residential Life Facilities		54,650,000			54,650,000
Total UCONN 2000 Bond Funded Projects		\$ 125,100,000	\$ 35,858,125	\$ 31,468,225	\$ 57,773,650
Other Funded Projects (University, Gifts, State GO Bonds)					
Facilities Repairs & Improvements	10,000,000			10,000,000	
Programmatic Renovations	6,000,000		6,000,000		
Faculty Innovators (State GO Bonds)	11,729,200		11,729,200		
Hockey Arena	34,800,000				34,800,000
UCH Deferred Maintenance (State GO Bonds)	40,000,000				40,000,000
Other/Contingency	2,370,800				2,370,800
Total Other Funded Projects		\$ 104,900,000	\$ 17,729,200	\$ 10,000,000	\$ 77,170,800
Grand Total FY23 Capital Budget		\$ 230,000,000	\$ 53,587,325	\$ 41,468,225	\$ 134,944,450

*Projects less than \$500,000 are approved by UConn administrative committee. Projects costing \$500,000 or more are submitted for Board action on a project by project basis.

UCONN 2000 Bonds
State General Obligation Bond Phasing Plan & Actuals by Statutory Named Line

Project	Authorization as of 6.30.22*				Actuals as of 5.31.22		
	FY96-FY22	FY23	FY24-27	Total Phases I, II, III	Expenditures	Encumbrances	Available**
Academic and Research Facilities	\$401,007,429	\$32,000,000	\$45,697,010	\$478,704,439	\$274,471,102	\$47,530,124	\$111,006,203
Agricultural Biotechnology Facility & Completion	12,400,000			12,400,000	12,400,000		
Alumni Quadrant Renovations	11,183,624			11,183,624	11,183,624		
Arjona and Monteith (new classroom buildings)	128,219,871			128,219,871	128,219,871		
Avery Point Campus Undergraduate & Library Building	10,461,246			10,461,246	10,461,246		
Avery Point Marine Science Research Center - Phase I & II	37,254,246			37,254,246	37,254,246		
Avery Point Renovation	13,203,165			13,203,165	13,203,165		
Beach Hall Renovations	5,146,688			5,146,688	5,146,688		
Benton State Art Museum Addition	3,603,509			3,603,509	3,603,509		
Biobehavioral Complex Replacement	3,495,807			3,495,807	3,495,807		
Bishop Renovation	2,480,141			2,480,141	2,480,141		
Business School Renovation - Phase II	7,958,470			7,958,470	7,958,470		
Central Warehouse New	6,933,752			6,933,752	6,933,752		
Chemistry Building	53,062,000			53,062,000	53,062,000		
Deferred Maintenance-Storrs & Regionals	974,490,628	26,450,000	37,175,384	1,038,116,012	763,830,159	53,109,287	184,001,182
East Campus North Renovations	7,382,605			7,382,605	7,382,605		
Engineering Building	92,579,390			92,579,390	92,579,390		
Equipment, Library Collections & Telecommunications	351,403,656	12,000,000	37,400,000	400,803,656	329,280,146	4,840,020	29,283,490
Family Studies (DRM) Renovation	2,868,306			2,868,306	2,868,306		
Farm Buildings Repairs/Replacement	6,408,304			6,408,304	6,408,304		
Fine Arts Phase II	38,792,721			38,792,721	38,792,721		0
Floriculture Greenhouse	6,691,799			6,691,799	6,691,799		
Gant Plaza Deck	7,287,174			7,287,174	7,287,174		
Gant Building Renovations	12,455,770			12,455,770	12,455,770		
Gentry Renovation & Completion	19,292,806			19,292,806	19,292,806		
Grad Dorm Renovations	2,928,228			2,928,228	2,928,228		
Hartford Relocation Acquisition/Renovation	139,027,625			139,027,625	139,027,625		
Heating Plant Upgrade	21,846,724			21,846,724	21,846,724		
Hilltop Dormitory Renovations	8,176,529			8,176,529	8,176,529		
Ice Rink Enclosure	3,280,000			3,280,000	3,280,000		
International House Conversion (Natural History Museum)	886,134			886,134	886,134		
Intramural, Recreational & Intercollegiate Facilities	31,009,921			31,009,921	31,009,921		
Jorgensen Renovation	3,899,129			3,899,129	3,899,129		
Koons Hall Renovation/Addition	1,461,146			1,461,146	1,461,146		
Lakeside Renovation	3,800,000			3,800,000	3,800,000		
Law School Renovations/Improvements	16,660,677			16,660,677	16,660,677		
Litchfield Agricultural Center - Phase I	1,000,000			1,000,000	1,000,000		
Manchester Hall Renovation	772,577			772,577	772,577		
Mansfield Apartments Renovation	2,071,000			2,071,000	2,071,000		
Mansfield Training School Improvements	6,500,000			6,500,000	6,137,450	1,443	361,107
Monteith Renovation	444,348			444,348	444,348		
Music Drama Addition	7,400,000			7,400,000	7,400,000		
Natural History Museum Completion	500,000			500,000	500,000		
North Campus Renovation	10,996,050			10,996,050	10,996,050		
North Hillside Road Completion	6,700,000			6,700,000	6,700,000		
North Superblock Site & Utilities	7,668,000			7,668,000	7,668,000		
Northwest Quadrant Renovation - Phase I & II	32,001,000			32,001,000	32,001,000		
Old Central Warehouse Renovation	126,000			126,000	126,000		
Parking Garage North	9,658,000			9,658,000	9,658,000		
Parking Garage #3	75,214			75,214	75,214		
Pedestrian Walkways (Fairfield Road Pedestrian Mall)	6,074,000			6,074,000	6,074,000		
Psychology Building Renovation/Addition	24,337,399			24,337,399	24,337,399		
Residential Life Facilities	160,972,476	54,650,000	43,427,606	259,050,082	141,011,092	5,518,661	69,092,723
School of Business	25,652,366			25,652,366	25,652,366		
School of Pharmacy/Biology	94,609,000			94,609,000	94,428,468		180,532
Shippee/Buckley Renovations	6,920,000			6,920,000	6,920,000		
South Campus Complex	12,251,000			12,251,000	12,251,000		
Stamford Downtown Relocation - Phase I	55,781,472			55,781,472	55,781,472		
Stamford Campus Improvements/Housing	1,500,870			1,500,870	1,500,870		
Storrs Hall Addition	14,664,091			14,664,091	14,664,091		
Student Union Addition	57,622,633			57,622,633	57,622,633		
Support Facility (Architectural & Engineering Services)	16,583			16,583	16,583		
Technology Quadrant - Phase IA	39,993,000			39,993,000	39,993,000		
Technology Quadrant-Phase II	34,120,000			34,120,000	34,120,000		
Torrey Life Science Renovation & Completion	1,781,482			1,781,482	1,781,482		
Torrington Campus Improvements	369,156			369,156	369,156		
Towers Renovation	17,950,243			17,950,243	17,950,243		
Underground Steam & Water Upgrade - Phase I & II	12,000,000			12,000,000	12,000,000		

UCONN 2000 Bonds
State General Obligation Bond Phasing Plan & Actuals by Statutory Named Line

Project	Authorization as of 6.30.22*				Actuals as of 5.31.22		
	FY96-FY22	FY23	FY24-27	Total Phases I, II, III	Expenditures	Encumbrances	Available**
Waring Building Conversion	11,452,000			11,452,000	11,452,000		
Waterbury Property Purchase	200,000			200,000	200,000		
Waterbury Downtown Campus	1,608,764			1,608,764	1,608,764		
West Campus Renovations	519,507			519,507	519,507		
West Hartford Campus Renovations/Improvements	6,774,305			6,774,305	6,774,305		
White Building Renovation	2,427,269			2,427,269	2,427,269		
Wilbur Cross Building Renovation	19,999,571			19,999,571	19,999,571		
Young Building Renovation/Addition	23,651,403			23,651,403	23,651,403		
SUBTOTAL FOR STORRS & REGIONAL CAMPUS	\$3,168,200,000	\$125,100,000	\$163,700,000	\$3,457,000,000	\$2,788,375,227	\$110,999,535	\$393,925,237
CLAC Renovation Biosafety Level 3 Lab	15,901,466			15,901,466	15,901,466		
Deferred Maintenance-UCH	76,959,697			76,959,697	50,417,413		26,542,284
Dental School Renovation	3,525,000			3,525,000	3,525,000		
Equipment, Library Collections & Telecom-UCH	116,429,390			116,429,390	115,713,844		715,546
Library/Student Computer Center Renovation	1,266,460			1,266,460	1,266,460		
Main Building Renovation	117,484,316			117,484,316	117,484,316		
Medical School Academic Building Renovation	39,578,232			39,578,232	39,578,232		
Planning & Design Costs	25,000,000			25,000,000	25,000,000		
Research Tower	67,992,229			67,992,229	67,992,229		
Support Building Addition/Renovation	100,000			100,000	100,000		
UCH New Construction and Renovation	386,663,210			386,663,210	386,663,210		(0)
SUBTOTAL FOR HEALTH CENTER	\$850,900,000	\$0	\$0	\$850,900,000	\$823,642,170	\$0	\$27,257,830
GRAND TOTAL	\$4,019,100,000	\$125,100,000	\$163,700,000	\$4,307,900,000	\$3,612,017,397	\$110,999,535	\$421,183,067

* UCONN 2000 Bond Authorization is separate from and does not agree to UCONN 2000 Bonds Sold, which totals \$3,804,000,000 as of the reported date. This results in a difference of \$215,100,000 between total UCONN 2000 Bonds authorized and total UCONN 2000 Bonds sold.

** The available balance is calculated as FY96-FY22 UCONN 2000 Bond Authorization, less expenditures and encumbrances. As stated above, the bond authorization is separate from bonds sold. The total available balance from bonds sold would be \$215,100,000 less, or \$80,983,067.

EXHIBIT C

POLICIES: SELECTION AND ACQUISITION OF PROFESSIONAL SERVICES

Section 10a-109d (5) of the Connecticut General Statutes authorizes the University to contract with professionals to plan, design and supervise UCONN 2000 projects and other capital projects.

1. The Executive Vice President for Administration and Chief Financial Officer has the responsibility for the administration of these policies. Authority for their implementation may be delegated to appropriate operating departments and/or individuals.
2. A selection committee shall be appointed to select professional services for each project in accordance with university policies and procedures.
3. The selection committee shall develop the rating and evaluation criteria.
4. The contract shall be negotiated in consultation with the University Master Planner and Chief Architect or with the Associate Vice President for Campus Planning Design and Construction for the Health Center.
5. Changes in scope that affect the cost of the project must be approved by the Executive Vice President for Administration and Chief Financial Officer, or as delegated to appropriate operating departments and/or individuals.

EXHIBIT D

POLICIES: PRE-QUALIFICATION AND SELECTION OF CONTRACTORS

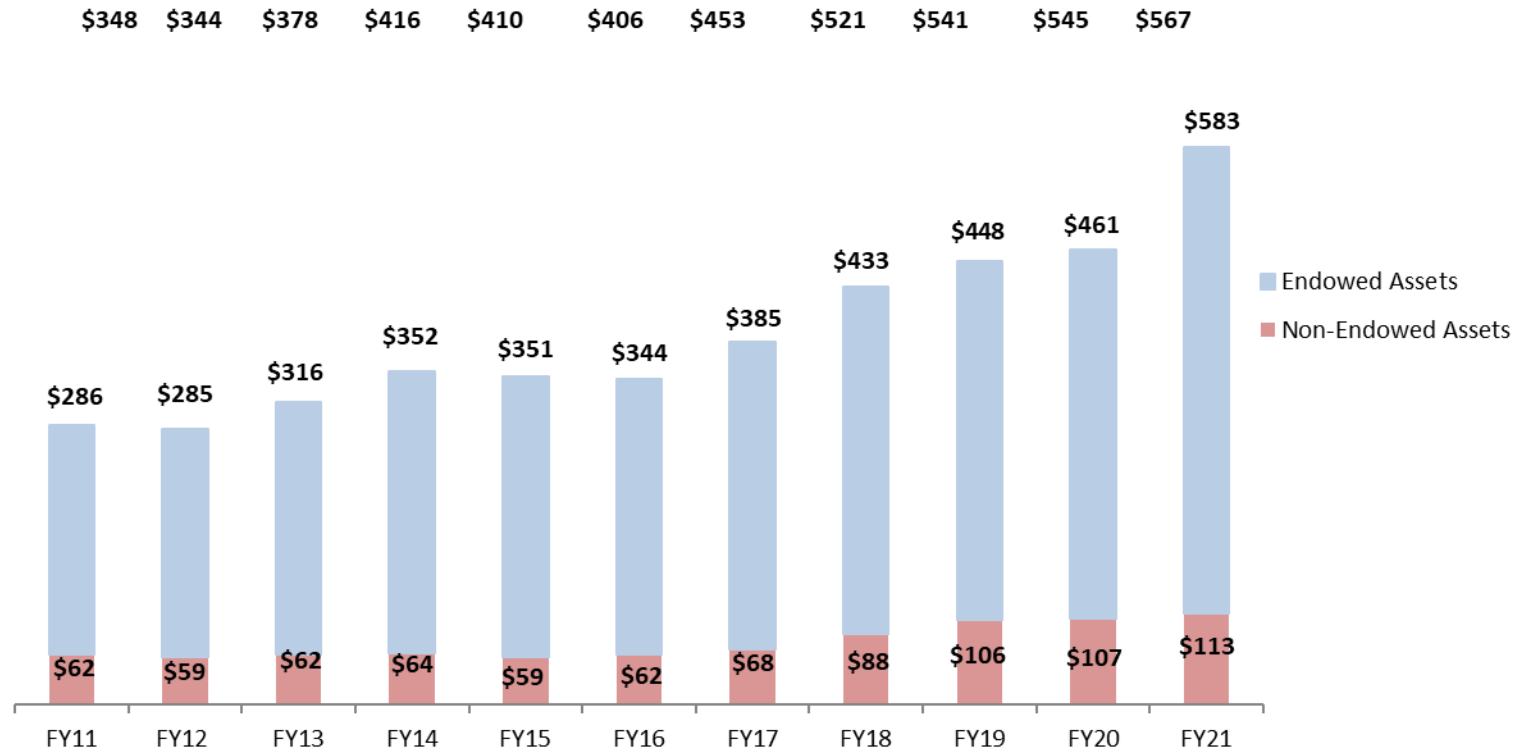
Section 10a-109n (c) (2) of the Connecticut General Statutes authorizes the University to contract with construction firms for the building of UCONN 2000 projects and other capital projects.

1. The Executive Vice President for Administration and Chief Financial Officer has the responsibility for the administration of these policies. Implementing authority may be delegated to appropriate operating departments.
2. Pre-qualification shall be required of all bidders for projects over \$100,000.
3. Objective written criteria for pre-qualification of firms shall be developed.
4. A list of pre-qualified contractors shall be developed on a project basis. Firms will be evaluated on written criteria, including but not limited to: (1) the firm's previous experience with similar projects, (2) the firm's financial ability to complete the project, (3) the firm's ability to post surety bonds, (4) evaluation of the firm's integrity, (5) a determination that the firm has no conflict of interest in connection with the project, (6) technical ability, (7) managerial ability and (8) whether a contractor or one of their subcontractors on one of their previous projects has been in compliance with the provisions of Part III of Chapter 557 and Chapter 558 during the previous five calendar years.
5. Pre-qualified firms shall be invited to bid upon a specific contract. Contracts shall be awarded to the lowest responsible bidder who conforms to the University's standards for the project.
6. If it is in the best interest of the University and the State of Connecticut, all bids may be rejected and the contracting process reopened.
7. The University may negotiate with any pre-qualified contractor that is currently under contract for incorporation work under exigent circumstance. This new work need not be related to the original contract. The new work shall be of a similar nature as the basic contract.
8. Exigent circumstances include work necessary to:
 - a. Prevent loss of grant income or other revenue
 - b. Produce additional revenue or grant income
 - c. Insure renovations are complete for new faculty and staff members
 - d. Provide for safety and health of the University Community
 - e. Comply with any Federal or State laws or regulations

- f. Insure timely and orderly completion of UCONN 2000 or 21st Century UConn Projects.
9. The Executive Vice President for Administration and Chief Financial Officer shall approve use of the exigency provision for an individual job based upon a written recommendation from the University Master Planner and Chief Architect or by the Associate Vice President for Campus Planning Design & Construction as designee for the Health Center
10. The negotiations may be conducted with any contractor or contractors currently performing one of the following types of contracts; lump sum, design build or construction manager at risk.
11. The University Master Planner and Chief Architect or by the Associate Vice President for Campus Planning Design & Construction as designee for the Health Center will prepare a price negotiations memorandum detailing the basis for the award.
12. The Executive Vice President for Administration and Chief Financial Officer shall also stipulate whether the added work shall be incorporated into the contract by change order or be consummated as a new contract.

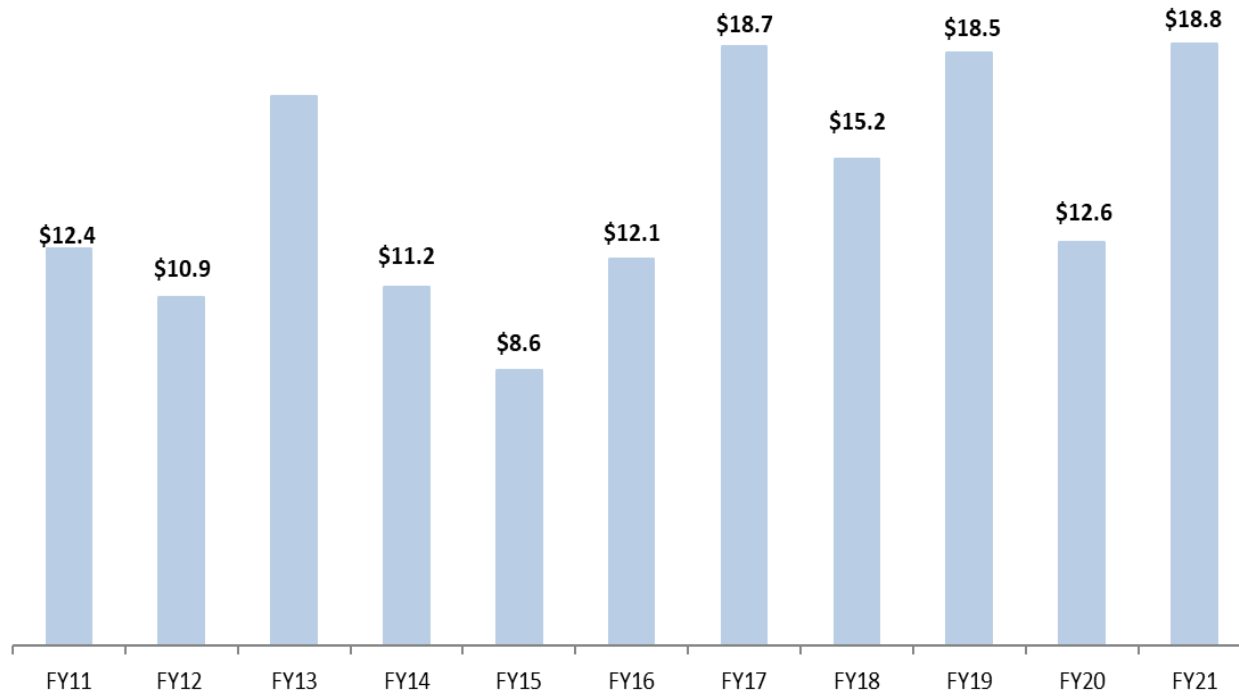
Investment Growth

In Millions of Dollars



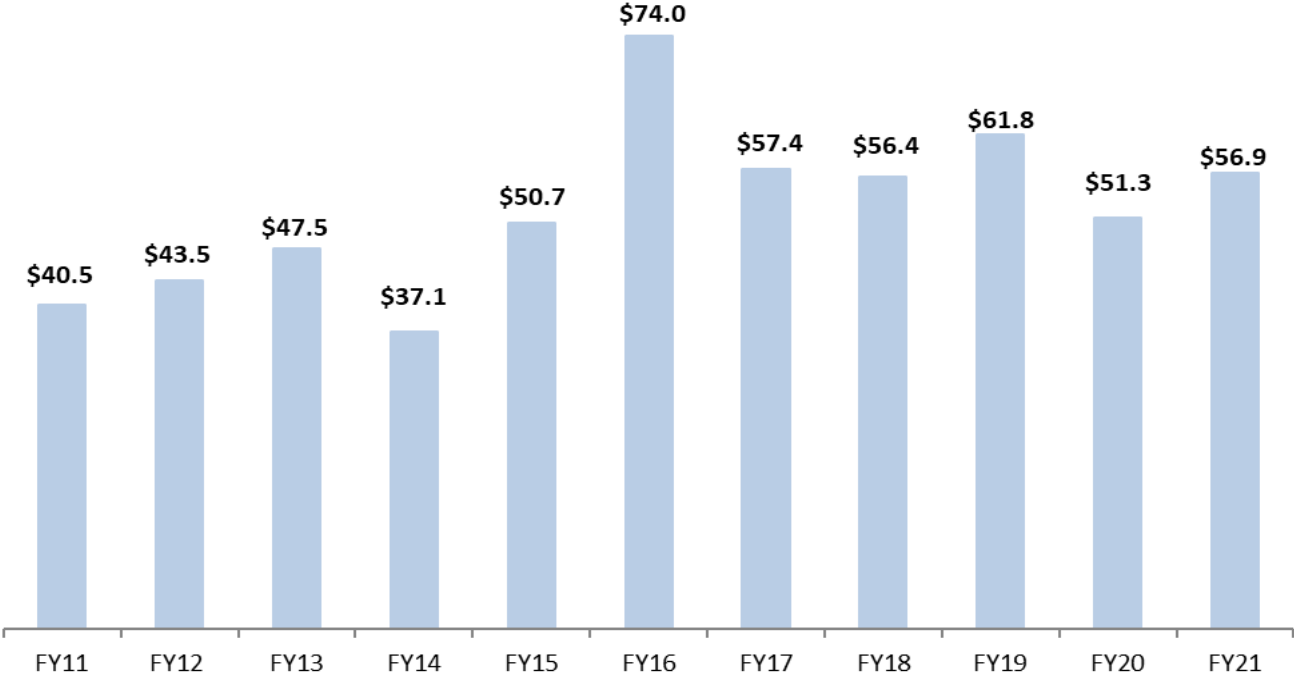
Total Endowment Gift Receipts for the University of Connecticut

In Millions of Dollars



Total Gift Receipts for the University of Connecticut

In Millions of



PREVAILING WAGE COMPLIANCE REPORT

The attachments referred to below cover the reporting period from January 1, 2022 thru June 30, 2022 and are issued pursuant to the requirements of subsection (f) of section (7) of Public Act 02-3, an Act Concerning 21st Century UCONN, by providing the following information:

(1) The names and addresses of contractors and subcontractors performing repair, addition, alteration and new construction on the university's campuses in the previous six months.

Attachment A provides the listing in alphabetical order. This is being filed in conjunction with the July 2022 Report Number Fifty-Four to provide a consolidated report for UCONN 2000 activities. There is no sub-grouping of contractors or subcontractors as the nature of their business makes each interchangeable with the other as business opportunities become available.

Attachment B is based on information from the State of Connecticut Department of Labor, Wage and Workplace Standards Division, Contract Compliance Unit and represents a combined sharing of information by the University of Connecticut and the Department of Labor. No report is made from the Department of Labor, for this reporting period.

Attachment C is the Debarment list issued by the Department of Labor.

ATTACHMENT AALPHABETICAL LISTING OF CONTRACTORS AND SUBCONTRACTORS
OCTOBER 1, 2021 THRU MARCH 31, 2022

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
A Best Buy Premium Fuel & Trucking LLC	196 W Pond Road Extension		North Branford	CT	06471
Accurate Door & Window LLC	156 Middle Road		Preston	CT	06365
Acorn Glass, Inc	30 Century Drive		Stratford	CT	06615
ACP Plus LLC	188 Bailey Road		Middletown	CT	06457
Advance Security Integration LLC	158 North Main Street		Southington	CT	06489
Advanced Reprographics LLP	50 Corporate Avenue		Plainville	CT	06062
AEPM International	200 Main Street		Ansonia	CT	06401
Air Balancing Service Company	7 Corporate Drive, U-109-110		North Haven	CT	06473
Air Equipment LLC	43 Thomas Street		East Hartford	CT	06108
All-Phase Enterprises Inc	191 West Stafford Road	PO Box 6	Stafford Springs	CT	06076
Alma Iron LLC	27 Castle Lane		Ansonia	CT	06401
Amenta Emma Architects	242 Trumbull Street		Hartford	CT	06103
Anchor Engineering Services Inc	41 Sequin Drive		Glastonbury	CT	06033
Anderson Electrical Contractors Limited	55 Airport Road, Suite 101		Hartford	CT	06114
Antinozzi Associates PC	271 Fairfield Avenue		Bridgeport	CT	06604
Aris Land Studio	78 Elm Street		Bridgeport	CT	06604
Armani Restoration Inc	95 Bysiewicz Drive		Middletown	CT	06457
Array Systems LLC	205 Research Drive, Unit 4		Milford	CT	06460
Barall & Konover Floors Inc	714 Blue Hills Avenue		Hartford	CT	06112
Barber Firestop Systems LLC	175 Englewood Drive		Orange	CT	06477
Bartholomew Contract Interiors	3324 Main Street		Hartford	CT	06120
Bestech Incorporated of Connecticut	25 Pinney Street		Ellington	CT	06029
Bond Brothers Inc	370 James Street #405		New Haven	CT	06513
Business Interactions LLC	53702 Generations Drive		South Bend	IN	46635
C&A Distributors Inc	595 Church Street		Newington	CT	06111
CA Howard Associates LLC	3 Barnard Lane, Suite 204		Bloomfield	CT	06002
Caruso Electric Company	815 Farmington Avenue		New Britain	CT	06053
CDM Smith Inc	75 State Street, Suite 701		Boston	MA	02109
Charter Oak Environmental Services Inc	33 Ledgebrook Drive		Mansfield Center	CT	06250
Chase Glass Company Inc	73-75 James Street		East Hartford	CT	06108
Cheryl Newton Architect LLC	1917 Main Street		Glastonbury	CT	06033
Christopher Williams Architects LLC	85 Willow Street		New Haven	CT	06511
Claremont Corporation	35 Winsome Drive	PO Box 430	Durham	CT	06422
Clay Furniture Industries, Inc	41A Chapel Street		Manchester	CT	06042
Columbia Sheet Metal Company Inc	4 Commerce Drive		North Windham	CT	06256
Connecticut Carpentry Corporation	1850 Silas Deane Highway, 2nd Floor		Rocky Hill	CT	06067
Constitution Cable Products Inc	2 Craftsman Road		East Windsor	CT	06088

ATTACHMENT A
 ALPHABETICAL LISTING OF CONTRACTORS AND SUBCONTRACTORS
 OCTOBER 1, 2021 THRU MARCH 31, 2022

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
Construction Specialties of New England	636 Nutmeg Road North		South Windsor	CT	06074
D/E/F Services Group Ltd	1171 Voluntown Road		Griswold	CT	06351
Daniel O'Connells Sons Inc	234 Church Street, Suite 403		New Haven	CT	06510
Decarlo & Doll Inc Architect	89 Colony Street		Meriden	CT	06451
Desco Professional Builders Inc	290 Somers Road		Ellington	CT	06029
Dimeo Construction Company	700 State Street, Suite 101		New Haven	CT	06511
Distinctive Gardens & Tree Care LLC	48 Patria Road		South Windsor	CT	06074
Double Black Imaging Corp	11005 Dover Street, Suite 500		Westminster	CO	80021
Eagle Environmental Inc	8 South Main Street, Suite 3		Terryville	CT	06786
Eastern Electric, Inc		PO Box 2116	Vernon	CT	06066
EF & G Construction Inc (DBA Eagle Fence & Guardrail Inc)	56 South Canal Street	PO Box 7077	Plainville	CT	06062
Electrical Services Group LLC	37 Townsend Avenue		New Haven	CT	06512
Elsevier Inc	3251 Riverport Lane		Maryland Heights	MO	63043
Encore Holdings, LLC	35 Philmack Drive, Suite D		Middletown	CT	06457
Environmental Systems Corp	18 Jansen Court		West Hartford	CT	06110
Environmental Testing & Balancing Inc	154 State Street, Suite 204		North Haven	CT	06473
Ernest Peterson Inc	1830 Broad Street		Hartford	CT	06114
Fairfield Electric Supply Inc	711 Post Road		Fairfield	CT	06824
Ferguson Mechanical Company Inc	112 Northwest Drive		Plainville	CT	06062
Fibre Optics Plus Inc	302 Adams Street		Manchester	CT	06042
Fire Rated LLC	254 Prospect Avenue		Hartford	CT	06106
Flow Tech Inc	800 Cottage Grove Boulevard, Building #3		Bloomfield	CT	06002
Frank Capasso & Sons, inc	1003 Middletown Avenue		Northford	CT	06472
Freeman Companies LLC	36 John Street		Hartford	CT	06106
Friar Associates Inc	281 Farmington Avenue		Farmington	CT	06032
G & F Equipment Co Inc	266 East Street		Wolcott	CT	06716
General Welding & Fabrication Inc	977 Echo Lake Road		Watertown	CT	06795
Genovesi Construction LLC	97 Gerber Drive		Tolland	CT	06084
GEODesign Inc	984 Southford Road		Middlebury	CT	06762
Gerber Construction Inc	1 Nutmeg Drive		Ellington	CT	06029
Greenbox-is Interior Solutions Ltd	10 Sequassen Street		Hartford	CT	06106
Haz-Pros Inc	125-A Brook Street		West Hartford	CT	06110
HB Communications Inc	60 Dodge Avenue	PO Box 689	North Haven	CT	06473
Herb Holden Trucking, Inc	59 Broad Brook Road		Broad Brook	CT	06016
HHS Mechanical Contractor Inc	80 Colonial Road		Manchester	CT	06042
Ho Penn Machinery Co	225 Richard Street		Newington	CT	06111
Hoffman Architects Inc	2321 Whitney Avenue		Hamden	CT	06518

ATTACHMENT AALPHABETICAL LISTING OF CONTRACTORS AND SUBCONTRACTORS
OCTOBER 1, 2021 THRU MARCH 31, 2022

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
Horizon Services Corporation (DBA Horizon Services Company)	250 Governor Street		East Hartford	CT	06108
ID3A LLC	655 Winding Brook Drive		Glastonbury	CT	06033
Infor (US) Incorporated	380 Saint Peter Street		Saint Paul	MN	55102
Jay's Landscaping Inc	473 Sullivan Avenue		South Windsor	CT	06074
JLYN Masonry LLC	537 Old Clintonville Road		North Haven	CT	06473
John Paul Garcia & Associates PC	190 Fairwood Road		Bethany	CT	06524
Joseph Campbell (DBA Eastern Mechanical)		PO Box 57	Lebanon	CT	06249
Joseph Cohn & Son Tile & Terrazzo LLC	50 Devine Street		North Haven	CT	06473
KGS Associates LLC	19 Dickman Road		Plainville	CT	06062
Kim Industries Inc	34 Mill Plain Road #2D		Danbury	CT	06811
Krueger International Inc	1330 Bellevue Street		Green Bay	WI	54302
L & P Gate Company Inc	83 Meadow Street		Hartford	CT	06114
Lab Furniture Installations & Sales Inc.	11 River Street, Suite 2		Middleton	MA	01949
LABCO Air & Water Balancing LLC	1090 Mountain Road		West Suffield	CT	06093
Langan Insulation	420 Sackett Point Road #4a		North Haven	CT	06473
LK Sheet Metal Inc	35 Wrobel Place		East Hartford	CT	06108
Loureiro Engineering Associates Inc	100 Northwest Drive		Plainville	CT	06062
M Frank Higgins & Company Inc	780 North Mountain Road		Newington	CT	06111
Mackenzie Painting Company	60 Mead Street		Stratford	CT	06615
Mackenzie Service Corporation	55 Moffitt Street		Stratford	CT	06615
Maier Design Group LLC	34 Sequassen Street		Hartford	CT	06106
Mather Corporation	21 West Dudley Town Road		Bloomfield	CT	06002
Mechanical Solutions Inc	121 Commerce Way #3		South Windsor	CT	06074
Milton C Beebe & Sons Inc	12 Beebe Lane		Storrs	CT	06268
Modern Mechanical	519 Cooke Street	PO Box 492	Farmington	CT	06034
MT Ford Industries Inc	645 Main Street		Somers	CT	06071
National Sign Corporation	1541 S 92nd Place, Suite B		Seattle	WA	98108
NBI New England Inc	10 Waterside Drive, Suite 201		Farmington	CT	06032
Net Services LLC	1185 Elm Street Extension		Rocky Hill	CT	06067
Newman Architects PC	300 York Street		New Haven	CT	06511
Northeast Flooring & Kitchens LLC	233 B Kennedy Drive		Putnam	CT	06260
NT Oliva Inc	89 Church Street		East Hartford	CT	06108
O & A Insulation LLC	171 Pierremount Avenue		New Britain	CT	06053
OFI Contract Interiors	28 Garfield Street		Newington	CT	06111
One Diversified	60 Dodge Ave		North Haven	CT	06473
OnSite Services Inc	23 Meadow Road		Clinton	CT	06413
Orissa LLC	45 Andover Drive		Rocky Hill	CT	06067

ATTACHMENT A
ALPHABETICAL LISTING OF CONTRACTORS AND SUBCONTRACTORS
OCTOBER 1, 2021 THRU MARCH 31, 2022

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
Perfectly Plumb LLC	215 Pickerel Lake Road		Colchester	CT	06415
Pro-Tect of Connecticut Inc	141 Avenue of Industry		Waterbury	CT	06705
Quisenberry Arcari Malik LLC	195 Scott Swamp Road		Farmington	CT	06032
R.A. Novia & Associates LLC	355 Highland Avenue, Suite 102		Cheshire	CT	06410
Red Thread	300 East River Drive		East Hartford	CT	06108
Richard's Corporation Inc	72 North Harwinton Avenue		Terryville	CT	06786
RJB Contracting Inc	588 Winsted Road		Torrington	CT	06790
Roberge Painting Compajy Inc	29 Church Avenue		Bristol	CT	06010
Roman Electric LLC	23 Kozley Road		Tolland	CT	06084
Safety Solution Consultants Inc	99 Rainbow Road #H		East Granby	CT	06026
Santor Electrical Contractors LLC	449 Boston Post Road		North Windham	CT	06256
Sarazin General Contractors Inc	6 North Commerce Drive		North Windham	CT	06256
Scholar Painting LLC (DBA Scholar Painting & Restoration)	2 Klarides Village Drive #145		Seymour	CT	06483
Scope Construction Company Inc	416 Slater Road		New Britain	CT	06053
Security Technologies Inc		PO Box 5357	Bolton	CT	06043
Shi International Corporation	2 Riverview Dr		Somerset	NJ	08873
Sign Pro Inc	60 Westfield Drive		Plantsville	CT	06479
Sil/Carr Corporation	34 Newberry Road		East Windsor	CT	06088
Silver Petrucelli & Associates Inc	3190 Whitney Avenue		Hamden	CT	06518
Siracusa Moving & Storage Inc	250 Commerce Circle		New Britain	CT	06051
Sound Mechanical Contractors LLC	82 Colonial Road		Manchester	CT	06042
Southern New England Electrical Testing LLC	3 Buel Street, Unit 2		Wallingford	CT	06492
Stamford Wrecking Company	30 Nutmeg Drive		Trumbull	CT	06611
Steeltech Building Products Inc	636 Nutmeg Road North		South Windsor	CT	06074
Sullivan Benson LLC	112 Northwest Drive		Plainville	CT	06062
Sullivan, JS Cable Company Inc	123 East Aurora Street		Waterbury	CT	06708
Svigals & Partners LLP	84 Orange Street #1		New Haven	CT	06510
SystemOne LLC	215 Captain Lewis Drive		Southington	CT	06489
TC Lawncare LLC	101 Crouch Road		Amston	CT	06231
Test-Con Inc	16 East Franklin Street		Danbury	CT	06810
The Hartford Lumber Company	17 Albany Avenue	PO Box 320550	Hartford	CT	06120
The Jack Farrelly Company	97 Old Poquonock Road		Bloomfield	CT	06002
The John Boyle Company	152 South Main Street	PO Box 397	New Britain	CT	06050
The Whiting-Turner Contracting Company	195 Church Street, 16th Floor		New Haven	CT	06516
Thomas W Raftery Inc	1055 Broad Street		Hartford	CT	06106
Total Fence LLC	525 Ella Greasso Boulevard		New Haven	CT	06519
Tradesource Inc	205 Hallene Road, Units 211-212		Warwick	RI	02886

ATTACHMENT AALPHABETICAL LISTING OF CONTRACTORS AND SUBCONTRACTORS
OCTOBER 1, 2021 THRU MARCH 31, 2022

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
Tri State Materials Testing Lab LLC	160 South Turnpike Road, Suite 3		Wallingford	CT	06492
TSKP Studio LLC	146 Wyllys Street, # 1-203		Hartford	CT	06106
Turner Construction Co	50 Waterview Drive, Suite 220		Shelton	CT	06484
Tyco Fire & Security Management Inc	27 Inwood Road		Rocky Hill	CT	06067
Ultimate Construction LLC	19C Andover Drive		Hartford	CT	06110
Valcor Communication LLC	419 Main Street		East Hartford	CT	06118
Walch & Company Inc	35 North River Road		Tolland	CT	06084
West State Mechanical Inc	3000 S. Main Street	PO Box 1045	Torrington	CT	06790
William B Meyer Inc	255 Long Beach Blvd		Stratford	CT	06615
Wing's Testing & Balancing Company Inc	94 North Branford Road, Suite 1		Branford	CT	06405
Wiremen Inc	138 Manhan Street	PO Box 721	Waterbury	CT	06720
Zlotnick Construction Inc	161 Storrs Road		Mansfield Center	CT	06250



June 8, 2017

State of Connecticut Debarment List Pursuant to Section 31-53a(a)

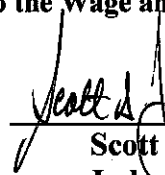
No contract shall be awarded to any person or firms appearing on this list or to any firm, corporation, partnership, or association in which such persons or firms have an interest until the expiration date listed has elapsed.

Please be informed that the following persons or firms have been debarred in accordance with Section 31-53a of the Connecticut General Statutes, as amended:

DEBARMENT LIST

<u>Name of Person or Firm</u>	<u>Expiration Date</u>
-Canterbury Communications, Canterbury Marion T. Mershon, an individual	Indefinite Indefinite
-City Electrical Enterprises LLC, Hartford Lloyd Thompson, an individual	Indefinite Indefinite
-Elite Roofing, Cheshire Sam Stevens, an individual	Indefinite Indefinite
-Gatollari Enterprises Inc., Rochelle Park, NJ Robert Gatollari, an individual	Indefinite Indefinite
-Greenland Enterprises Inc., Wayne, NJ Oneil Mendez, an individual Raymond Blum-Romero, an individual	Indefinite Indefinite Indefinite
-Jarosz Welding Company Inc., Hartford Andrew W. Jarosz, an individual	Indefinite Indefinite
-SCD Services, LLC, Somers Philip Snow, an individual	Indefinite Indefinite
-Seakco Construction, Stamford Robert Evans, an individual	Indefinite Indefinite
-Sun Ray Electric, Prospect Reinaldo DeSousa, an individual	Indefinite Indefinite

Any inquiries regarding this list should be directed to the Wage and Workplace Standards Division at (860)263-6790.



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Labor Commissioner

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